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$\underline{I.}$ E.E.C.

ANDORRA

BELGIUM/LUXEMBOURG

CANARY ISLANDS

FRANCE

GERMANY

GREECE

IRELAND

ISRAEL

ITALY

NETHERLANDS

PORTUGAL

SPAIN MAINLAND

UNITED KINGDOM

.A.N .A.N .A.N 2.8 2.2 7.9 1.64	6·9 I·7 6·3 6·5 6·67 0·77	6.9 E.E 9.2 4.4 9.9 7.04 7.25	6.6 5.4 4.5 5.15 5.15 5.15	8.72 4.11 7.5 4.11 7.5	6.12 5.35 4.7 1.4 0.2 0.3	ISA/SPAIN SEITA/FRANCE ISA/SPAIN SOCIREN/ANDORRA SOCIREN/ANDORRA IMSA/ANDORRA MANUFACTURER	TRADEMARK OWNERSHIP R.J.REYNOLDS TABACALERA BAT SEITA TABACALERA BAT	
•							VKE2 \$	BKWND ŁWIIK ZH
2.02 2.03 2.03 4.0 4.9	8.44 2.5 8.44	5.54 5.01 5.54 4.55	8.38 0.78 6.81 0.4 2.01	6`Z 1'\$ 8'91 1'14 1'67	ε. ες 6. εμ 7. 81 μ. μ 7. 6		ล (หาห)	2) PHILIP MORRI 2) TABACALERA ('A' 4) S.E.I.T.A. ('A' OTHERS
							ક	COMPANY SHARES
<i>567</i>	6T9	671	678	0 7 /	719			IWLOKLED
301' €	798'7	<i>LL6</i> '7	770'7	778 ' T	05†'T		חצע	LOCAL MANUFACT
∠6 દ ' €	£87' E	90∠'€	078'7	785'7	7777	(SNOITIU)	CONSUMPTION ((ESLIWVIE) LOLVT CICVKELLE
766T	T66T	0661	686T	886T	Z86T			

NAME OF MARKET: ANDORRA

DHIFTH WORKIS INTERNATIONAL FACT BOOK

(ANDORRA)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
B) RADIO	1	1	1	N.A. 1	N.A. 1	_
C) NEWSPAPERS	1	1	1	1	1	1 1
D) MAGAZINES	_ 1	<u>-</u>	1			
E) COUPONS						
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1	<u></u>
H) CINEMA	1	1	1	1	1	1
I) SAMPLING	1	1	1	1	1	1
HEALTH WARNING & T&N LISTING ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	NO	NO	NO ·	NO	NO	NO
B) CARTONS	NO	NO	NO	NO NO	NO NO	NO NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON:				,		
A) PACKS	NO	NO	170		170	170
B) CARTONS	NO NO	NO NO	NO NO	NO NO	NO	NO
C) ADVERTISING	NO NO	NO NO	NO NO	NO NO	NO NO	NO
o) invititionid	140	NO	NO	NO	NO	NO
TAR BRANDS PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
•						

NAME OF MARKET: BELGIUM/LUXEMBOURG

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	17,945	18,007	17,378	17,242	17,578	17,197
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	10.2 1,754	10.2 1,758	10.2 1,694	10.3 1,680	10.4 1,695	10.4 1,652
SMOKER INCIDENCE *						
<pre>% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION</pre>	23.0 25.0 20.0	21.0 19.0 23.0	22.0 20.0 24.0	22.0 20.0 25.0	27.0 25.0 29.0	24.0 23.0 26.0
COMPANY SHARES %				·		
1)ROTHMANS 2)PMB 3)CINTA 4)B.A.T. 5)R.J. REYNOLDS/GOSSET 6)H. VAN LANDEWYCK OTHERS	40.2 16.8 16.6 12.0 7.5 6.9	38.9 18.2 16.7 12.8 7.4 5.9 0.1	36.8 20.4 16.6 13.4 7.2 5.4 0.2	35.3 22.7 16.9 13.6 6.0 5.4 0.1	33.4 24.8 16.6 13.7 5.9 5.4 0.2	31.6 26.4 16.8 13.7 5.6 5.6 0.3

^{*}Belgium only.

(BELGIUM/LUXEMBOURG)		1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARES	9	·						
	TRADEMARK							
BRAND NAME	OWNERSHIP	MANUFACTURER		•				
1)BELGA	ROTHMANS	VANDER ELST	24.7	23.6	22.2	21.4	20.3	19.3
2)MARLBORO	P.M.B.	P.M.B.	13.6	14.7	16.1	17.4	18.1	18.0
3)BASTOS	CINTA	CINTA	8.2	8.6	8.5	8.9	8.8	8.7
4) L&M	P.M.B.	P.M.B.	0.6	0.9	1.7	2.7	4.1	5.8
5)BARCLAY	B.A.T.	B.A.T.	2.9	3.2	3.6	4.4	5.1	5.6
6)GAULOISES	CINTA	CINTA	5.8	5.7	5.7	5.7	5.6	5.4
7)BOULE D'OR	B.A.T.	B.A.T.	4.6	4.5	4.4	4.2	4.0	3.8
8) DUCAL	ROTHMANS	H.V. LANDEWYCK	3.4	3.3	3.5	3.5	3.6	3.7
9)P. STUYVESANT	ROTHMANS	TURMAC	3.7	3.8	3.7	3.6	3.4	3.3
10) RICHMOND	ROTHMANS	JUB/LAURENS	3.6	3.5	3.5	3.3	3.1	2.8
11)JOHNSON	ROTHMANS	JUB/LAURENS	3.4	3.3	3.2	3.2	3.1	2.8
12)CAMEL	R.J.R.	GOSSET/RJR	1.9	2.3	2.5	2.0	2.3	2.6
13)ST. MICHEL	GOSSET	GOSSET/RJR	4.9	4.4	4.0	3.4	3.1	2.5
14)MARYLAND	ROTHMANS	H.V. LANDEWYCK	1.4	1.3	1.4	1.4	1.4	1.4
15)PHILIP MORRIS	P.M.B.	P.M.B.	0.7	0.8	1.0	1.1	1.2	1.3
MARKET SEGMENTATION FILTER (NON-MENTHO FILTER MENTHOL NON-FILTER			88.3 0.7 11.1	88.9 0.7 10.4	89.7 0.7 9.6	90.7 0.8 8.5	91.3 0.8 7.9	92.1 0.8 7.1
PRICE SEGMENTATION	ક્ર							
LUXURY			1.0	1.0	1.0	0.9	0.9	0.8
INTERNATIONAL			28.2	29.7	31.8	32.8	33.8	33.7
POPULAR			69.6	68.1	66.2	65.4	64.5	64.8
SUB-POPULAR			1.2	1.2	1.0	0.9	0.8	0.7
TAR & NICOTINE SEGM.	ENTATION S							
FULL FLAVOR (10.		7)	87.8	87.1	86.0	84.6	83.3	01 7
	- 10.0 MG)	·	6.5	6.9	7.5	8.0	83.3 8.6	81.7 9.3
SUPER LIGHTS (3.1			5.6	4.4	7.3 4.8	5.6	6.4	9.3 6.5
ULTRA LIGHTS (3.	•	7)	1.0	1.7	4.8 1.7	1.8	1.8	0.5 2.5
omini monto ().	O IIG ZIMO DELION	'/	1.0	1./	1./	1.0	1.0	. 2.3

					•	_
(BELGIUM/LUXEMBOURG)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %		•				
BLOND: LOCAL BLOND	45.8	44.7	42.8	41.7	39.9	38.2
BLENDED	27.0	28.3	29.9	30.8	32.0	33.1
BLACK	15.8	14.9	13.9	12.8	12.0	10.9
LTN: LOCAL BLOND	4.6	4.7	4.6	4.7	4.6	4.7
BLENDED	6.7	7.6	8.8	10.1	11.5	13.0
LENGTH SEGMENTATION %						
REGULAR SIZE	<i>58.5</i>	56.6	53.6	51.3	48.8	45.7
KING SIZE	36.8	38.7	41.7	43.6	46.2	49.4
100 MM	4.4	4.5	4.5	4.8	4.8	4.7
120 MM	0.3	0.3	0.3	0.3	0.3	0.2
PACK COUNT SEGMENTATION %						
20 CIGTS/PACK	31.7	<i>33.2</i>	35.5	36.5	38.0	37.5
25 CIGTS/PACK	68.2	66.7	64.5	63.4	62.0	62.5
15 CIGTS/PACK	0.1	0.1				
PACK TYPE SEGMENTATION %						
1. SOFT PACK	71.5	60 0	<i>(</i> 2 <i>E</i>	50 1	50 /	50.0
2. FLIP TOP BOX (HINGE LID)	71.3 27.1	68.8 29.8	63.5 35.2	58.1	53.4	50.2
3. PRINCESS & OTHERS	1.4	29.8 1.4	33.2 1.4	40.6 1.3	45.3	48.5
m mann r com to be to de and de life	1.4	1.4	1.4	1.3	1.3	1.3

(BELGIUM/LUXEMBOURG)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED 3) RESTRICTED						
A) TELEVISION		0	0		•	
B) RADIO	2 2	2 2	2 2	2 2	2	2
C) NEWŚPAPERS	3	3	. 3	3	2 3	2
D) MAGAZINES	3	3	3	3	3	3 3
E) COUPONS	2	2	2	2	2	2
F) POINT OF SALE	1	1	1	3	3	2 3 3 2 2
G) BILLBOARDS	3	3	3	3	3	3
H) CINEMA	2	2	2	2	2	2
I) SAMPLING	3	3	2/3	2	2	2
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO NO
C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	YES	YES	YES	YES	YES	VEC
B) CARTONS	NO	NO NO	NO	NO	· NO	YES NO
C) ADVERTISING	NO	NO	NO	YES	YES	YES
CONCUMPATOR OF CHURD HODAGGO DRODUGES						
CONSUMPTION OF OTHER TOBACCO PRODUCTS CIGAR (MILLIONS)	00.0	01.0	00.7	75.0	70.0	. = 0 -
SMOKING TOBACCO (THOUSAND KILOS)	99.2 6.120	91.0 5.807	83.7	75.3 5.040	73.0	*59.2
CIGARILLOS (MILLIONS)	6,120 641.3	5,897 629.1	5,602 603.9	5,040	4,899	*4,298
OTOTHER (HITHITOHO)	041.3	027.1	צ. כטס	<i>573.8</i>	565.1	*452.3

^{*}Latest data available through October 1992.

NAME OF MARKET: CANARY ISLANDS

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE:	4,817 4,488	5,031 4,734	5,202 4,907	4,833 4,599	5,465 5,192	5,105 4,849
IMPORTED	329	297	295	234	267	256
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION NUMBERS OF TOURISTS (MILLIONS)	1,448 3,327 4.7	1,458 3,451 5.4	1,469 3,541 5.2	1,479 3,268 5.5	1,490 3,668 N.A.	1,601 3,189 N.A.
SMOKER INCIDENCE						
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	36.1 24.6 48.6	29.6 17.6 41.6	30.9 18.5 37.0	31.1 25.0 37.9	31.9 24.9 39.0	31.9 24.9 39.0
COMPANY SHARES %						
1) R.J. REYNOLDS 2) PHILIP MORRIS 3) C.I.T.A. 4) B.A.T. 5) ROTHMANS 6) REGENTA 7) GALLAHER 8) REEMTSMA OTHERS	32.5 18.5 30.3 8.1 5.1 2.1 1.2 1.1	34.0 20.6 27.2 7.8 4.8 2.1 1.5 1.1	34.3 22.6 26.4 7.2 4.4 1.8 1.5 1.1	32.8 24.2 27.4 7.1 3.7 2.0 1.4 0.9 0.5	31.9 28.9 23.3 7.0 3.7 1.9 1.4 1.2	30.6 29.0 22.9 7.8 3.7 2.4 1.6 1.3 0.6

(CANARY ISLANDS)							
BRAND FAMILY SHARE	ES %	1987	1988	1989	1990	1991	1992
TRAI	DEMARK						
BRAND NANE OWN!	ERSHIP MANUFACTURER	pr.					
1) $MARLBORO$ P .	MORRIS P. MORRIS	12.2	14.0	16.1	17.4	22.0	22.2
2)WINSTON R.	I.R. $R.J.R.$	20.4	20.5	20.2	19.8	19.0	18.2
3)CAMEL $R.$	I.R. $R.J.R.$	11.6	13.1	13.7	12.5	12.6	12.1
4) $KRUGER$ $C.$	C.T.A. $C.I.T.A.$	10.6	11.1	10.9	12.0	10.7	9.8
-	C.I.T.A.	14.2	11.2	10.6	10.6	8.7	9.2
	A.T. $B.A.T.$	3.6	3.6	3.3	3.1	2.9	3.5
7)FORTUNA PMI	E/TSA P. MORRIS	1.4	1.5	1.6	2.1	2.5	3.1
	DOS SANTOS REGENTA	2.1	2.1	1.8	2.0	1.9	2.4
· · · · · · · · · · · · · · · · · · ·	MORRIS P. MORRIS	3.1	3.3	3.0	2.9	2.7	2.2
•	C.I.T.A.	1.2	1.4	1.5	1.4	1.4	1.6
•	A.T. $B.A.T.$	1.2	1.2	1.1	1.4	1.5	1.5
•	THMANS $C.I.T.A.$	2.0	2.1	1.7	1.5	1.4	1.4
	MORRIS P. MORRIS	1.4	1.4	1.5	1.5	1.5	1.3
14) RECORD $C.3$	C.I.T.A.	1.8	1.5	1.4	1.5	1.3	1.2
15)OTHERS		13.4	12.0	11.6	10.3	9.9	10.3
MARKET SEGMENTATIO							
FILTER (NON-MENT	THOL)	94.3	94.7	95.4	95.8	96.1	95.6
FILTER MENTHOL		1.1	1.0	1.0	0.9 .	0.9	1.0
NON-FILTER		4.6	4.3	3.6	3.3	3.0	3.4
PRICE SEGMENTATION	N % (LAST INCREASE 1/93)						
PREMIUM (121 ANI	ABOVE)	3.4	8.1	. 7 .8	6.9	6.5	7.2
HIGH (120)		54.8	52.6	54.5	53.9	57.6	56.5
MEDIUM HIGH (75		5.9	5.6	5.9	5.8	6.7	7.7
MEDIUM (60 - 65))	5.0	5.6	5.4	5.5	5.1	4.6
LOW (40 - 55)		31.0	28.2	26.5	27.8	24.1	24.1

(CANARY 1	SLANDS)
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TAR & NICOTINE SEGMENTATION %	1987	1988	1989	1990	1991	1992
	0.7.4					
FULL FLAVOR (10.0 MG AND ABOVE)	95.1	95.0	94.9	94.7	93.8	92.9
LIGHTS (6.1 - 9.0 MG)	4.9	4.8	4.8	5.0	5.8	6.6
SUPER/ULTRA LIGHTS (6.0 MG AND BELOW)		0.1	0.2	0.2	0.3	0.6
TOBACCO TYPE SEGMENTATION %						
BLOND: AMERICAN	<i>53.9</i>	<i>57.3</i>	59.4	59.8	63.9	63.0
VIRGINIA	9.9	9.6	9.5	8.4	7.8	8.5
GERMAN & EUROPEAN	4.5	4.3	4.0	3.4	3.7	4.0
DARK	31.7	28.7	27.0	28.4	24.6	24.5
LENGTH SEGMENTATION %						
70 MM	3.6	3.5	3.1	3.0	2.7	3.1
80 MM	46.6	50.6	52.6	53.1	57.2	55.6
85 MM	46.7	43.2	41.6	41.4	37.8	39.1
95 MM	1.5	1.2	1.2	1.0	1.0	0.9
100 MM	1.4	1.4	1.4	1.4	1.2	1.2
120 MM	0.1	0.1	0.1	0.1	0.1	<0.1
PACK COUNT SEGMENTATION %						
UP TO 19 CIGTS./PACK	2.9	2.8	2.6	2.5	2.3	2.6
20 CIGTS./PACK	97.0	97.1	97.3	97.4	97.7	97.4
OVER 20 CIGTS./PACK	0.1	0.1	0.1	0.1	0.1	<0.1
PACK TYPE SEGMENTATION %						
SOFT PACK	<i>37.9</i>	33.9	32.5	22 1	00 /	00 (
FLIP TOP BOX	60.9	65.1		33.1	29.4	29.4
PRINCESS & OTHERS			66.6	66.1	69.8	69.9
INTROPPO & OTHERD	1.2	1.0	0.9	0.8	0.8	0.8

<i>(CANARY IS</i>	LAND	S)
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	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY				•		
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED						
A) TELEVISION*	3	2	2	2	2	2
B) RADIO	1	1	1	1	1	1
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	1	1	1	1	1	1
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1	1
H) CINEMA	1	1	1	1	1	1
I) SAMPLING	1	1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO NO	NO	NO	NO
C) ADVERTISING	NO	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:			•			
A) PACKS	NO	NO	NO	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTSING	NO	NO	NO	NO	NO	NO
TAR BRANDS PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

^{*}No advertising on TV by law since November 11, 1988

NAME OF MARKET: FRANCE

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	94,079	92,986	94,902	95,767	97,097	96,311
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	55.5 1,691	55.7 1,668	56.0 1,694	56.3 1,700	56.9 1,707	57.2 1,684
SMOKER INCIDENCE				-		
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	30.0 23.0 37.0	34.0 41.0 27.0	34.0 41.0 27.0	32.0 38.0 27.0	33.0 38.0 27.0	32.0 37.0 27.0
COMPANY SHARES %						
1)SEITA 2)PHILIP MORRIS 3)ROTHMANS 4)R.J. REYNOLDS OTHERS	55.2 20.0 14.7 6.6 3.5	53.5 21.2 14.5 7.3 3.5	51.3 22.8 14.3 7.8 3.8	49.4 24.2 14.0 8.4 4.0	46.8 25.8 13.7 8.8 4.9	45.8 27.2 14.0 8.0 5.0

			_					
(FRA	ANCE)		1987	1988	1989	1990	1991	1992
BRAI	ND FAMILY SHARES %							
	BRAND NAME MAN	UFACTURER						
1.	MARLBORO RED	PM	14.8	15.1	15.8	15.7	15.8	15.8
2.	GAULOISES	SEITA	16.5	15.7	14.9	13.6	12.2	11.0
3.	CAMEL FILTER	RJR	4.9	5.2	5.3	5.7	5.8	5.1
4.	GITANES NF	SEITA	6.8	6.3	6.0	5.7 5.3	<i>3.8</i> 4.8	
5.	PETER STUYVESANT RED	ROTHMANS	5.4	5.3	5.1	5.1	4.8 4.9	4.6
6.	GAULOISES FILTER	SEITA	7.5	6.7	6.0	5.1 5.3		4.5
7.	MARLBORO LIGHTS	PM	1.0	1.4	1.9	2.4	4.7	4.5
8.	GAULOISES BLONDES	SEITA	4.0	3.8	3.5	3.2	3.0	3.9
9.	GAULOISES LEGERES	SEITA	2.0	2.3	2.5		3.1	3.5
10.	GAULOISES BLONDES LEGERES	SEITA	2.0	2.4	2.5	2.7	2.8	2.9
11.	PM SUPERLIGHTS	PM	1.8	1.9	2.0	2.8	2.5	2.8
12.	GITANES FILTER	SEITA	2.9	2.6		2.2	2.2	2.1
13.	PETER STUYVESANT EXTRA MILD	ROTHMANS	1.5	1.4	2.3 1.5	2.1	1.9	1.8
14.	ROTHMANS LEGERE	ROTHMANS	1.8	1.9	1.8	1.6	1.7	1.6
15.	GAULOISES BRUNES ULTRA LEGERE		1.0	1.9	0.7	1.6	1.6	1.5
16.	GITANES MAIS NF	SEITA	2.0	1.8	1.6	1.3	1.5	1.5
17.	CAMEL MILD	RJR	0.6	0.8	0.9	1.6	1.4	1.3
18.	GAULOISES EXTRA LEGERE	SEITA	1.5	1.8		1.1	1.2	1.2
19.	PHILIP MORRIS KS BOX	PM	0.5	0.6	1.6	1.2	1.1	1.1
20.	GOLDEN AMERICAN KS BOX 25'S	ROTHMANS		0.0	0.6	0.9	1.1	1.1
20.	COLDEN THERETOTH RD DON 25 B	ROTHIMID	•					1.0
TOBA	ACCO TYPE SEGMENTATION %							
	COND		56.6	58.7	60.7	63.7		60.6
	LACK		43.4	41.3	39.3		66.6	68.6
21	MOR		45.4	41.3	39.3	36.3	33.4	31.4
MARK	CET SEGMENTATION %			٠				
	LTER (NON-MENTHOL)		69.5	71.1	72.6	74.9	76.8	78.5
	LITER (MENTHOL)		3.7	3.7	3.7	3.7	3.7	3.7
	DN-FILTER		26.8	25.2	23.7	21.4	19.5	3.7 17.8
3			20.0	2.3.2	23.7	Z1.4	19.3	17.8

PRICE SEGMENTATION % (LAST INCREASE 1/93)	1987	1988	1989	1990	1991	1992
BLACK (7.50 - 13.20)	43.0	40.9	38.9	36.0	33.3	31.4
CHEAP (7.50 - 9.40)	0.2	0.1	<0.1	<0.1	<0.1	<0.1
MAINSTREAM (9.50 - 11.50)	9.9	10.2	10.5	10.7	11.1	12.1
INTERMEDIATE (11.60 - 12.60)	2.1	2.2	2.4	3.4	3.9	5.7
PREMIUM (12.70 - 13.40)	36.8	38.4	40.0	42.0	44.0	43.5
LUXURY (13.50 AND ABOVE)	7.9	8.1	8.2	7.8	7.7	7.3
TAR & NICOTINE SEGMENTATION %						
FULL FLAVOR (10.1 MG AND ABOVE)	81.2	78.5	76.0	<i>73.5</i>	71.0	68.6
LIGHTS (6.1 - 10.0 MG)	10.4	11.9	13.0	14.5	15.6	17.3
SUPER LIGHTS (3.1 - 6.0 MG)	6.4	7.4	7.9	8.1	9.0	8.6
ULTRA LIGHTS (3.0 MG AND BELOW)	2.1	2.3	3.1	4.0	4.5	5.5

(FRANCE)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %						
BLOND: AMERICAN	42.1	43.9	46.2	48.6	<i>50.7</i>	51.6
VIRGINIA	6.8	6.7	6.7	6.5	6.6	6.3
OTHER BLOND	7.7	8.1	7.9	8.6	9.3	10.7
BLACK .	43.4	41.3	39.3	36.3	33.4	31.4
LENGTH SEGMENTATION %		-		-		
82 MM AND SHORTER	62.6	50.3	41.9	37.5	32.1	25.4
83 MM - 89 MM	33.3	45.2	53.4	57.6	63.0	69.9
90 MM - 100 MM	3.7	4.1	4.3	4.5	4.4	4.2
120 MM	0.4	0.4	0.4	0.4	0.5	0.5
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED			,			
3) RESTRICTED		_			_	_
A) TELEVISION	2	2	2 .	2	2	2
B) RADIO	2	2	2	2	2	2
C) NEWSPAPERS	3	3	3	3	3	2
D) MAGAZINES	3 2	3 2	3 2	3 2	3	2
E) COUPONS F) POINT OF SALE	3	3	3	3	<i>2</i> 3	2 2 2 3
G) BILLBOARDS	2	2	<i>2</i>	2	2	2
H) CINEMA	2	2	2	2	2	2 2
I) SAMPLING	3	3	3	3	3	3
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO ·	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
						•

NAME OF MARKET: GERMANY

	1987	1988	1989	1990	*1991	*1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) FRANCE 2) DENMARK 3) IRELAND 4) ITALY 5) OTHERS	117,645	116,988	117,595	121,444	145,590	133,150
	112,413	111,674	111,934	115,256	136,991	126,327
	687	751	804	996	1,411	1,719
	1,640	1,732	1,883	1,859	1,874	1,697
	39	36	31	28	26	23
	45	35	27	20	15	13
	2,719	2,760	2,836	3,286	5,273	3,371
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	61.1	61.2	61.7	62.7	79.2	80.2
	1,924	1,910	1,905	1,937	1,827	1,661
SMOKER INCIDENCE						,
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION COMPANY SHARES %	30	31	30	29	30	29
	24	25	24	23	24	23
	36	37	35	35	35	34
1) PHILIP MORRIS 2) REEMTSMA 3) BAT 4) ROTHMANS 5) R.J. REYNOLDS 6) AUSTRIA (ATW) 7) VAN LANDEWYCK OTHERS	25.6 25.3 23.1 10.9 10.0 1.5 2.2 1.3	27.6 25.1 21.7 11.0 9.2 1.7 2.2	30.3 23.3 21.0 10.5 8.8 2.3 2.3	31.4 23.5 20.3 10.2 8.1 2.5 2.2 1.8	34.6 23.4 18.3 10.4 7.7 2.1 1.8 1.7	35.5 24.2 18.0 9.7 6.7 2.0 1.7 2.0

^{*}Includes the former East Germany.

(GERMANY)		1987	1988	1989	1990	*1991	*1992
BRAND FAMILY SHARES	S &						
	TRADEMARK						
BRAND NAME	OWNERSHIP						
1)MARLBORO	PHILIP MORRIS	<i>23.5</i>	<i>25</i> .4	27.9	28.8	26.4	27.4
2)HB	B.A.T.	13.9	13.2	12.6	12.2	10.7	10.4
3)WEST	REEMTSMA	4.6	4.8	4.9	6.1	6.2	7.5
4)CAMEL	R.J. REYNOLDS	8.6	8.0	7.6	7.0	6.1	5.3
5)F6	PHILIP MORRIS				0.1	<i>5.2</i>	5.3
6)LORD EXTRA	ROTHMANS	6.6	6.6	6.2	5.9	5.0	4.9
7)P. STUYVESANT	REEMTSMA	5.5	5.4	5.0	5.0	4.5	4.3
8)R6 + R1	REEMTSMA	4.1	4.3	4.0	3.8	3.2	3.3
9)ERNTE 23	REEMTSMA	4.0	3.7	3.3	3.1	2.6	2.4
10)REVAL	REEMTSMA	3.3	3.1	2.8	2.6	2.0	2.0
11)CABINET	REEMTSMA				<0.1	1.8	1.8
12)GOLDEN AMERICAN	ROTHMANS				0.1	1.9	1.6
13) ROTHHANDLE	REEMTSMA	2.2	2.1	1.8	1.8	1.4	1.4
14)PRINCE	B.A.T.	1.3	1.4	1.5	1.5	1.2	1.2
15)LUCKY STRIKE	B.A.T.			0.1	0.4	0.7	1.1
OTHERS		22.4	22.0	22.3	21.6	21.1	20.1
MARKET SEGMENTATION	V %	•					
FILTER (NON-MENT)	HOL)	91.3	91.8	92.3	92.6	93.8	93.8
FILTER MENTHOL		1.1	1.1	1.1	1.1	1.0	1.1
NON-FILTER		7.6	7.1	6.6	6.3	5.2	5.1
PRICE SEGMENTATION	% (LAST INCREASE 11/92)						
ULTRA LOW	(DM 4.15 AND ABOVE)	4.8	5.0	5.8	6.6	16.8	16.1
INTERMEDIATE	(DM 4.20 - 4.30)	6.9	6.2	5.9	6.6	6.2	7.1
SUB-MAINSTREAM	(DM 4.35 - 4.40)	0.5	0.8	0.8	0.7	0.6	0.5
<i>MAINSTREAM</i>	(DM 4.45 - 4.55)	32.4	31.1	29.2	28.8	25.8	25.9
PREMIUM	(DM 4.60 - 4.65)	53.8	(a)53.7	55.3	54.6	48.5	48.5
LUXURY	(DM 4.70 - 5.10)	1.6	3.2	2.9	2.6	2.1	1.9

⁽a) In 1988 Camel Filters changed price class to premium.

^{*}Includes the former East Germany.

				-		
(GERMANY)	1987	1988	1989	1990	*1991	*1992
TAR & NICOTINE SEGMENTATION %			•			
FULL FLAVOR (10.1 MG AND ABOVE)	81.9	81.0	80.2	79.0	80.5	78.7
LIGHTS (6.1 - 10.0 MG)	11.9	11.7	11.5	11.0	9.7	10.2
SUPER LIGHTS (3.1 - 6.0 MG)	4.8	5.7	6.4	7.9	7.7	8.6
ULTRA LIGHTS (3.0 MG AND BELOW)	1.3	1.6	1.9	2.2	2.2	2.6
TOBACCO TYPE SEGMENTATION %						
BLOND: AMERICAN	48.1	49.9	52.7	<i>55.1</i>	53.1	54.4
VIRGINIA	2.2	2.2	2.1	2.0	1.8	1.7
EUROPEAN	43.6	42.1	39.9	37.9	34.2	33.3
BLACK	6.1	5.7	5.1	4.8	3.8	3.7
ORIENTAL	0.0	0.1	0.2	0.2	0.0	0.0
TRADITIONAL EAST BLEND					7.1	6.8
LENGTH SEGMENTATION %						
84 MM AND SHORTER	7.1	6.7	6.1	5.9	10.5	10.3
84 MM - 85 MM	84.5	85.0	85.5	85.7 .	80.3	80.2
90 MM - 99 MM	2.2	2.3	2.3	2.1	1.8	1.8
100 MM	5.8	5.7	5.8	6.0	7.1	7.4
OVER 100 MM	0.3	0.3	0.3	0.3	0.3	0.3
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED			,			
A) TELEVISION	2	2	2	2	2	2
B) RADIO	2	2	2	2	2	2
C) NEWSPAPERS	3	3	3	3	3	3
D) MAGAZINES	3	3	3	3	3	3
E) COUPONS	2	2	2	2	2	2
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	3	3	3	3	3	3
H) CINEMA	3	3	3	3	3	3
I) SAMPLING	3	3	3	3	3	3

^{*}Includes the former East Germany

(GERMANY)	1987	1988	1989	1990	*1991	*1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	YES	YES	YES	YES	YES	YES
CONSUMPTION OF OTHER TOBACCO PRODUCTS						
CIGARS (MILLIONS)	1,351	1,320	1,245	1,291	1,397	1,320
PIPE TOBACCO (THOUSAND KILOS)	1,350	1,249	(a)1,210	1,207	1,298	1,240
ROLL YOUR OWN (THOUSAND KILOS) SNUFF (THOUSAND KILOS)	15,000	14,500	13,800	13,500	14,900	(b)18,462

⁽a) Due to changes of Pipe Association(b) Includes Tobacco Rolls

^{*}Includes the former East Germany

NAME OF MARKET: GREECE

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) GERMANY 2) UK 3) OTHERS	29,583 94.1 2.0% 3.0% 1.0%	28,737 92.3 2.78 1.98 3.38	28,532 90.2 2.9% 1.9% 4.6%	28,891 86.0 3.4% 2.1% 8.3%	29,648 82.4 	28,232 77.6
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION COMPANY SHARES %	10.14	10.00	10.02	10.05	10.12	10.25
	2,917	2,877	2,848	2,876	2,930	2,754
1) PAPASTRATOS 2) KARELIA 3) SEKAP 4) KERANIS 5) GEORGIADIS 6) CONSTANTINOU 7) OTHERS	39.4	37.9	36.5	35.7	35.0	33.6
	23.1	23.3	23.4	21.8	20.2	19.5
	9.4	10.4	11.5	11.4	11.4	10.5
	11.9	10.1	9.4	8.4	7.7	6.8
	8.4	9.0	8.1	7.6	7.1	6.3
	1.9	1.7	1.3	1.2	1.0	1.0
	5.9	7.7	9.8	14.0	17.6	22.3

(GREECE)		1987	1988	1989	1990	1991	1992
TOP 20 BRANDS SHARES %							
TRADEMARK			•				
* .	<i>IANUFACTURER</i>						
A.	PAPASTRATOS	15.4	11.9	12.8	12.3	12.7	13.7
	PAPASTRATOS	9.7	9.6	9.4	8.7	7. <i>7</i>	7.2
3) KARELIA KARELIA	KARELIA	10.2	10.1	9.8	8.6	7.4	7.1
	KARELIA	3.4	3.3	4.5	4.6	5.2	5.4
5) P.S. RED KS ROTHMANS	TURMAC	0.1	0.3	0.5	1.5	3.3	4.5
6) ASSOS INT'L PAPASTRATOS	PAPASTRATOS	2.0 -		4.0	4.7	5.2	4.4
7) KARELIA LIGHTS KARELIA	KARELIA	5.7	5.7	5.5	5.3	4.6	4.4
8) COOPER KS SEKAP	SEKAP	5.0	5.1	5.0	4.4	4.1	3.4
9) GR LIGHTS SEKAP	SEKAP		0.4	1.5	2.2	2.3	2.4
10) ANTINICOT 22 GEORGIADIS	GEORGIADIS	3.8	3.6	3.4	2.9	2.5	2.1
11) ROTHMANS KS ROTHMANS	GEORGIADIS	2.8	2.2	2.1	2.1	2.0	2.0
	R.J. REYNOLDS	0.7	0.8	1.0	1.7	1.8	1.8
13) GR KS SEKAP	SEKAP	1.1	1.4	1.5	1.7	1.8	1.6
14) ASSOS EXPORT PAPASTRATOS	PAPASTRATOS	3.1	2.7	2.3	2.0	1.7	1.5
15) KERANIS BOX KERANIS	KERANIS	2.0	. 2.0	2.0	1.8	1.7	1.5
	PAPASTRATOS	1.3	1.1	1.2	1.2	1.3	1.5
17) CORTINA ULT. LTS. B.A.T.	B.A.T.		0.02	0.2	0.5	0.7	1.5
18) ASSOS NF PAPASTRATOS	PAPASTRATOS	2.6	2.6	1.9	1.9	1.6	1.3
19) ROTHMANS RYL.RED ROTHMANS	GEORIADIS		1.2	1.5	1.4	1.2	1.3
20) PRINCE OF BLENDS B.A.T.	SCANGINAVIAN T	'OB	0.6	0.7	0.9	1.1	1.3
MARKET SEGMENTATION %		•					
FILTER (NON-MENTHOL)		94.5	93.6	95.8	04.0	05.0	06.0
NON-FILTER		5.5	93.6 6.4	93.8 4.2	94.9 5.1	95.2	96.9
1011 1 111111		5.5	0.4	4.2	3.1	4.8	3.1
PRICE SEGMENTATION % (LAST INCREASE)	1/93)						
PREMIUM (431 AND ABOVE)	•	2.0	0.9	0.9	1.2	1.6	2.0
HIGH (371 - 430)		30.0	25.1	28.4	29.0	30.8	34. <i>9</i>
MEDIUM (331 - 370)		21.9	16.6	17.1	17.9	18.1	16.8
LOW (330 AND BELOW)		46.0	56.2	53.7	50.9	48.0	45.7
STOCK DIFFERENCE		0.1	1.2	(0.1)	1.1	1.4	0.6
TAR & NICOTINE SEGMENTATION %			•				
FULL FLAVOR (10.1 MG AND ABOVE)		90.4	89.7	87.1	86.1	85.1	81.9
LIGHTS (6.1 - 10.0 MG)		9.1	9.5	11.5	11.7	11.9	12.4
SUPER/ULTRA LIGHTS (6.0 MG AND BELO	JW)	0.5	0.8	1.4	2.2	3.0	5.7

(GREECE)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %						
INTERNATIONAL BLENDS	32.8	31.2	33.8	37.7	42.4	47.6
LOCAL BLENDS	19.2	21.5	21.6	21.0	20.3	19.2
ORIENTAL	48.0	47.3	44.6	41.3	37.3	33.1
LENGTH SEGMENTATION %						
71 MM TO 79 MM	5.2	5.0	4.1	3.9	3.3	3.0
80 MM to 85 MM	87.8	87.2	89.3	87.6	86.9	87.8
95 MM TO 99 MM	1.0	1.0	1:1	1.7	2.4	1.3
100 MM	5.6	5.4	5.3	5.5	5.7	6.9
OVER 100 MM	0.2	0.2	0.2	0.2	0.3	0.4
STOCK DIFFERENCE	0.1	1.2	(0.1)	1.1	1.4	0.6
PACK TYPE SEGMENTATION %						
SOFT PACK	28.5	27.3	27.3	26.8	26.4	24.9
FLIP TOP BOX	52.1	52.7	56.1	57.1	59.1	62.7
SHOULDER PACK & OTHERS	19.2	18.8	16.6	15.2	13.1	11.8
STOCK DIFFERENCE	0.0	1.2	(0.1)	1.1	1.4	0.6
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED	٠					
A) TELEVISION	2	2	2	2	2	2
B) RADIO	2	2	2	2	2	2
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1 2
E) COUPONS	2 ·	2	2	2	2	2
F) POINT OF SALE	1	1	1	. 1	1	1
G) BILLBOARDS	1	1	1	1	1	1 1
H) CINEMA	1	1	1	3	3	3
I) SAMPLING	1	1	1	.1	1	1

(GREECE) HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO	1987	1988	1989	1990	1991	1992
ANSWER EITHER. TES OR NO						
WARNING ON: A) PACKS	NO	NO	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	. NO	NO	NO	NO	NO

NAME	OF	MARKET:	<u>IRELAND</u>
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		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUM	MPTION (BILLIONS)	5.8	5.6	5.6	5.7	6.0	6.1
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION		3.5 1,657	3.5 1,600	3.5 1,600	3.5 1,629	3.5 1,714	3.5 1,743
COMPANY SHARES %	•						
1) P.J. CARROLL & CO. (ROTHMANS) 2) GALLAHER 3) PLAYER & WILLS (IMPERIAL) 4) OTHERS (IMPORTS)		51.0 28.2 20.1 0.7	48.9 28.5 21.9 0.7	46.0 30.0 23.2 0.8	43.0 32.0 23.5 1.5	42.2 33.0 23.2 1.6	39.5 35.5 23.4 1.6
BRAND FAMILY SHARES %							
BRAND NAME 1)SILK CUT 2)PLAYERS 3)ROTHMANS 4)MAJOR EXTRA SIZE 5)BENSON & HEDGES 6)CARROLLS NO. 1 7)GOLD BOND 8)SWEET AFTON 9)WOODBINE OTHERS	MANUFACTURER GALLAHER PLAYER & WILLS P.J. CARROLL P.J. CARROLL GALLAHER P.J. CARROLL GALLAHER P.J. CARROLL GALLAHER P.J. CARROLL PLAYERS & WILLS	16.0 16.5 14.0 19.5 7.0 13.5 3.5 2.5 1.5 6.0	15.6 14.1 15.5 17.5 7.8 12.8 2.8 2.5 1.0	N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A.	N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A.	14.9 13.7 12.4 12.2 10.6 N.A. N.A. N.A.	16.1 13.8 11.6 11.5 11.1 N.A. N.A. N.A.
MARKET SEGMENTATION % FILTER NON-FILTER		91.2 8.8	92.5 7.5	N.A. N.A.	N.A. N.A.	93.5 6.5	94.0 6.0

(IRELAND)						
	1987	1988	1989	1990	1991	1992
PRICE SEGMENTATION %						
HIGH	46.5	46.0	N.A.	N.A.	N.A.	N.A.
MEDIUM	35.0	35.0	N.A.	N.A.	N.A.	N.A.
LOW	18.5	19.0	N.A.	N.A.	N.A.	N.A.
TOBACCO TYPE SEGMENTATION %						
BLOND: VIRGINIA	99.0	99.0	99.0	99.0	N.A.	N.A.
LENGTH SEGMENTATION %				•		
79 MM AND SHORTER	58.0	51.0	N.A.	17 A	27.0	25.7
80 MM TO 85 MM	40.0	47.0	N.A. 53.0	N.A. 55.0	37.0 58.0	35.4
85 MM + (LONGER THAN KING SIZE)	2.0	2.0	N.A.	N.A.	5.0	59.5 5.1
OS INT , (BONOBIL TIME RING BIBL)	2.0	2.0	N.A.	N.A.	5.0	5.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED						
A) TELEVISION	2	2	2	2	2	2
B) RADIO	2	2	2	2	2	2 2 3 2 3 2 2 2
C) NEWSPAPERS	3	3	3	3	3	3
D) MAGAZINES	3	3	3	3	3	3
E) COUPONS	2	2	2	2	2	2
F) POINT OF SALE	3	3	3	3	3	3
G) BILLBOARDS	2	2	2	2	2	2
H) CINEMA	2	2	2	2	2	2
I) SAMPLING	3	3	3	3	3	3
HEALTH WARNING & T&N LISTING ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTON	NO	NO	NO NO	YES NO	YES NO	YES NO
C) ADVERTISING	YES	YES	YES	NO YES	NO YES	NO YES
0) IDILITIDING	LEO	LEO	1E3	1 E O	ied	IES

EEC 24

(IRELAND)	1987	1988	1989	1990	1991	1992
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:						
A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	YES	YES	YES	YES	YES	YES
C) ADVERTISING	YES	YES	YES	YES	YES	YES

NAME OF MARKET:	<u>ISRAEL</u>							
			1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE	CONSUMPTION	(Millions)	7,850	8,035	8,010	8,000	8,739	9,180
OF WHICH LOCAL	MANUFACTURE	: 8	93.0	78.2	74.7	76.5	76.7	73.5
IMPORTED FROM 1	l) USA		6.6	21.4	24.6	22.7	*23.3	*26.5
2	2) OTHERS		0.4	0.4	0.7.	0.8		
POPULATION TOTAL			4.4	4.4	4.5	4.5	4.7	5.0
PER CAPITA CONSU	JMPTION		1,784	, 1,826	1,780	1,778	1,859	1,836
SMOKER INCIDENCE								
% OF TOTAL POP			N.A.	26	N.A.	N.A.	N.A.	N.A.
% OF FEMALE PO			N.A.	30	N.A.	N.A.	N.A.	N.A.
% OF MALE POPU	ILATION		N.A.	21	N.A.	N.A.	N.A.	N.A.
COMPANY SHARES	3			•				
1) DUBEK			<i>87.9</i>	73.5	69.3	71.9	76.7	73.5
2) PHILIP MORRI			2.7	8.8	10.5	11.0	11.3	14.1
3) BROWN & WILI	LIAMSON '		3.5	11.8	12.9	8.9	8.2	8.9
4) OTHERS			5.9	5.9	7.3	7.8	3.8	3.5
BRAND FAMILY SHA		•						
	TRADEMARK							
BRAND NAME	OWNERSHIP	MANUFACTURER						
1) TIME	DUBEK	DUBEK	60.0	53.0	48.5	52.8	51.5	**55.1
2) MARLBORO	PM DSH	PM DSII	2.4	7.2	8.3	9.2	8.2	10.2
3) KENT	B&W	B&W	3.3	11.0	12.1	8.2	7.5	8.0
4) EUROPA	DUBEK	DUBEK	7.8	5.7	5.7	5.9	2.3	**5.9
5) PARLIAMENT	PM D.TD	PM	0.3	1.3	1.8	2.3	2.5	2.8
6) CAMEL	RJR	RJR	0.2	0.4	0.8	1.0	0.8	0.9
7) BROADWAY 8) SHERATON	DUBEK	DUBEK	9.8	6.6	5.4	6.1	5.8	,
9) MONTANA	DUBEK DUBEK	DUBEK	1.5	2.3	1.8	2.0	2.0	N/A
10) ROYAL	DUBEK DUBEK	DUBEK	3.4	1.4	1.5	1.7	1.7	N/A
OTHERS	DUDEK	DUBEK	1.3	0.6	0.5	0.6	0.7	N/A
OINEKS			10.0	10.5	11.5	10.2	11.4	N/A

^{*}Imported from USA & Others combined.

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^{**}Estimate

(ISRAEL)	1987	1988	1989	1990	1991	1992
MARKET SEGMENTATION %						
FILTER	99.0	99.0	99.0	99.0	99.0	N.A.
NON-FILTER	1.0	1.0	1.0	1.0	1.0	N.A.
TAR & NICOTINE SEGMENTATION % ULTRA LOW				•		
LOW (15.0 MG AND BELOW)	0.1	0.1	0.1	0.1	N.A.	N.A.
HIGH/FULL FLAVOR (15.1 MG AND ABOVE)	99.9	99.0	99.0	99.0	N.A.	N.A.
TOBACCO TYPE SEGMENTATION %						
BLOND	90.0	90.0	90.0	90.0	N.A.	N.A.
ORIENTAL	10.0	10.0	10.0	10.0	N.A.	N.A.
LENGTH SEGMENTATION %						
70 MM AND SHORTER	2.0	2.0	2.0	1.8	N.A.	N.A.
80 MM TO 85 MM	90.0	90.0	90.0	90.2	N.A.	N.A.
100MM	8.0	8.0	8.0	8.0	N.A.	N.A.
PACK TYPE SEGMENTATION %						
SOFT PACK	10.0	6.0	5.0	4.9	N.A.	N.A.
FLIP TOP BOX	90.0	94.0	95.0	95.1	N.A.	N.A.
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION	2	2	2	2	2 .	2
B) RADIO	2	2	2	2	2	2
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES E) COUPONS	1	1	1	1	1	1 2 1
F) POINT OF SALE	2 1	2	2	2	2	. 2
G) BILLBOARDS	2	1 2	1 2	1 2	1	1
H) CINEMA	2	2	2	2 2	2 2	2
I) SAMPLING	2	2	2	2	2	2 2

(ISRAEL)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

NAME	OF	MARKET:	<u>ITALY</u>
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	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) HOLLAND 2) GERMANY 3) FRANCE 4) BELGIUM 5) OTHERS 6) FOREIGN BR. UNDER LICENSE	99,167.3	97,580	97,464	90,904	89,343	88,197
	60,742	57,239	54,724	46,989	43,566	43,263
	18,181	19,136	19,524	20,082	19,53	18,800
	10,018	11,307	12,452	13,061	14,062	14,061
	368	359	306	307	292	292
	243	375	571	710	771	740
	42	41	40	48	48	43
	9573	9,123	9,847	9,707	11,074	10,998
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION SMOKER INCIDENCE	57.3	57.4	57.5	57.5	57.6	57.8
	1,730	1,700	1,695	1,579	1,547	1,526
<pre>% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION COMPANY SHARES %</pre>	24	27	27	26	26	24
	21	24	23	21	21	20
	35	31	32	32	31	28
1) MONITAL 2) PHILIP MORRIS 3) B.A.T. 4) ROTHMANS 5) R.J. REYNOLDS 6) REEMTSMA 7) AUSTRIA TABAKWERKE OTHERS	61.1 31.8 2.6 1.2 1.8 0.6 0.5	58.5 34.1 2.8 1.3 2.0 0.5 0.4 0.5	56.1 36.3 2.7 1.6 2.0 0.5 0.4 0.3	51.7 40.4 2.9 2.0 2.1 0.4 0.3 0.2	48.8 42.5 3.1 2.4 2.2 0.4 0.3 0.3	48.5 42.9 2.9 2.4 2.2 0.3 0.3 0.5

(ITALY)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHAI	RES %							
	TRADEMARK							
BRAND NAME	OWNERSHIP	MANUFACTURER		•				
1) MS	MONITAL	MONITAL	42.6	41.7	40.4	36.8	34.9	37.4
2) MARLBORO	PHILIP MORRIS	PM&(MONITAL LIC)	13.2	14.6	<i>15.9</i>	17.8	18.5	18.6
3) MERIT		PHILIP MORRIS	5.0	5.4	5.9	6.7	7.2	7.3
4) DIANA		PM&(MONITAL LIC)	4.1	4.5	5.0	5.3	5.5	5.6
5) PM MULTIF.	PHILIP MORRIS		3.9	4.0	3.7	3.9	4.2	4.0
6) PHILIP MORRIS		PHILIP MORRIS	1.6	1.7	1.8	2.2	2.8	3.5
7) MURATTI-AMB	PHILIP MORRIS	PM&(MONITAL LIC)	3.4	3.3	3.1	3.1	3.0	2.6
8) CAMEL	R.J. REYNOLDS	R.J. REYNOLDS	1.5	1.7	1.9	2.0	2.1	1.9
9) ROTHMANS	ROTHMANS	TURMAC	0.5	0.6	1.0	1.3	1.7	1.9
10) LIDO	MONITAL	MONITAL	2.8	2.6	2.4	2.2	2.0	1.6
11) ALFA	MONITAL	MONITAL	1.9	2.0	1.9	2.0	1.9	1.5
12) KIM	B.A.T.	B.A.T.	1.7	1.7	1.4	1.4	1.4	1.2
13) LINDA	MONITAL	MONITAL	1.4	1.4	1.5	1.5	1.4	1.2
14) ESPORTAZIONE		MONITAL	1.8	1.9	1.8	1.7	1.4	1.1
15) N 80	MONITAL	MONITAL	2.3	1.8	1.7	1.4	1.2	1.1
16) CHESTERFIELD	PHILIP MORRIS	PHILIP MORRIS	0.2	0.3	0.5	0.7	1.1	1.0
OTHERS			11.2	10.7	10.1	10.0	9.7.	8.5
MARKET SEGMENTAT								
FILTER (NON-MEI	NTHOL)		95.0	<i>95.6</i>	96.3	96.3	96.8	97.8
FILTER MENTHOL			0.3	0.3	0.3	0.3	0.3	0.3
NON-FILTER			4.7	4.1	3.4	3.4	2.9	1.9
PRICE SEGMENTATIO	ON % (LAST INCRE	EASE 1/93)						
HIGH	(3701 - 40	000)	<i>33.5</i>	<i>35.7</i>	37.7	41.8	44.4	44.5
MEDIUM	(2701 - 37		<i>55.7</i>	54.3	53.0	49.2	47.2	48.2
POPULAR	(2700 AND	BELOW)	9.9	9.0	8.3	7.9	7.2	6.1
PREMIUM	(4001 AND	ABOVE)	0.9	1.0	1.0	1.1	1.3	1.2
TAR & NICOTINE SI	EGMENTATION %							
ULTRA LIGHTS			5.3	1.9	1.8	2.0	2.6	*3.0
SUPER LIGHTS		0	0.9	5.6	5.5	6.2	6.6	7.0
LIGHTS			17.8	20.4	23.8	26.3	28.0	*27.9
FULL FLAVOR			76.8	72.1	68.9	65.5	62.9	*62.1
						· •		

^{*}In 1992 most major brands changed tar/nicotine deliveries from Full Flavor to Lights or Ultra Lights.

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(ITALY)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %						
BLOND: AMERICAN	27.2	29.9	32.9	36.9	39.7	41.4
VIRGINIA	1.1	1.3	1.6	2.0	2.4	2.5
DARK AIR-CURED	9.1	8.0	7.3	7.0	6.4	6.3
EUROPEAN	61.7	60.1	57.5	53.4	50.9	49.3
GERMAN	0.9	0.8	0.7	0.6	0.6	0.5
LENGTH SEGMENTATION %						
74 MM AND SHORTER	4.4	3. <i>5</i>	2.8	2.9	2.4	1.9
75 MM TO 82 MM	26.6	12.5	3.1	2.3	<0.1	<0.1
83 MM TO 88 MM	60.4	74.9	84.8	84.3	86.1	86.9
90 MM TO 95 MM	2.6	2.5	2.4	2.5	2.4	2.1
96 MM TO 101 MM	5.9	6.4	6.7	7.9	9.0	9.0
+102 MM	0.1	0.1	0.1	0.1	0.1	0.1
PACK COUNT SEGMENTATION %						
UP TO 10 CIGTS/PACK	0.1	0.2	0.4	0.7	1.1	1.2
20 CIGTS/PACK	99.9 .	99.8	99.4	99.3	98.9	98.8
PACK TYPE SEGMENTATION %						·
SOFT PACK	58.0	53.4	50.5	46.2	42.1	42.0
FLIP TOP BOX	41.4	46.0	48.9	53.2	57.3	57.5
PRINCESS & OTHERS	0.7	0.6	0.6	0.6	0.6	0.5
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED						
A) TELEVISION	2	2	2	2	2	2
B) RADIO	2	2	2	2	2	
C) NEWSPAPERS	2	2	2	2	2	2
D) MAGAZINES	2	2	2	2	2	2
E) COUPONS	2	2	2	2	2	2
F) POINT OF SALE	2	2	2	2	2 2	2 2 2 2 2 2 2
G) BILLBOARDS	2	2	2	2	2	2
H) CINEMA	2	2	2	2	2	
I) SAMPLING	2	2	2	2	2	2

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(ITALY)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	NO	NO	NO	NO	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON: *						
A) PACKS	NO	NO	NO	NO	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS						
CIGAR (MILLIONS)	898	871	<i>807</i>	N.A.	N.A.	N.A.
SNUFF (THOUSAND KILOS)	53	49	36	N.A.	N.A.	N.A.

^{*}Printed numbers are not required by law, however, they are printed for marketing purposes for light brands (Marlboro Lights, etc.)

NAME OF MARKET: <u>NETHERLANDS</u>

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	15.6	15.6	16.1	16.7	17.2	16.9
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	14.6 1,068	14.7 1,059	14.8 1,090	14.9 1,124	15.0 1,148	15.1 1,120
SMOKER INCIDENCE						
<pre>% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION</pre>	18.6 22.7 14.6	18.0 22.0 14.0	17.0 21.0 14.0	18.0 22.0 15.0	21.0 25.0 17.0	21.0 25.0 17.0
COMPANY SHARES %			•			
1) ROTHMANS 2) PHILIP MORRIS 3) B.A.T. 4) R.J. REYNOLDS 5) REEMTSMA	45.9 15.8 23.6 12.3 2.4	44.2 17.4 23.1 12.8 2.5	42.8 18.6 22.7 13.3 2.6	39.5 20.8 22.9 13.9 2.8	37.5 22.1 22.7 14.5 3.2	36.4 22.8 22.3 14.9 3.6

(NETHERLANDS)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARE	S %							
	TRADEMARK							
BRAND NAME	<i>OWNERSHIP</i>	<i>MANUFACTURER</i>						
1) MARLBORO	P.M.	P.M.	13.7	15.5	16.7	18.9	20.0	20.6
2) CAMEL	REYNOLDS	REYNOLDS	11.8	12.4	12.9	13.5	14.2	14.5
3) CABALLERO	ROTHMANS	ROTHMANS	16.9	16.1	15.5	14.2	13.4	12.5
4) P. STUYVES.	ROTHMANS	ROTHMANS	9.6	9.6	9.5	9.0	8.7	8.6
5) BARCLAY	B.A.T.	B.A.T.	3.1	3.4	4.0	4.9	5.7	6.2
6) PALL MALL	ROTHMANS	ROTHMANS	7.7	7.3	7.0	6.3	5.9	5.4
7) GLADSTONE	B.A.T.	B.A.T.	6.5	6.3	<i>5.9</i>	5.6	5.1	4.7
8) BELINDA	B.A.T.	B.A.T	5. <i>9</i>	5.5	5.3	4.9	4.6	4.3
9) MANTANO	B.A.T.	B.A.T.	3.8	3.5	<i>3.2</i>	2.8	2.5	2.3
10) TIVOLI	ROTHMANS	ROTHMANS	2.1	1.9	1.9	1.6	1.7	1.7
11) DUNHILL	ROTHMANS	ROTHMANS	2.1	2.0	1.9	1.8	1.7	1.6
12) HB CROWN	B.A.T.	B.A.T.	1.1	1.1	1.2	1.4	1.5	1.5
13) ROXY	GALLAHER	ROTHMANS	2.6	2.4	2.1	1.9	1.5	1.3
<i>14) GAULOISES</i>	SEITA	ROTHMANS	0.6	0.7	0.8	0.9	1.1	1.3
15) WEST	REEMTSMA	REEMTSMA	0.3	0.3	0.4	0.6	0.8	1.1
<i>16) GOLD DOLLAR</i>	B.A.T.	B.A.T.	0.7	0.8	0.7	0.8	0.9	0.9
<i>17) PHILIP MORRIS</i>	P.M.	P.M.	0.6	0.8	0.8	0.8	0.8	0.9
18) CHESTERFIELD	P.M.	P.M.	0.5	0.4	0.5	0.6	0.7	0.8
* MARKET SEGMENTATIO	N %							
FILTER (NON-ME			72.2	74.5	76.5	<i>78.9</i>	80.7	82.0
FILTER MENTHOL	·		4.7	4.6	4.4	4.2	4.1	4.0
NON-FILTER			23.1	20.9	19.1	16.9	15.2	14.0
PRICE SEGMENTATION	, ş.							
EXPENSIVE	0		2.7	2.8	2.9	3.3	3.4	2 /
HIGH			22.0	2.0 24.0	2.9 25.6	28.0	3.4 29.9	3.4 30.4
POPULAR			61.8	59.7	23.6 57.6	28.0 57.8	29.9 57.6	30.4 56.4
SUB POPULAR			11.7	11.6	12.1	9.2	57.6 7.2	36.4 7.9
CHEAP			1.8	1.9	1.8	9.2 1.7	7.2 1.9	1.9
OIIDIH.			1.0	1.7	1.0	1./	1.7	1.9

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(NETHERLANDS)	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						
ULTRA LIGHTS (3.0 MG AND BELOW)	6.8	6.9	7.6	8.5	9.3	10.0
LIGHTS (7.0 - 12.9 MG)	8.6	9.1	9.5	10.4	9.3 11.4	12.4
FULL FLAVOR (13.0 MG AND ABOVE)	84.7	84.0	82.9	81.1	79.4	77.6
· · · · · · · · · · · · · · · · · · ·		04.0	02.7	01.1	79.4	77.0
TOBACCO TYPE SEGMENTATION %	•					
CONTINENTAL	49.1	47.7	46.5	44.6	43.1	42.1
AMERICAN	41.0	42.7	44.1	46.5	48.2	49.2
VIRGINIA	4.0	3.8	3.6	3.2	3.0	2.8
BLACK	1.2	1.3	1.4	1.5	1.7	1.9
MENTHOL	4.7	4.5	4.4	4.2	4.0	4.0
LENGTH SEGMENTATION %						
REGULAR (70 - 80 mm)	21.9	19.8	18.0	16.5	15.0	13.9
KS (80 - 90 mm)	72.6	74.5	76.3	77.8	79.3	80.4
LTKS (90 - 100 mm)	1.3	1.1	1.0	0.9	0.8	0.8
100 mm	4.0	4.5	4.6	4.7	4.8	4.8
120 mm	0.2	0.1	0.1	0.1	0.1	0.1
PACK TYPE SEGMENTATION %						
SOFT PACK	71.9	58.3	45.3	34.9	<i>27.9</i>	24.1
FLIP TOP BOX	26.2	40.0	53.0	63.6	70.7	74.7
PRINCESS & OTHERS	1.9	1.7	1.7	1.5	1.4	1.2

(NETHERLANDS)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED	1307	1500	1303	1330	1331	1392
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	2	2	2	2	2	2
	2	2	2	2	2	2
	1	1	1	1	1	1
	1	1	1	1	1	1
	2	2	2	2	2	2
	1	1	1	1	1	1
	1	1	1	1	1	1
	3	3	3	3	3	3
	3	3	2	2	2	2
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES	YES	YES	YES	YES	YES
	NO	NO	NO	NO	NO	NO
	NO	NO	YES	YES	YES	YES
SPECIFIC T & N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	YES	YES	YES	YES	YES	YES
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
TAR BRANDS PRINTED ON: A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO

(NETHERLANDS)	-	1987	1988	1989	1990	1991	1992
PIPE TOBACCO (THO ROLL YOUR OWN (THO	DBACCO PRODUCTS LLIONS) DUSAND KILOS) DUSAND KILOS) DUSAND KILOS)	592 702 16,680 176	528 690 16,368 172	519 *850 16,147	487 *892 16,953	484 *897 17,037	477 *810 15,390

^{*}Includes Chewing Tobacco

NAME OF MARKET: <u>PORTUGAL</u>						
	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	14,134	14,213	14,328	14,977	15,542	15,651
OF WHICH LOCAL MANUFACTURE:	4,488	4,734	4,907	4,599	5,192	14,575
IMPORTED FROM 1) BELGIUM				42	258	1,076
2) SPAIN				3	2	
POPULATION TOTAL (MILLIONS)	9,723	10,269	10,305	10,355	9,859	9,846
PER CAPITA CONSUMPTION	1,454	1,382	1,388	1,449	1,576	1,590
SMOKER INCIDENCE						
% OF TOTAL POPULATION	29.8	21.0	19.0	22.0	21.0	21.0
% OF FEMALE POPULATION	14.7	8.0	9.0	9.0	9.0	10.0
% OF MALE POPULATION	46.6	36.0	32.0	37.0	31.0	33.0
COMPANY SHARES %						
1) TABAQUEIRA	99.1	99.2	99.2	98.7	97.5	92.2
2) PHILIP MORRIS	0.5	0.5	0.5	0.7	1.7	6.9
3) R.J. REYNOLDS	0.3	0.2	0.2	0.5	0.7	0.9
4) SEITA	0.1	0.1	0.1	0.1	0.1	<0.1
5) TABACALERA				<0.1	<0.1	

2.2	1.2	5.2	2.2	0.5	$\mathcal{I} \cdot \mathcal{I}$		(ĐW 0:9 -	SUPERLIGHTS (3.1
8.01	5.6	1.8	7· Z	9.9	7.2		- TO O WE	
0.78	7.88	9.68	7.06	7.06	Ι. ε6			FULL FLAVOR (10.1
	•		,					TAR & MICOTINE CATE
						o normaniano	ab burdobl	imvo littikobin 3 qvii
6.0	8.1	8.2	8.8	6.4	2.9		(FOPULAR (115)
0 · T	0 · T	$\tau \cdot \tau$	ε· Τ	£.1	9· T			TOM (500)
5.55	6.25	0.12	7.67	6.84	6.64		(322 -	
9.82	3.18	3.55	3.28	7.48	4.48			WEDINW HICH (545
2.6	2.01	£.01	7.6	7.6	0.7		(072 -	
7.7	2.5	2.1	7.0	9.0	3.0	(WID VBOAE	
	2 0	0 1	2 0	7 0	3 0			BEWINW COOK
						NCBEVEE EVOU	I ШОV 1/ В	BEICE GECMENTATION
Ι.ε	7.4	7.5	۷.9	6.7	۷.6			NON-LITLEK
I.0	$T \cdot O$	Ι.0	T · 0	T · 0	T.0			KITLEK WENLHOT
8.96	6.26	5.46	2. £6	0.26	2.06		(סדי)	LITLEK (NON-WENLH
			0 00	0 00	0 00			WARKET SEGMENTATIO
							o no	NAPKEM GEOMENHAM
$T \cdot O$	1.0>	2.0	7.0	۷.0	7.0			Te)OIHEK2
		I:0>	1.0>	Ι.Ο	2.0	LYBYÓNEIKY	P. MORRIS	T2)BOND
I:0>	I:0>	I:0>	T:0> .	7.0	1.0	LABAQUEIRA	KEKNOTDS	INOMIAV(41
T:0>	τ .0	I:0>	I:0>	T:0>	T · 0>	LYBYÓNEIKY	SEILV	T3) CVNTOISES
2.0	2.0	2.0	I.0>	T:0>	T · 0>	LABAQUEIRA	KEKNOTDS	TS) MINSLON
2.0	2.0	€.0	€.0	8.0	8.0		LYBYÓNEIK	II) SINLKY
ε.0	ε.0	7.0	7.0	7.0	7.0		LYBYÓNEIK	TO)CL KS
5.0	9.0	3.0	7.0	€.0	2.0		LABAQUEIR	6) DELINILIAOS
5.0	9.0	9.0	9.0	4.0	8.0		LABAQUEIR	8) PROVISORIOS
9.0	5.0	ε .0	1.0>	I · 0>	1.0>	LABAQUEIRA	KEKNOTDS)) CVWET BOX
7.0	8.0	6.0	0.1	$T \cdot T$	5 · I		LABAQUEIR	9) KILZ
6.0	8.I	8.2	8.5	6.4	2.9	•	LABAQUEIR	2)KENLNCKK
Z·T	0.1						TABAQUEIR	t) SURF LIGHTS
9.9	2.7	۲.۲	2.8	2.8	€.8			3) FORTUGUES SUAVE
6.9	7.I	9.0	7.0	7.0	4.0		P. MORRIS	3) WARLBORO
8.08	I. 28	2.28	7. 78	6.28	2.08		TABAQUEIR	95(I
		2 20	0 70	0 00	3 00		OMNEKSHIB	1) SC BKVND NVWE
							LKYDEWARK	BEAND NAME
						•	TPANEMABY	
							8 8	BKVND ŁVWITK SHVKES
766T	T66T	066T	686T	886T	Z86 I			(FT7007700-1
0001	1001	1000	0001	0001	7901			(FORTUGAL)
_								

(PORTUGAL)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %						
BLOND: AMERICAN	82.1	84.4	85.9	87.3	89.1	90.7
EUROPEAN	17.8	15.5	14.3	12.6	10.8	90.7
BLACK	0.1	0.1	0.1	0.1	0.1	<0.1
LENGTH SEGMENTATION %						
70 MM AND SHORTER	51.0	48.5	47.9	48.7	48.9	47.3
80 MM to 85 MM	49.0	51.5	52.1	51.3	51.1	52.7
PACK COUNT SEGMENTATION %						
UP TO 10 CIGTS/PACK	6.2	4.9	3.8	2.8	1.8	0.9
20 TO CIGTS/PACK	92.5	94.1	95.2	97.2	98.2	99.1
21 TO 24 CIGTS/PACK	1.3	1.0	1.0			
PACK TYPE SEGMENTATION %						
SOFT PACK	90.5	89.8	89.8	88.6	87.5	83.0
FLIP TOP BOX	9.5	10.2	10.2	11.4	12.5	17.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED						
3) RESTRICTED A) TELEVISION		_	_			
B) RADIO	2	2	2	2	2	2
C) NEWSPAPERS	. 2	2	2	2	2	2
D) MAGAZINES	3 . 3	3	3	3	3	3
E) COUPONS	. 3 2	3 2	3	3	3	3 2 3
F) POINT OF SALE	3	2 3	2	2	2	2
G) BILLBOARDS	3	3 3	3 3	3	3	3
H) CINEMA	<i>2</i>	2 2	3 2	3	3	3
I) SAMPLING	1	1	1	2 1	2 1	2 1

(PORTUGAL)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	. NO	. NO
SPECIFIC T&N NUMBERS ON:						
A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	. NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BAND PRINTED ON:						
A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS*						-
CIGARS (MILLIONS)	0.33	0.41	0.27	N.A.	N.A.	N.A.
SMALL CIGARS (MILLIONS)	2.42	2.94	2.16	N.A.	N.A.	N.A.
PIPE TOBACCO (THOUSAND KILOS)	12.8	12.4	11.6	N.A.	N.A.	N.A.
ROLL YOUR OWN (THOUSAND KILOS)	121.0	117.3	103.6	N.A.	N.A.	N.A.

NAME OF MARKET: SPAIN MAINLAND

		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: IMPORTED FROM 1) U.S.A. 2) U.K. 3) GERMANY 4) OTHERS		79,956 79,576 33 115 66 166	77,315 76,900 <1 165 93 157	79,357 78,871 148 100 238	81,908 81,448 117 68 275	84,458 83,895 142 88 333	80,329 79,752 115 178 284
POPULATION TOTAL (MILLION PER CAPITA CONSUMPTION	ONS)	37,389 2,138	38,736 1,994	38,795 2,045	38,925 2,102	38,994 2,165	39,056 2,057
SMOKER INCIDENCE							
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION COMPANY SHARES %	V	38.3 23.8 53.4	30.0 18.0 41.0	34.0 23.0 45.0	34.0 25.0 44.0	35.0 24.0 47.0	32.0 23.0 42.0
1) TABACALERA 2) PHILIP MORRIS 3) R.J. REYNOLDS 4) B.A.T. 5) C.I.T.A. 6) ROTHMANS OTHERS	(T.S.A.) (P.M.) (R.J.R.) (B.A.T.) (C.I.T.A)	73.6 6.8 9.0 4.7 5.2 0.2	71.6 8.7 9.4 5.0 4.5 0.3 0.5	70.3 10.5 9.6 4.9 4.0 0.3 0.4	67.4 12.9 10.1 5.3 3.7 0.3	64.6 15.8 10.1 5.5 3.3 0.4 0.3	67.9 14.7 7.9 5.3 3.4 0.3 0.4

(SPAIN MAINLAND)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHA	RES %							
	TRADEMARK							
BRAND NAME	OWNERSHIP	MANUFACTURER						
1) DUCADOS	T.S.A	T.S.A.	36.0	34.6	34.1	31.7	29.4	29.2
2) FORTUNA	T.S.A.	T.S.A./P.M.	22.6	23.2	23.5	24.5	23.9	27.0
3) MARLBORO	P.M.	P.M./T.S.A	5.2	7.1	8.7	10.7	13.4	11.9
4) WINSTON	R.J.R.	T.S.A./R.J.R.	7.7	7.8	7.7	8.0	7.9	6.2
5) LUCKY STRIKE	B.A.T.	B.A.T.	2.8	3.0	3.1	3.6	3.9	3.8
6) CELTAS	T.S.A.	T.S.A	5.2	4.8	4.1	3.1	3.4	3.1
7) BN	T.S.A	T.S.A	3.1	3.1	3.0	2.9	2.8	2.9
8) CHESTERFIELD	P.M.	P.M.	1.5	1.5	1.6	1.9	2.3	2.7
9) NOBEL	T.S.A.	P.M.	1.6	1.5	1.6	1.7	1.8	2.2
10) HABANOS	T.S.A	T.S.A	1.6	1.7	1.8	1.7	1,7	1.8
11) CAMEL	R.J.R.	R.J.R.	1.3	1.6	1.8	2.1	2.2	1.7
12) ROYAL CROWN	B.A.T.	B.A.T.	1.5	1.3	1.3	1.3	1.2	1.2
13) REX	C.I.T.A.	C.I.T.A.	1.8	1.6	1.4	1.2	1.1	1.0
14) DIANA	T.S.A.	T.S.A	0.8	0.8	0.7	0.7	0.6	0.8
15) CORONAS	C.I.T.A.	C.I.T.A.	0.7	0.6	0.6	0.6	0.7	0.6
16) OTHERS			6.6	5.8	5.0	4.3	3.7	3. <i>9</i>
MARKET SEGMENTAT	'ION %							
FILTER (NON-ME		-	96.4	96.9	98.3	99.2	99.2	99.2
FILTER MENTHOL	•		0.4	0.5	0.4	0.4	0.5	0.5
NON-FILTER			3.2	2.6	1.3	0.4	0.3	0.3
PRICE SEGMENTATI	ON % (LAST	INCREASE 1/93)	•					
PREMIUM (2	46 AND ABOVE	E)	0.2	0.2	0.2	0.2	0.2	0.1
•	10 - 245)		14.8	17.4	19.2	21.7	24.3	20.6
MEDIUM HIGH (1	•		1.7	4.9	4.9	5.6	6.7	6.8
•	50 - 174)		28.6	26.2	26.5	27.6	27.1	30.5
	0 - 149)		8.3	7.7	7.6	7.2	7.0	7.7
LOW (8	9 AND BELOW)		46.2	43.7	41.7	37.7	34.7	34.2

(SPAIN MAINLAND)	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						
FULL FLAVOR (10.1 MG AND ABOVE)	96.7	96.6	96.4	96.3	96.1	95.3
LIGHTS (6.1 - 10.0 MG)	3.3	3.3	3.4	3.5	3.6	4.2
SUPERLIGHTS/ULTRALIGHTS (6.0 MG AND BELOW)	* *	0.1	0.2	0.3	0.3	0.5
LENGTH SEGMENTATION %						
70 MM (REGULAR)	2.4	2.0	1.3	0.4	0.3	0.3
80 MM (LONG SIZE)	21.4	24.0	26.3	29.6	33.0	31.0
85 MM (KING SIZE)	75.4	73.1	71.6	69.2	65.9	68.0
95 MM (LTKS)	0.3	0.3	0.3	0.2	0.2	0.2
100 MM	0.5	0.5	0.5	0.5	0.5	0.4
120 MM	<0.1	0.1	<0.1	<0.1	<0.1	<0.1
PACK COUNT SEGMENTATION %						
10 TO 18 CIGTS/PACK	0.2			<0.1	<0.1	<0.1
20 CIGTS/PACK	99.8	100.0	100.0	99.9	99.8	99.9
OVER 20 CIGTS/PACK	<0.1	<0.1	<0.1	<0.1	<0.2	0.1
PACK TYPE SEGMENTATION %						
SOFT PACK	75.1	72.6	69.9	66.6	62.6	64.3
FLIP TOP BOX	24.7	27.1	29.8	33.1	37.1	35.4
PRINCESS & OTHERS	0.2	0.3	0.3	0.3	0.3	0.2
TOBACCO TYPE SEGMENTATION %					•	
BLOND: AMERICAN	45.2	48.2	50.1	54.3	57.3	57.8
VIRGINIA	2.0	2.0	1.9	1.8	1.9	1.7
GERMAN	0.1	0.1	0.1	0.1	0.1	0.1
EUROPEAN	<0.1	0.1	0.1	<0.1	<0.1	<0.1
BLACK	52.6	49.7	47.9	43.8	40.7	40.4
•						

(SPAIN MAINLAND)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES	• .					
2) BANNED						
3) RESTRICTED	•					
A) TELEVISION (a)	.t. 1		•	_		-
B) RADIO	*1	2	2	2	2 .	2
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	. 1
E) COUPONS	1	1	1	1	1	1
F) POINT OF SALE (b)	2 	2	2	2	2	2
G) BILLBOARDS	3 1	3	3	3	3	3
H) CINEMA	1	1	1	1	1	1
I) SAMPLING (b)	3	1	1	1	1	1
1) DIMI LINO (b)	3	3	3	3	3	3
HEALTH WARNING & T&N LISTINGS						
ANSWER EITHER: YES OR NO	•					
WARNING ON: A) PACKS	YES	YES	YES	VEC	VEG	
B) CARTONS	NO	NO	NO	YES	YES	YES
C) ADVERTISING	NO NO	YES	YES	NO YES	NO	NO
0) 120124	110	125	ILS	IES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON: *						•
A) PACKS	NO NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO ·	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS						
CIGARS (MILLIONS)	779.3	747.9	728.7	700 /	705 5	604.5
PIPE TOBACCO (THOUSAND KILOS)	108.3	97.6	96.8	729.4 96.7	725.5	694.5
ROLL YOUR OWN (THOUSAND KILOS) (c)	462.4	524.0	430.9	96.7 451.6	103.0	101.0
SNUFF (KILOS)	N.A.	381.0	430.9 110.1	451.6 51.7	421.7	436.9
CHEWING TOBACCO (KILOS)	N.A.	46.0	61.0		22.1	35.5
	и.л.	40.0	01.0	N.A.	N.A.	N.A.

*Only for LTN brands

⁽a) No advertising on TV by law from November 11. 1988

⁽b) Allowed only in tobacco shops

⁽c) As of 1988 including Ideales Cuadrado

NAME OF MARKET: <u>UNITED KINGDOM</u>

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	98,126	96,999	98,045	98,326	95,405	88,990
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	56.5	57.0	57.1	57.3	57.5	57.6
	1,737	1,702	1,717	1,715	1,660	1,544
SMOKER INCIDENCE						
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION COMPANY SHARES % *	25	23	22	22	25	24
	26	24	23	23	25	24
	25	22	22	22	25	24
1) GALLAHER 2) IMPERIAL 3) CARRERAS-ROTHMANS 4) OWN LABEL 5) PHILIP MORRIS 6) R.J. REYNOLDS OTHERS	35.7	38.5	40.1	41.9	41.2	39.2
	39.3	37.1	34.9	33.2	33.8	34.1
	9.4	9.0	9.3	9.0	8.5	10.7
	7.0	6.7	6.9	7.3	7.9	7.6
	4.8	5.0	5.0	4.8	4.8	4.8
	3.3	3.3	3.5	3.4	3.3	3.2
	0.4	0.3	0.3	0.4	0.4	0.4

^{*}Based on RAL Audit - consumer sales

							•	
(UNITED KINGDOM)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARES %	*							
	TRADEMARK							
BRAND NAME	OWNERSHIP MA	ANUFACTURER						
1)BENSON AND HEDGES	GALLAHER	GALLAHER	18.6	19.2	19.1	19.1	18.2	17.1
2)EMBASSY/REGAL	WILLS	WILLS	14.4	13.9	13.9	14.8	15.5	15.3
3)SILK CUT	GALLAHER	GALLAHER	7.5	8.3	9.2	10.0	10.2	9.7
4)BERKELEY	GALLAHER	GALLAHER	6.4	8.0	9.0	9.8	10.0	9.7
5)SUPERKINGS	IMPERIAL	IMPERIAL	6.6	5.7	5.4	5.2	6.7	8.4
6)LAMBERT & BUTLER	WILLS	WILLS	6.8	7.5	7.3	7.4	7.0	6.2
7) ROTHMANS	ROTHMANS	ROTHMANS	2.5	2.4	2.3	2.2	2.2	5.6
8) JOHN PLAYER SPECIA	L PLAYERS	PLAYERS	5.5	4.8	4.3	3.9	4.0	3.5
9)MARLBORO	PHILIP MORRIS	PHILIP MORRIS	2.4	2.3	2.3	2.5	2.6	2.5
10)RAFFLES	PHILIP MORRIS	PHILIP MORRIS	2.4	2.7	2.6	2.3	2.3	2.3
MARKET SEGMENTATION %	*	•						
FILTER (NON-MENTHOL		•	95.6	95.7	N.A.	N.A.	N.A.	N.A.
FILTER MENTHOL	•		1.5	1.7	N.A.	N.A.	N.A.	N.A.
NON-FILTER			2.9	2.6	N.A.	N.A.	N.A.	N.A.
PRICE SEGMENTATION %	*		•					
PREMIUM		-	N.A.	N.A.	62.7	61.2	60.5	N.A.
LOW			N.A.	N.A.	30.3	31.5	31.6	N.A.
OWN LABEL			N.A.	N.A.	7.0	7.3	7.9	N.A.

^{*}Based on RAL Audit - Consumer Sales.

(UNITED KINGDOM)							
(· · · · · · · · · · · · · · · · · · ·		1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGM	MENTATION %						
LOW	(1-10 MG)	16.2	17.2	18.7	20.1	21.0	21.5
LOW TO MIDDLE	(11-16 MG)	45.8	45.8	48.1	48.3	49.3	**78.5
MIDDLE/FULL FLAVOR	R (17-22 MG)	37.8	36.7	32.8	31.2	29.3	
MIDDLE TO HIGH	(23-28 MG)	0.2	0.1				
TOBACCO TYPE SEGMEN	ITATION %						
BLOND: AMERICAN		2.5	2.4	2.6	2.7	2.8	N.A.
VIRGINIA		97.5	97.6	95.5	95.3	95.0	N.A.
BLACK		*	*	1.9	2.0	2.2	N.A.
LENGTH SEGMENTATION	<i>1</i> %						
70 MM TO 79 MM	•	8.0	7.4	6.4	5.5	4.8	4.4
80 MM TO 85 MM		67.6	63.9	64.1	64.5	64.4	<i>65.2</i>
86 MM ABOVE		24.4	26.1	27.3	29.9	30.7	29.0
PACK COUNT SEGMENTA	ATION %	• •				•	
UP TO 10 CIGTS/	PACK	9.8	9.6	9.3	9.2	9.8	10.2
20 CIGTS/PACK		90.2	90.4	90.7	90.8	90.2	89.8
PACK TYPE SEGMENTAT	TION %						
SOFT PACK		*	*	*	*	*	N.A.
FLIP TOP BOX		99.0	99.0	99.0	99.0	99.0	N.A.
. SLIDE AND SHELL		*	*	*	*	*	N.A.
PRINCESS PACK		*	*	*	*	*	

^{*}Denotes less than 1%-No data available for vending packs which historically range between 16-20 cigarettes per pack depending on prices.

^{**}Tar & Nicotine Segmentations except low (1-10mg) combined.

(UNITED KINGDO	M)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVE	RTISING MEDIA AVAILABILITY		•				
NOTATIONS:	1) YES						
	2) BANNED						
	3) RESTRICTED	·					
A) TELEVISION		2	2	2	2	2	2
B) RADIO		2	2	2	2	2	2
C) NEWSPAPERS		1	1	1	1	1	1
D) MAGAZINES		1	1	1	1	1	1
E) COUPONS		1	1	1	1	1	1
F) POINT OF SA	LE	1	1	1	1	1	1
G) BILLBOARDS		3	3	3	3	3	3
H) CINEMA		2	· 2	2	2	2	2
I) SAMPLING		3	3	3	3	3	3
HEALTH WARNING ANSWER EITHE	& T&N LISTINGS R: YES OR NO						
WARNING ON:	A) PACKS	YES	YES	YES	YES	YES	YES
	B) CARTONS	NO	NO	NO	NO	NO NO	NO
	C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N	NUMBERS ON:						
	A) PACKS	NO	NO	NO	NO	NO	NO
	B) CARTONS	NO	NO	NO	NO	NO	NO
	C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BAND PRINT	ED ON:					•	
	A) PACKS	YES	YES	YES	YES	YES	YES
	B) CARTONS	NO	NO	NO	NO	NO NO	NO
	C) ADVERTISING (EXCEPT SPORTS SPONSORSHIP)	YES	YES	YES	YES	YES	YES

(UNITED KINGDOM)	1987	1988	1989	1990	1991	1992
CONSUMPTION OF OTHER TOBACCO PRODUCTS						
CIGAR(MILLIONS)	1,649	1,766	N.A.	N.A.	N.A.	N.A.
PIPE TOBACCO (THOUSAND KILOS)	2,290	2,442	N.A.	N.A.	N.A.	N.A.
ROLL YOUR OWN (THOUSAND KILOS)	4,275	4,287	N.A.	N.A.	N.A.	N.A.

S2000288S1

II. E.E.M.A.

ALGERIA

AUSTRIA

BAHRAIN

BULGARIA

CZECH REPUBLIC

EGYPT

FINLAND

GABON

HUNGARY

IVORY COAST

KUWAIT

MALI

MALTA

MOROCCO

NIGERIA

NORWAY

OMAN

POLAND

QATAR

REUNION

ROMANIA

SAUDI ARABIA

II. E.E.M.A. (CONT'D)

SENEGAL

SWEDEN

SWITZERLAND

TUNISIA

TURKEY

UNITED ARAB EMIRATES

NAME OF MARKET: <u>ALGERIA</u>						
	1987	1988	1989	1990	1991 EST.	1992 EST.
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	18.9	19.6	15.9	16.6	17.2	18.0
PER CAPITA CONSUMPTION	821	829	655	664	670	N.A.
COMPANY SHARES %						
1) SNTA	92.5	92.5	90.5	94.8	100.0	100.0
2) PHILIP MORRIS	2.9	4.5	6.4	1.8		
3) R.J. REYNOLDS	3.4	<i>30</i>	3.1	3.4		
4) ROTHMANS	1.2					
COMPANY SHARES - INTERNATIONAL SEGMENT %						
1) PHILIP MORRIS	38.9	60.8	67.6	33.6		
2) R.J. REYNOLDS	45.4	39.2	32.4	66.4		
3) ROTHMANS	15.7					
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED	·					
A) TELEVISION		2	2	2	2	2
B) RADIO		2	2	2	2	2
C) NEWSPAPERS		2	2	2	2	2
D) MAGAZINES		2	2	. 2	2	2
E) COUPONS		2	2	2	2	2
F) POINT OF SALE		2	2 2	2	2	2
G) BILLBOARDS	•	2	2	2	2	2
H) CINEMA		2	2	2	2	2
I) SAMPLING		3	2	2	2	2 2 2 2 2 2 2 2 2

(ALGERIA)

		1987	1988	1989	1990	1991	1992
HEALTH WARNIN ANSWER EITH	NG & T&N LISTINGS NER: YES OR NO						
WARNING ON:	A) PACKS B) CARTONS C) ADVERTISING		YES NO	YES NO 	YES NO	YES NO 	YES NO
SPECIFIC T&N	NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING		NO NO	NO NO 	NO NO 	NO NO 	NO NO

NAME	OF	MARKET:	<u>AUSTRIA</u>

			1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE	CONSUMPTION (BILL	ION)	15.2	14.5	14.1	14.4	14.7	14.3
POPULATION TOTAL PER CAPITA CONSU	•		7.6 2,057	7.6 1,968	7.6 1,912	7.6 1,865	7.7 1,903	N.A. N.A.
COMPANY SHARES %								
1) A.T.W. 2) PHILIP MORR 3) B.A.T. 4) REEMTSMA 5) OTHERS			71.1 7.9 5.1 4.2 11.7	68.7 9.5 5.0 4.3 12.5	65.9 10.9 4.5 4.3 14.4	71.7 12.5 4.7 4.1 7.0	71.4 14.4 4.5 3.8 5.9	70.0 16.5 4.4 3.6 5.5
BRAND FAMILY SHA	RES %							
	TRADEMARK	WANTE A CONTROL						
BRAND NAME 1)MEMPHIS	OWNERSHIP A.T.W.	$MANUFACTURER \ A.T.W.$	18.0	18.5	19.2	23.3	24.3	25.0
2)MARLBORO	PHILIP MORRI		7.8	9.4	10.8	12.2	14.0	15.9
3)MILDE SORTE	A.T.W.	A.T.W.	10.6	11.6	11.6	13.1	12.6	12.6
4)HOBBY	A.T.W.	A.T.W.	12.7	11.2	9.9	8.7	7.7	7.1
5)DAMES	A.T.W.	A.T.W.	8.5	7.3	6.7	6.1	5.7	5.3
6)FALK	A.T.W.	A.T.W.	10.0	8.9	7.4	6.4	5.7	5.2
7)HB	A.T.W.	A.T.W.	5.1	5.0	4.5	4.2	4.1	4.0
8) ERNTE 23	REEMTSMA	A.T.W.	4.2	4.3	4.3	4.1	3.8	3.6
9)CASABLANCA	A.T.W.	A.T.W.	0.6	1.2	2.3	2.7	2.6	2.5
<i>10)MAVERICK</i>	A.T.W.	A.T.W.	1.9	2.0	1.9	2.0	2.0	1.9

(AUSTRIA)		•				
	1987	1988	1989	1990	1991	1992
MARKET SEGMENTATION %	00 (00.6	00.7	00.0	00.1	100.0
FILTER NON-FILTER	99.6 0.4	99.6	99.7	99.0	99.1	100.0
NON-FILIER	0.4	0.4	0.3	1.0	0.9	
TAR & NICOTINE SEGMENTATION %			,			
FULL FLAVOR	70.4	73.8	74.6	71.6	71.9	70.8
LIGHTS	29.6	26.2	25.4	27.2	26.5	26.2
SUPERLIGHTS				1.2	1.5	3.0
LENGTH SEGMENTATION %						
80-84 MM	100.0	99.9	99.7	96.9	97.0	96.6
94 AND 100 MM		0.1	0.3	3.1	3.0	3.4
PACK COUNT SEGMENTATION %			•			
20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION %	•					
SOFT PACK	44.8	40.6	36.2	<i>35.7</i>	32.5	29.5
FLIP TOP BOX	55.2	. 59.4	63.8	64.3	67.5	70.5
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED	2	2	2	2	2	a
A) TELEVISION B) RADIO	2 2	2 2	2 2	2 2	2 2	2 2
C) NEWSPAPERS	3	3	3	2	*2	*2
D) MAGAZINES	3	3 3	3	2	*2	*2
E) COUPONS	3	3	3	2	*2	*2
F) POINT OF SALE	1	1	1	2	*2	*2
G) BILLBOARDS	1		$\overline{1}$	2	*2	*2
H) CINEMA	1	1	1	2	*2	*2
I) SAMPLING	1	1	1	2	· *2	*2

^{*}Cigarette advertising and sponsorships according to agreement with the monopoly, Austria Tabak.

(AUSTRIA)

	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO	•	•				
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:	•					
A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BAND PRINTED ON:						
A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

NAME (OF	MARKET:	BAHRAIN
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					•		
		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	0.6	0.5	0.6	0.6	0.6	0.7
PER CAPITA CONSUMPTION		1,307	1,155	1,141	1,236	1,179	N.A.
COMPANY SHARES %	·						
1)PHILIP MORRIS		20.0	20.8	23.9	30.0	35.4	36.3
2)ROTHMANS		41.0	37.0	36.0	32.6	31.0	32.6
3)B.A.T.		20.8	17.4	16.1	17.0	13.5	11.7
4)R.J. REYNOLDS		5.3	11.6	12.0	9.9	9.9	11.7
5)GALLAHER	•	4.5	4.0	3.5	3.4	3.8	2.6
6)BROWN & WILLIAMSON	•	5.1	6.0	6.0	3.9	3.1	2.6
OTHERS		3.2	3.1	2.5	3.2	3.3	3.2
			3.1	2.5	3.2	5.5	3.2
BRAND FAMILY SHARES %							
BRAND NAME	MANUFACTURER		•				
1)MARLBORO	PHILIP MORRIS	18.1	18.9	19.5	19.8	21.3	20.0
2)ROTHMANS	ROTHMANS	16.0	15.7	15.1	15.4	15.4	15.6
3)L&M	PHILIP MORRIS	1.3	1.4	3.9	9.8	13.5	15.0
4)PLAYERS GOLD LEAF	B.A.T.	12.1	10.6	10.3	11.8	9.5	7.4
5)JUBILEE	ROTHMANS	5.1	4.6	4.4	3.5	2.4	6.1
6)DUNHILL	ROTHMANS	16.6	11.4	9.8	8.3	7.6	6.0
7)MONTE CARLO	R.J. REYNOLDS					3.3	5.0
8)DORCHESTER	R.J. REYNOLDS	0.5	2.1	3.9	4.9	4.5	3.8
9)CRAVEN A	ROTHMANS	1.7	3.8	5.4	4.1	4.5	3.2
10)KENT	BROWN & WILLIAMSON	4.9	5.1	5.0	3.4	2.7	2.2
TAR & NICOTINE SEGMENTATION	96		•				
	•						
FULL FLAVOR (10-12 MG)		81.8	77.2	76.2	74.0	72.0	<i>73.2</i>
LIGHTS (6-10 MG)	•	15.6	19.5	20.9	23.0	25.7	24.6
SUPERLIGHTS (<6 MG)		2.6	3.3	2.9	2.9	2.3	2.2
•				•	- · ·		۷. ۷.

(BAHRAIN)

	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %						
VIRGINIA AMERICAN OTHERS	67.2 30.1 2.7	61.3 36.5 2.2	60.8 38.7 0.5	60.0 39.8 0.2	54.8 45.0 0.2	52.4 47.5 0.1
PRICE SEGMENTATION %						
ABOVE PREMIUM PREMIUM BELOW PREMIUM MEDIUM LOW CHEAP	1.9 64.6 6.5 13.6 9.7 3.8	1.6 40.8 23.0 2.6 18.4 13.6	1.6 38.9 21.7 2.6 18.0 17.2	1.4 35.9 20.2 14.2 9.9 18.4	1.3 35.8 18.6 12.9 22.7 8.7	1.3 30.7 17.7 11.4 23.4 15.5



	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED			·		·	
A) TELEVISION		2	2	2	2	· 2
B) RADIO		2	2	2	2	2
C) NEWSPAPERS		*3	*3	3	*3	*3
D) MAGAZINES		1	1	1	*3	1
E) COUPONS		2	1	1	1	N.A.
F) POINT OF SALE		3	3	3	1	1
G) BILLBOARDS		3	2	2	2	2
H) CINEMA		2	2	2	1	1
I) SAMPLING		1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS		YES	YES	YES	VEC	WEG
B) CARTONS		NO	NO NO	NO	YES NO	YES NO
C) ADVERTISING		YES	YES	YES	YES	YES
			120	150	IES	IES
SPECIFIC T&N NUMBERS ON:						
A) PACKS		YES	YES	YES	YES	YES
B) CARTONS	•	NO	NO	NO	NO	NO
C) ADVERTISING		NO	NO	NO	NO	NO

^{*}Quarter page maximum size.

NAME OF MARKET: BULGARIA		•				
	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS) POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	16.5 8.9 1,854	16.5 8.9 1,854	16.5 8.9 1,854	16.5 8.5 1,854	16.3 8.6 1,895	16.6 8.6 1,930
COMPANY SHARES IMPORTS SEGMENT %					٠	
1)PHILIP MORRIS 2)ROTHMANS 3)PAPASTRATOS 4)BROWN & WILLIAMSON 5)R.J. REYNOLDS 6)B.A.T. (GERMANY HB) 7)BRINKMANN 8)REEMTSMA 9)OTHERS	42.8 11.5 20.6 9.9 9.0 3.1 2.2	46.1 11.0 20.7 9.6 6.5 3.2 2.9	43.5 13.7 17.5 11.2 7.8 3.8 2.5	45.6 12.9 15.6 12.9 8.6 3.0 1.4	47.2 11.6 11.6 9.2 10.0 6.7 1.7 0.8 1.2	49.7 10.6 10.4 10.3 9.6 7.1 1.1 0.4 0.8
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA	,			2 2 2 2 N.A. 1 2 2	2 2 2 2 N.A. 1 2 2	2 2 2 2 N.A. 1 2 2
I) SAMPLING	•			1	1	. 1

BULGARIA

	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTING ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING				YES NO N.A.	YES NO N.A.	YES NO N.A.
SPECIFIC T&N NUMBERS ON:						
A) PACKS				· NO	NO	YES
B) CARTONS				NO	NO	NO
C) ADVERTISING				N.A.	N.A.	N.A.

NAME	OF	MARKET:	CZECH	REPUBLIC

		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)*			25.6	26.5	27.2	25.3
PER CAPITA CONSUMPTION	•			1,638	1,701	1,748	N.A.
COMPANY SHARES %							
1) PHILIP MORRIS - TABAK				57.5	57.8	59.6	66.9
2) S.I.T.				41.8	41.2	39.6	32.1
3) A.T.W.				0.7	1.0	0.8	1.0
BRAND FAMILY SHARES %	WD 4 D DW 4 DW						
DDAND NAME	TRADEMARK						
BRAND NAME	<i>OWNERSHIP</i> PHILIP MORRIS			28.3	29.5	34.4	37.2
1) PETRA 2) MARS	S.I.T.			25.0	24.5	27.6	21.3
3) SPARTA	PHILIP MORRIS			8.3	9.2	10.4	11.0
4) START	PHILIP MORRIS			7.5	7.8	6.1	9.3
5) DALILA	S.I.T.			11.9	11.9	8.2	6.7
6) MARLBORO	PHILIP MORRIS			0.5	0.4	1.2	5.3
7) INKA	S.I.T.			0.5		0.8	2.4
8) DISCO	PHILIP MORRIS			3.0	3.4	2.5	1.1
9) BAKARA	PHILIP MORRIS			5.0	J.4 	0.1	1.0
10) CLEA	PHILIP MORRIS			5. <i>7</i>	4.6	2.7	0.9
IU) ULEA	INTUIT HORKIS			5.7	4.0	2.1	0.9

^{*}Excludes Imports.

CZECH REPUBLICS

	1987	1988	1989	1990	1991	1992 .
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						·
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING			·	2 2 3 3 3 3 3 3	3 3 3 3 3 3 3	3 3 3 3 3 3 3
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					J	•
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING				YES NO NO	YES NO NO	YES NO NO
SPECIFIC T&N NUNBERS ON: A) PACKS B) CARTONS C) ADVERTISING				NO NO NO	YES NO NO	YES NO NO

NAME OF MARKET: EGYPT

		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)		48.7	45.3	43.5	41.2	41.5	39.5
PER CAPITA CONSUMPTI	CON	910	841	789	730	718	N.A.
COMPANY SHARES %							
1) EASTERN TOBACCO		96.9	97.1	96.9	95.9	95.7	95.0
2) PHILIP MORRIS (I	LIC. 1986)	2.5	2.2	2.2	<i>3.2</i>	3.6	4.5
3) ROTHMANS (LIC. 1	1986)	0.4	0.3	0.4	0.4	0.5	0.2
OTHERS	, and the second	0.2	0.4	0.5	0.5	0.2	0.3
BRAND FAMILY SHARES	%						
BRAND NAME	TRADEMARK OWNERSHIP						
1)CLEOPATRA	EASTERN TOBACCO	94.7	94.4	93.8	90.8	90.9	91.4
2)MARLBORO	PHILIP MORRIS	2.5	2.2	2.2	3.2	3.6	4.5
3)OTHER LOCAL	EASTERN TOBACCO	2.2	2.7	3.1	5.1	4.8	3.6
4)ROTHMANS	ROTHMANS	0.4	0.3	0.4	0.3	0.4	0.2
5)KENT	B.A.T.	0.2	0.2	0.2	0.2	0.1	0.1
MARKET SEGMENTATION	g		-				
FILTER		100.0	100.0	100.0	100.0	100.0	100.0
TAR & NICOTINE SEGN	MENTATION %						
<i>HIGH/FULL FLAVOR</i>		94.8	96.4	97.4	97.9	99.1	99.1
LOW		5.2	3.6	2.6	2.1	0.9	0.9
LENGTH SEGMENTATION	ş						
80/85 MM	•	69.0	74.7	77.8	74.1	77.6	81.6
100 MM		31.0	25.3	22.2	25.9	22.4	18.4

EEMA 13

(EGYPT)	•	7					
		1987	1988	1989	1990	1991	1992
PACK TYPE SEG	MENTATION %						
SOFT		91.2	93.5	94.3	91.9	92.2	92.3
BOX		8.8	6.5	5.7	8.1	7.8	7.7
TOBACCO TYPE	SEGMENTATION %	•					
ORIENTAL		96.9	97.1	96.9	95.9	<i>95.7</i>	95.0
AMERICAN		2.7	2.4	2.5	3.6	3.7	4.7
VIRGINIA		0.4	0.4	0.6	0.5	0.6	0.3
COMPANY SHARE	S-INTERNATIONAL SEGMENT %	•					
1) PHILIP MO	RRIS	81.2	77.2	71.5	79.0	84.2	90.6
2) ROTHMANS		11.4	11.2	14.6	9.5	10.8	4.6
3) GALLAHER		1.0	2.2	3.1	1.9	1.8	1.6
4) BROWN & W	ILLIAMSON	5.1	6.7	6.8	4.6	1.8	1.5
5) R.J. REYN		0.3	1.2	2.4	4.0	0.9	1.2
6) AMERICAN	TOBACCO				0.4	0.4	0.4
7) B.A.T.		0.9	1.5	1.6	0.7	0.2	0.1
OTHERS		0.1					
BRAND FAMILY	SHARES - INTERNATIONAL SEGMENT	%					
	TRADEMARK						•
BRAND NA	ME OWNERSHIP						
1) MARLBORO	PHILIP MORRIS	81.2	77 .2	71.5	79.0	84.2	90.1
2) ROTHMANS	ROTHMANS	11.4	11.2	13.4	7.7	9.4	3.7
3) SILK CUT	GALLAHER	1.0	2.2	3.1	1.9	1.8	1.6
4) KENT	BROWN & WILLIAMSON	5.1	6.7	6.8	4.6	1.8	1.5
5) DUNHILL	ROTHMANS			1.2	1.8	1.4	0.9
6) CAMEL	R.J. REYNOLDS	0.3	0.6	0.6	0.8	0.3	0.3
7) WINSTON	R.J. REYNOLDS		0.6	1.7	3.2	0.6	0.2
8) DU MAURI	ER $B.A.T.$	0.9	1.5	1.6	0.7	0.2	0.1

(EGYPT)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION	•	2	2	2	2	2
B) RADIO		2	2	2	2	2
C) NEWSPAPERS		3	3	3	*1	*1
D) MAGAZINES		3	3	3	*1	*1
E) COUPONS		-	-	3	*1	*1
F) POINT OF SALE		3	3	3	*1	*1
G) BILLBOARDS		3	3	3	*1	*1
H) CINEMA		2	2	2	2	2
I) SAMPLING		1	1	3	1	. 1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		YES	YES	YES	YES	YES
					222	120
SPECIFIC T&N NUMBERS ON:						
A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		NO	NO	NO	NO	NO

^{*}Restrictions on use of government buildings or official newspapers, schools, hospitals.

NAME OF MARKET: FINLAND

		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPT	ION (BILLIONS)	7.7	7.4	7.7	7.1	6.9	6.9
PER CAPITA CONSUMPTION		1,569	1,502	1,552	1,431	1,362	N.A.
COMPANY SHARES %							
1)PHILIP MORRIS 2)SUOMEN-TUPAKKA (BAT) 3)RETTIG 4)R.J. REYNOLDS 5)AMER-TUPAKKA OTHERS		59.9 20.1 15.3 1.6 3.0 0.1	62.3 19.8 13.3 2.0 2.6	63.6 19.0 12.4 2.5 2.4 0.1	65.5 18.3 11.4 2.7 1.9 0.2	64.5 18.5 12.0 2.9 1.6 0.5	64.8 17.1 14.3 2.3 1.0 0.4
BRAND FAMILY SHARES %							
BRAND NAME 1)MARLBORO 2)BELMONT 3)NORTH STATE 4)L&M 5)DOWNTOWN 6)COLT 7)BARCLAY 8)RETTIG LIGHTS 9)CAMEL 10)ARMIRO	MANUFACTURER PHILIP MORRIS PHILIP MORRIS SUOMEN TUPAKKA PHILIP MORRIS RETTIG RETTIG B.A.T. RETTIG R.J. REYNOLDS RETTIG	44.4 15.1 15.8 0.1 8.4 2.6 3.9 1.5 2.0	45.6 16.2 14.7 0.1 7.2 3.0 3.7 2.0 1.7	45.8 17.5 14.0 0.1 6.8 3.6 3.5 2.4 1.6	46.7 18.3 12.8 0.1 6.3 4.2 3.2 2.6 1.5	44.4 19.5 12.0 0.1 1.1 6.0 5.2 3.1 2.9 1.5	40.5 17.2 11.0 6.7 5.2 5.2 2.4 2.3 1.1
MARKET SEGMENTATION % FILTER NON-FILTER		99.4 0.6	99.5 0.5	99.6 0.4	99.7 0.3	99.7 0.3	99.7 0.3

(FINLAND)

	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						
FULL FLAVOR	63.7	61.1	58.7	<i>56.5</i>	53.1	51.6
LIGHTS	18.9	19.2	19.3	19.7	20.8	22.4
SUPERLIGHTS	11.3	12.4	13.5	16.2	15.5	14.4
MENTHOL	6.1	7.3	8.5	9.6	10.6	11.6
PACK TYPE SEGMENTATION %						
BOX	37.1	<i>37.2</i>	39.7	40.6	44.1	50.0
SOFT	62.8	62.7	60.3	59.4	<i>55.9</i>	50.0
LENGTH SEGMENTATION %						
60-75 MM	18.1	16.6	15.6	14.3	13.5	12.2
76-82 MM	77.9	78.4	<i>77.6</i>	78.4	47.3	8.4
83-85 MM	3.0	3.8	5. <i>9</i>	6.7	38.6	78.9
86 AND ABOVE	.9	1.2	0.8	0.7	0.6	0.4
MENTHOL SEGMENTATION %						
MENTHOL	6.1	7.3	8.5	9.6	10.6	11.6
NON-MENTHOL	93.9	92.7	91.5	90.4	89.4	88.4

(FINLAND)

	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES						
2) BANNED 3) RESTRICTED					•	
A) TELEVISION		2	2	2	2	a
B) RADIO		2	2	2	2	2
C) NEWSPAPERS		*2	*2	2	2	2
D) MAGAZINES		*2	*2	2	2	2 2 2 2 2 2 2 2
E) COUPONS		2	2	2		2
F) POINT OF SALE			2	2 2	2 2	2
G) BILLBOARDS		2 2 2 2	2	2 2 2	2	2
H) CINEMA		2	. 2	2	2	2
I) SAMPLING		2	2	2	2	2
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
ELADNING ON. AN DAGEG		******				
WARNING ON: A) PACKS B) CARTONS		YES	YES	YES	YES	YES
C) ADVERTISING		NO N.A.	NO **	NO N	NO N	NO
O) ADVERTIBING		N.A.	^^	N.A.	N.A.	N.A.
SPECIFIC T&N NUMBERS ON:						
A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		N.A.	**	N.A.	N.A.	N.A.

^{*}Trade Press permitted. **Prohibited.

NAME OF MARKET: GABON							
		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMP	TION (BILLIONS)	0.5	0.5	0.4	0.4	0.4	0.4
PER CAPITA CONSUMPTION		472	455	354	342	331	N.A.
COMPANY SHARES %							
1) ROTHMANS		49.8	47.1	51.6	52.3	52.6	52.5
2) BOLLORE		31.0	39.0	38.1	39.5	38.0	35.1
3) PHILIP MORRIS		14.5	10.2	7.3	6.0	7.6	7.6
4) SEITA		3.9	2.9	2.2	1.9	1.8	4.7
5) B.A.T.		0.6	0.7	0.4	0.3	0.0	0.1
6) R.J. REYNOLDS ,		0.2	0.1	0.0	0.0	0.0	0.0
BRAND FAMILY SHARES %	•			•			
BRAND NAME	MANUFACTURER						
1) DUNHILL	ROTHMANS	41.4	41.3	46.5	49.5	51.0	50.0
2) GABONAISES	BOLLORE	25.3	31.9	29.2	28.8	<i>25.0</i>	22.6
3) SPRINT	BOLLORE	<i>5.5</i>	7. <i>2</i>	8.9	10.8	10.9	10.8
4) MARLBORO	PHILIP MORRIS	14.5	10.2	7.3	6.0	7.6	5.0
5) BOSTON	BOLLORE					2.1	1.7
6) CRAVEN	ROTHMANS	6.7	4.4	4.0	2.1	1.2	1.6
7) GITANES	SEITA	2.6	1.8	1.4	1.3	1.0	0.9
8) PETER STUYVESANT	ROTHMANS	1.0	0.9	0.9	0.7	0.4	0.8
9) ROYALES	SEITA	0.4	0.5	0.4	0.4	0.5	0.3
10) GAULOISES	SEITA	0.7	0.5	0.3	0.2	0.1	0.0

(GABON)

,	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED			-			
A) TELEVISION		2	2	2	2	2
B) RADIO		2	2	1	1	1
C) NEWSPAPERS		2	2	<u></u>	1	1
D) MAGAZINES		2 2	2			1
E) COUPONS		-	1	1	1	1
F) POINT OF SALE		1	1	1	1	1
G) BILLBOARDS		1	1	1	1	1
H) CINEMA		1	1	1	1	1
I) SAMPLING		1	1	1	. 1	1
HEALTH WARNING & T&N LISTINGS						
ANSWER EITHER: YES OR NO		ì				a .
WARNING ON: A) PACKS		NO	NO	NO	NO	NO
B) CARTONS		NO	NO NO	NO NO	NO NO	NO NO
C) ADVERTISING		NO	NO	NO	NO NO	NO
•		2		1.0	110	210
SPECIFIC T&N NUMBERS ON:						
A) PACKS		NO	NO	NO	NO	NO
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING	٠	NO	NO	NO	NO	NO

NAME	OF	MARKET	:	<u>HUNGARY</u>
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	_	<u>EX-DISTRIBUTOR</u>				EX-FACTORY	
•		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS) PER CAPITA CONSUMPTION		26.2 2,565	26.2 2,509	26.4 2,541	26.5 2,557	25.2 2,433	23.7 N.A.
COMPANY SHARES - LICENSI	EE SEGMENT %	-			•		
1) B.A.T PECS 2) REEMTSMA - DEBRECEN 3) PHILIP MORRIS - EGER 4) R.J. REYNOLDS - SATO OTHERS		35.8 42.4 11.9 9.2 0.7	37.8 41.1 11.6 8.9 0.6	43.1 37.1 11.1 8.0 0.7	45.7 36.1 10.2 7.5 0.5	47.4 34.7 8.5 9.0 0.4	47.9 35.1 13.3 3.4 0.3
BRAND FAMILY SHARES %							
BRAND NAME	TRADEMARK OWNERSHIP	•					
1) SOPIANAE 2) SYMPHONIA	B.A.T. REEMTSMA	35.7 42.1	37.7 40.9	42.9	45.4	47.0	47.7
3) MULTIFILTER	PHILIP MORRIS	0.3	0.3	36.9 0.3	35.9 0.2	34.5 1.7	34.9 5.0
4) HELIKON	PHILIP MORRIS	2.4	2.9	3.1	2.8	2.1	4.1
5) MARLBORO 6) KOSSUTH	PHILIP MORRIS	2.5	2.9	3.3	3.2	2.7	3.5
7) MUNKAS	R.J. REYNOLDS R.J. REYNOLDS	4.7 4.3	4.3	3.7	3.4	3.3	1.4
8) ROMANC	PHILIP MORRIS	4.3 3.9	4.2 3.0	3.8	3.6	3.8	1.4
9) FECSKE	PHILIP MORRIS	1.6	1.4	$egin{array}{c} 2.1 \ 1.1 \end{array}$	1.7 0.9	1.3 0.7	0.7
10) DELIBAB	REEMTSMA	0.2	0.2	0.2	0.2	0.2	0.2 0.2

NAME OF MARKET: <u>HUNGARY</u>	1987 1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED					
3) RESTRICTED				•	
A) TELEVISION	2	2	. 2	2	2
B) RADIO		2	2	2	2
C) NEWSPAPERS	2 2	2	2	2	2
D) MAGAZINES	2	· 2	2	2	2
E) COUPONS	N.A.	2	N.A.	N.A.	N.A.
F) POINT OF SALE	3	*3	*3	*3	*3
G) BILLBOARDS	3	**3	. 2	2	2
H) CINEMA	. 2	2	2	2	2
I) SAMPLING	1	**1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					
WARNING ON: A) PACKS	YES	YES	YES	YES	YES
B) CARTONS	. NO	NO	NO	NO	NO
C) ADVERTISING	PROHIBITED	NO	N.A.	N.A.	N.A.
SPECIFIC T&N NUMBERS ON:					
A) PACKS	· NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO NO
C) ADVERTISING	PROHIBITED	NO	N.A.	N.A.	N.A.

^{*}Indoor only.
**Outdoor and indoor.

NAME OF MARKET: <u>IVORY COAST</u>

		1987	1988	1989	1990	1991	1992
		1,0,	1700	1,70,7	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	3.4	3.1	3.1	2.6	2.6	2.5
PER CAPITA CONSUMPTION		349	279	266	218	209	N.A.
COMPANY SHARES %							
1) ROTHMANS INTERNATIONAL		20.2	27.4	29.6	36.5	43.2	47.0
2) SITAB		<i>37.5</i>	34.0	29.7	29.0	26.0	22.2
3) SEITA		<i>25.3</i>	16.1	17.6	18.7	17.6	18.8
4) PHILIP MORRIS		13.6	14.6	15.3	13.5	10.9	10.2
5) B.A.T.		3.1	7. <i>2</i>	7.3	2.2	2.3	1.7
OTHERS		0.3	0.7	0.5	0.1		
BRAND FAMILY SHARES %							
BRAND NAME	MANUFACTURER						
1) CRAVEN A	ROTHMANS	16.6	22.7	24.0	28.5	33.6	35.7
2) FINE	SEITA	12.9	5.7	9.1	10.8	10.9	13.0
3) MARLBORO	PHILIP MORRIS	13.6	14.6	15.3	13.5	10.9	10.2
4) OLYMPIC	SITAB	9.5	9.2	8.9	9.1	7.9	6.9
5) JOB	SITAB	11.7	10.4	9.0	8.3	6.9	5.7
6) DUNHILL	ROTHMANS	1.0	1.4	1.7	2.8	3.7	5.1
7) GOLDEN CLUB	SITAB	11.0	9.6	7.0	6.0	5.3	4.3
8) GAULOISES	SEITA	8.9	7.3	5.8	5.3	4.6	4.0
9) ROTHMANS	ROTHMANS	0.8	1.1	1.3	2.2	2.6	3.3
10) ST. MORITZ	ROTHMANS	1.6	2.2	2.5	2.9	3.1	2.9

(IVORY COAST)

	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED			·			
A) TELEVISION		2	2	*3	*3	*3
B) RADIO		1	_ 1	3	3	*3
C) NEWSPAPERS		1	1	1	3	*3
D) MAGAZINES		. 1	1	1	3	*3
E) COUPONS		N.A.	1	1	1	1
F) POINT OF SALE		1	1	1	1	1
G) BILLBOARDS H) CINEMA	•	1	1	1	3	*3
I) SAMPLING		1	1	3	3	*3
1) DAIL LING		1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO			٠			
WARNING ON: A) PACKS		NO	NO	NO	NO	WO
B) CARTONS		NO	NO NO	NO NO	NO NO	NO NO
C) ADVERTISING		NO	NO	NO	NO	NO NO
SPECIFIC T&N NUMBERS ON:						
A) PACKS		NO	NO	NO	NO	NO
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		NO	NO	NO	NO	NO

^{*}By Industry Voluntary Code of Conduct.

NAME OF MARKET: KUWAIT							
		1987	1988	1989	*1990	*1991	1992
TOTAL CIGARETTE CONSUMP	PTION (BILLIONS)	2.9	2.9	3.1	1.9	1.4	2.5
PER CAPITA CONSUMPTION		1,620	1,454	1,495	871	N.A.	1,859
COMPANY SHARES %							
1)PHILIP MORRIS		42.4	42.3	44.2	45.5	60.8	56.7
2)ROTHMANS		24.9	22.6	19.7	19.4	18.7	15.5
3)B.A.T.		13.8	12.7	13.0	12.9	6.4	11.3
4) BROWN & WILLIAMSON		9.8	11.0	9.0	8.0	5.2	5.2
5)R.J. REYNOLDS	•	2.5	2.9	3.4	3.8	3.3	4.8
6)GALLAHER		2.0	1.8	1.9	2.0	2.0	2.0
OTHERS		4.6	6.7	8.8	8.4	3.6	4.5
BRAND FAMILY SHARES %							
BRAND NAME	MANUFACTURER						
1)MARLBORO	PHILIP MORRIS	38.5	37.4	38.8	39.8	53.0	47.7
2) ROTHMANS	ROTHMANS	16.9	14.4	12.4		. 9.1	8.4
3)PLAYERS GOLD LEAF	B.A.T.	8.7	8.1	8.1	7.6	3.4	6.0
4)MERIT	PHILIP MORRIS	2.0	2.5	2.8	3.0	5.0	5.0
5)CLEOPATRA	EASTERN TOBACCO	2.9	4.7	7.2	7.1	3.0	3.9
6)L&M	PHILIP MORRIS	1.6	2.0	2.2	2.2	2.8	3.6
7)CRAVEN A	ROTHMANS	3.0	3.9	3.6	3.8	5.3	3.5
8)STATE EXPRESS	B.A.T.	2.5	2.4	2.6	2.8	1.7	3.2
9)VICEROY	BROWN & WILLIAMSON	4.4	5.9	4.9	4.5	2.7	2.8
10)GOLD COAST	R.J. REYNOLDS	0.4	0.8	1.6	2.3	2.1	3.2
TAR & NICOTINE SEGMENTA	ATION %						
FULL FLAVOR (10-12MG)		85.3	83.7	83.4	82.6	80.6	80.8
LIGHTS (6-10MG)	· ·	10.4	11.7	12.1	12.4	12.9	12.1
SUPERLIGHTS (<6MG)		4.3	4.6	4.5	5.0	6.5	7.1
TOBACCO TYPE SEGMENTATI	CON %			•			
VIRGINIA	•	40.3	37.0	34.6	33.8	26.1	28.0
AMERICAN		56.8	58.0	58.0	59.0	70.9	28.0 68.0
OTHERS	·	2.9	5.0	7.4	7.3	3.0	68.0 4.0
		_ · · ·	2.0	₹ • ** *	, , ,	5.0	4.0

^{*}Kuwait market closed August 2, 1990 and re-opened in mid-1991.

/777 TT 4 T/TT \			•			
(KUWAIT)	1987	1988	1989	1990	1991	1992
PRICE SEGMENTATION %						
ABOVE PREMIUM	1.8	1.6	1.6	1.6	3.0	2.2
PREMIUM	70.7	66.5	64.8	64.8	61.9	56.6
BELOW PREMIUM	5.7	5.5	5.2	5.3	15.8	16.8
MEDIUM	10.6	10.6	10.5	9.9	6.6	10.2
LOW	11.2	15.8	17.8	18.4	12.3	13.5
CHEAP	0.0	0.0	0.0	0.0	0.3	0.7
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED	•					
A) TELEVISION		2	2	2	2	2
B) RADIO		. 2	2	2	2	2 2
C) NEWSPAPERS		. 1	1	1	1	1
D) MAGAZINES	•	1	1	1	1	1
E) COUPONS		2	2	3	3	N.A.
F) POINT OF SALE		1	1	1	1	1
G) BILLBOARDS		2	2	2	2	2
H) CINEMA		2	2	2	2	2
I) SAMPLING		*2	*2	2/3	**3	***3
HEALTH WARNING & T&N LISTINGS						
ANSWER EITHER: YES OR NO		•				
WARNING ON: A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTSING		YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	•	YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTSING		NO	NO	NO	NO	NO

*Tolerated at events held indoors. **For major events - Municipality approval. ***Indoor only and restricted by type of premises.

EEMA 26

NAME OF MAR	KET: MALI
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	•	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSU	MPTTON (BILLIONS)	1.5	1.4	1.8	1.8	1.6	1.6
PER CAPITA CONSUMPTIO	,	175	179	224	218	164	N.A.
	••	1/3	1/2	224	210	104	и.д.
COMPANY SHARES %		•					
1) SONATAM		60.8	63.7	51.4	52.5	54.6	44.4
2) ROTHMANS	•	11.8	13.0	28.1	30.0	31.2	39.3
3) PHILIP MORRIS	•	15.6	13.5	13.4	13.1	11.3	13.5
4) SEITA	•	7.9	8.8	6.7	4.2	2.8	2.8
5) R.J. REYNOLDS		3.7	0.7	0.5	0.1		
6) BROWN & WILLIAMSO	PN .	0.2	0.2				
OTHERS							
BRAND FAMILY SHARES %				1			
BRAND NAME	MANUFACTURER						
1) LIBERTE	SONATAM	54.7	<i>56.5</i>	46.4	49.4	48.7	41.9
2) CLAREMONT	ROTHMANS			11.6	14.2	18.7	19.6
3) MARLBORO	PHILIP MORRIS	15.6	13.5	13.4	13.0	11.3	13.5
4) CRAVEN	ROTHMANS	7.0	7.6	10.2	9.3	7.0	9.5
5) DUNHILL	ROTHMANS	4.5	5.3	6.1	6.3	5.2	9.9
6) MANSA	SONATAM	6.1	7. <i>2</i>	5.0	3.1	5.9	2.5
7) GAULOISES	SEITA	7.9	6.6	4.3	3.0	2.0	2.1
8) FINE	SEITA		2.1	2.3	1.2	0.8	0.7
9) ST. MORITZ	ROTHMANS					0.2	0.3
10) GITANES	SEITA			0.1	0.1	0.1	0.0
PRICE SEGMENTATION %							
ABOVE PREMIUM		20.2	18.8	19.4	19.4	10.3	10.2
PREMIUM		7.3	9.9	13.2	10.9	8.8	13.5
HIGH		3.9	1.0	11.7	14.3	12.5	10.3
MEDIUM		14.0	13.9	9.3	9.1	21.8	25.1
LOW		54.7	56.5	46.4	46.4	46.6	41.0
							. —

(MALI)

CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED		1987	1988	1989	1990	1991	1992
NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED A) TELEVISION 2 2 2 2 **1 ***3 ***3 B) RADIO 2 2 2 **1 ***3 ***3 C) NEWSPAPERS 1 1 1 **1 ***3 ***3 E) COUPONS 1 1 1 **1 ***3 ***3 E) COUPONS N.A. N.A. **1 ***3 ***3 F) POINT OF SALE *1 *1 *1 **1 ***3 ***3 F) POINT OF SALE *1 **1 **1 ***3 ***3 F) POINT OF SALE *1 **1 **1 ***3 ***3 F) BILLBOARDS 2 2 2 **1 ***3 ***3 HCINEMA 2 2 1 **1 ***3 ***3 I) SAMPLING N.A. 1 **1 **1 ***3 ***3 HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO WARNING ON: A) PACKS NO NO NO NO NO NO NO SPECIFIC T&N NUMBERS ON: A) PACKS NO NO NO NO NO NO NO NO SPECIFIC T&N NUMBERS ON: A) PACKS NO NO NO NO NO NO NO B) CARTONS NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO NO	CIGARETTE ADVERTISING MEDIA AVAILABILITY						
A) TELEVISION 2 2 2 2 2 2 2 2 2							
A) TELEVISION B) RADIO C) 2 2 2 **1 **3 **3 E) RADIO C) NEWSPAPERS D) MAGAZINES D) MAGAZINES D) MAGAZINES D) MAGAZINES N.A. N.A. **1 ***3 ***3 E) COUPONS N.A. N.A. **1 ***3 ***3 F) POINT OF SALE TI **1 **1 ***1 ***3 ***3 F) POINT OF SALE B) BILLBOARDS BILLBOARDS DILLBOARDS DILLBOARDS D) MAGAZINES D) MAG	2) BANNED				•		
B) RADIO RADIO C) NEWSPAPERS 1 1 1 1 **1 ***3 ***3 ****3 ******	3) RESTRICTED						
B) RADIO C) NEWSPAPERS 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 E) COUPONS N.A. N.A. N.A. **1 ***3 ***3 F) POINT OF SALE SILBOARDS 1 2 2 **1 ***3 ***3 SO BILLBOARDS 1 2 2 **1 ***3 ***3 SAMPLING 1 3 **1 **1 ***3 ***3 SAMPLING 1 3 **1 **1 ***3 ***3 SAMPLING 1 3 **1 **1 ***3 ***3 SAMPLING 1 5 **1 **1 ***3 ***3 SAMPLING N.A. 1 **1 ***1 ***3 ***3 SAMPLING N.	A) TELEVISION		2	2	2	2	***3
C) NEWSPAPERS D) MAGAZINES 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 1 1 1 **1 ***3 ***3 D) MAGAZINES 1 **1 ***1 ***3 ***3 D) MAGAZINES 1 ***1 ***1 ***1 ***3 ***3 D) MAGAZINES 1 ***1 ***1	B) RADIO						_
E) COUPONS	C) NEWSPAPERS		1	_ 1			_
E) COUPONS	D) MAGAZINES		1	1	**1	***3	***3
F) POINT OF SALE G) BILLBOARDS C) CARTONS C) ADVERTSINGS C) BILLBOARDS C) BILLBOARDS C) CARTONS C) ADVERTSINGS C) CARTONS C) ADVERTSING C) CARTONS C) ADVERTSING C) CARTONS C) ADVERTSING C) CARTONS C) ADVERTSING C) NO	E) COUPONS		N.A.	N.A.	**1	***3	-
H) CINEMA 1) SAMPLING 2 1	F) POINT OF SALE		*1		**1	***3	***3
I) SAMPLING N.A. 1 **1 **3 ***3 HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO NO </td <td>G) BILLBOARDS</td> <td></td> <td>2</td> <td>2</td> <td>**1</td> <td>***3</td> <td>***3</td>	G) BILLBOARDS		2	2	**1	***3	***3
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO WARNING ON: A) PACKS NO	H) CINEMA		2	1	**1	***3	***3
ANSWER EITHER: YES OR NO WARNING ON: A) PACKS	I) SAMPLING		N.A.	1	** <u>1</u>	***3	***3
WARNING ON: A) PACKS NO	HEALTH WARNING & T&N LISTINGS		,				
B) CARTONS C) ADVERTSING NO	ANSWER EITHER: YES OR NO						
B) CARTONS	WARNING ON: A) PACKS		NO	NO	NO	NO	NO
C) ADVERTSING NO	B) CARTONS		NO	NO	NO	NO	
A) PACKS NO	C) ADVERTSING		NO	NO	NO	NO	
B) CARTONS NO NO NO NO NO	SPECIFIC T&N NUMBERS ON:						
B) CARTONS NO NO NO NO NO	A) PACKS	-	NO	NO	NO	NO	NO
A) ADDITION ATTAC	B) CARTONS		NO	NO	NO		
	C) ADVERTISING		NO	NO	NO	NO	

^{*}Specific restriction for tobacco advertising.
**To be channelled through the monopoly.
***By voluntary agreement.

NAME OF MARKET:	<u>MALTA</u>
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			1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE	CONSUMPTION (MI	LLTONS)	640	645	640	630	630	610
OF WHICH LOCAL N	•		99.5	99.4	99.4	99.4	99.4	99.4
IMPORTED FROM			0.4	0.3	0.3	0.3	0.3	0.3
	2) UK		0.4	0.3	0.3	0.3	0.3	0.3
POPULATION TOTAL	L (MILLIONS)		0.34	0.35	0.35	0.35	0.35	0.35
PER CAPITA CONSU	<i>JMPTION</i>		1,882	1,843	1,829	1,800	1,800	1,743
COMPANY SHARES	·							
1) CARRERAS OF I	MALTA		62.5	64.0	64.4	63.6	63.4	67.9
2) MALTA TOBACCO	O (BAT)		30.3	29.5	29.5	29.5	29.5	22.3
3) GALLAHER			3.3	2.5	2.5	3.0	3.2	5.5
4) PHILIP MORRIS	S		2.8	3.1	3.0	3.3	3.3	3.7
5) A.T.W.			0.8	0.6	0.6	0.6	0.6	0.6
BRAND FAMILY SHA	ARES %							
	TRADEMARK	,						
BRAND NAME	OWNERSHIP	MANUFACTURER						
1) ROTHMANS	ROTHMANS	CENTRAL CIG. CO.	<i>45.9</i>	51.1	58.8	<i>57.2</i>	57.0	59.7
2) DU MAURIER	B.A.T.	CENTRAL CIG. CO.	25.6	24.0	23.2	23.2	23.2	16.5
3) DUNHILL	ROTHMANS	CENTRAL CIG. CO.	15.0	15.4	11.2	11.2	11.2	8.2
4) MARLBORO	PHILIP MORRIS	A.T.W. (MALTA)	2.8	3.1	2.7	3.1	3.2	3.7
5) SILK CUT	AMERICAN	GALLAHER	3.3	2.5	1.8	3.0	3.1	5.5
6) B&H	B.A.T.	CENTRAL CIG. CO.	4.7	2.3	1.7	1.7	1.7	7.8
7) MILDE SORTE	A.T.W.	A.T.W. (MALTA)	0.5	0.3	0.3	0.3	0.3	0.3
8) RONSON	A.T.W.	A.T.W. (MALTA)	0.3	0.3	0.3	0.3	0.3	0.3
MARKET SEGMENTA	TION %		,					
FILTER			100.0	100.0	100.0	100.0	100.0	100.0

(MALTA)

	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						
LOW (-15mg)	91.0	91.0	91.0	91.0	91.0	91.0
HIGH/FULL FLAVOR (+15mg)	9.0	9.0	9.0	9.0	9.0	9.0
						7.0
TOBACCO TYPE SEGMENTATION %						
BLOND: AMERICAN	3.1	3.4	3.0	3.4	3.4	4.1
VIRGINIA	95.4	96.3	96.7	96.3	96.3	95.6
EUROPEAN	0.5	0.3	0.3	0.3	0.3	0.3
LENGTH SEGMENTATION %		•				
70 MM AND SHORTER	EC 1	FF 1	<i>-, -</i>	-, -	- 4	
70 MM TO 85 MM	56.1	55.1	54.5	54.5	54.5	41.8
71 MM 10 83 MM	43.9	.44.9	45.5	45.5	45.5	58.2
PACK TYPE SEGMENTATION %					•	
FLIP TOP BOX	100.0	100.0	100.0	100.0	100.0	100.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY	-	-				
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED						
A) TELEVISION	2	2	2	2	2	2
B) RADIO	3	3	3	2	2	2
C) NEWSPAPERS	1	1	1	1	<u> </u>	1
D) MAGAZINES	1	. 1	1	1	1	1
E) COUPONS	2	2	2	3	1	1
F) POINT OF SALE	1	1	. 1	1	1	1
G) BILLBOARDS	3 ·	3	3	3	1	1
H) CINEMA	2	2	2	2	2	2
I) SAMPLING	1	1	1	1	1	1

(MALTA)

	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO		-				
WARNING ON: A) PACKS B) CARTONS C) ADVERTSING					YES NO YES	YES NO YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING					YES NO NO	YES NO NO

NAME OF MARKET: MOROCCO	2						
		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUM	PTION (BILLIONS)	14.8	14.8	14.7	14.2	14.0	13.8
PER CAPITA CONSUMPTION		675	623	601	567	544	N.A.
COMPANY SHARES %		,					
1)REGIE DES TABACS 2)R.J. REYNOLDS 3)PHILIP MORRIS 4)BROWN & WILLIAMSON OTHERS		91.4 5.0 3.0 0.3 0.3	90.2 6.2 3.1 0.3 0.2	88.7 6.3 4.4 0.3 0.3	88.2 6.6 4.6 0.2 0.4	86.2 8.1 5.1 0.2 0.4	85.6 8.5 5.3 0.3 0.3
BRAND FAMILY SHARES %							
BRAND NAME 1)CASA SPORT 2)MARQUISES 3)OLYMPIC 4)WINSTON 5)MARLBORO 6)BEST 7)MARVEL 8)FAVORITES 9)MAGHREB 10)TROUPE FAR	MANUFACTURER REGIE REGIE REGIE R.J. REYNOLDS PHILIP MORRIS REGIE REGIE REGIE REGIE REGIE REGIE REGIE	51.8 4.6 16.0 4.9 3.0 6.2 0.2 3.7 3.7 2.2	50.7 7.2 13.2 6.0 3.1 6.7 0.1 2.3 3.7 2.9	47.0 11.9 11.0 6.2 4.4 7.4 0.7 2.9 3.2 2.3	45.1 13.9 9.8 6.5 4.5 7.6 2.8 2.4 2.9 2.0	37.8 18.5 11.0 8.0 5.1 7.8 3.7 1.9 2.7 1.4	34.7 22.4 13.3 8.3 5.3 5.1 3.6 1.9 1.7
MARKET SEGMENTATION % FILTER NON-FILTER		42.2 57.8	44.1 55.9	47.8 52.2	50.5 49.5	59.0 41.0	62.4 37.6
INTERNATIONAL/LOCAL SEC LOCAL INTERNATIONAL	GMENTATION %	91.4 8.6	90.2 9.8	88.7 11.3	88.2 11.8	86.2 13.8	85.6 14.4

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(MOROCCO)

		1987	1988	1989	1990	1991	. 1992
COMPANY SHARES - IMPORTS SEC	GMENT &						
1)R.J. REYNOLDS 2)PHILIP MORRIS 3)BROWN & WILLIAMSON OTHERS		58.1 34.5 3.2 4.2	62.5 31.6 2.7 3.2	56.1 38.8 2.3 2.8	56.5 38.7 2.1 2.7	58.8 36.9 1.8 2.5	58.8 36.9 1.8 2.5
BRAND FAMILY SHARES - IMPORT	TS SEGMENT %						
BRAND NAME 1)WINSTON 2)MARLBORO 3)KENT 4)CAMEL	MANUFACTURER R.J. REYNOLDS PHILIP MORRIS BROWN & WILLIAMSON R.J. REYNOLDS	56.4 34.4 3.2 1.3	60.6 31.4 2.7 1.7	54.8 38.7 2.3 1.2	55.2 38.7 2.1 1.2	57.5 36.8 1.8 1.1	57.4 36.9 1.8 1.2



	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED		•				
3) RESTRICTED						
A) TELEVISION		2	2	2	2	2
B) RADIO		2	2	***1	1	1
C) NEWSPAPERS		*3	*3	***3	***3	***3
D) MAGAZINES		*3	*3	***3	***3	***3
E) COUPONS		2	2	2	2	2
F) POINT OF SALE		3	3	***3	***3	***3
G) BILLBOARDS	•	3	3	***3	***3	***3
H) CINEMA		1	1	*** <u>1</u>	1	1
I) SAMPLING		**3	**3	***3	***3	***3
HEALTH WARNING & T&N LISTINGS			•			•
ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS		NO	NO	NO	NO	NO
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON:						
A) PACKS	•	NO	NO	NO	NO	NO
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		NO	NO	NO	NO	NO

^{*}Allowed only for new launches (max. 3 months).

^{**}During promotions only.

***Subject to approval of the monopoly.

NAME OF MARKET: NIGERIA

			*				
•		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUM	MPTION (BILLIONS)	7.7	8.7	8.5	7.2	6.7	6.6
PER CAPITA CONSUMPTION	1	78	83	81	66	60	N.A.
COMPANY SHARES %							
1)NIGERIA TOBACCO COM	MPANY (N.T.C.)	79.4	82.0	82.5	86.1	87.2	88.4
2) INTERNATIONAL TOBACCO COMPANY (I.T.C.)		20.6	18.0	17.5	13.9	12.8	11.6
BRAND FAMILY SHARES %							
BRAND NAME	MANUFACTURER						
1)THREE RINGS	N.T.C.	32.1	<i>35.7</i>	35.1	38.2	38.7	37.6
2)GOLD LEAF	N.T.C.	13.7	10.8	13.0	12.7	15.4	16.0
3)SM	N.T.C.	11.9	13.0	12.9	15.4	15.5	15.8
4)HIGH SOCIETY	N.T.C.	13.9	10.4	9.1	10.6	11.8	9.2
5)LINK	I.T.C.	10.2	8.1	8.5	7.4	6.9	6.2
6)MARS	N.T.C.	5.7	6.0	5.6	6.3	5.8	5.3
7)GREEN SPOT	I.T.C.	<i>3.9</i>	4.4	4.6	4.4	4.1	3.7
8)EXCEL	N.T.C.				0.1	0.2	2.3
9)TARGET	I.T.C.	6.5	5.2	3.9	1.9	1.9	1.6
10)BICYCLE	N.T.C.		0.6	0.6	0.7	1.2	1.2
MARKET SEGMENTATION %							
FILTER		98.0	94.8	94.6	93.7	92.7	93.6
NON-FILTER		2.0	5.2	5.4	6.3	7.3	6.4
PRICE SEGMENTATION %							
HIGH		29.6	26.7	25.9	23.4	24.3	27.5
MEDIUM		10.7	11.8	11.0	7.9	31.9	64.9
LOW		59.7	61.5	63.1	68.6	43.8	7.6
		•					

(NIGERIA)

	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
• • • • • • • • • • • • • • • • • • • •			-			
A) TELEVISION		1	1	2	2	3
B) RADIO	•	1	1	3	2	3
C) NEWSPAPERS		1	1	3	1	3
D) MAGAZINES		1	1	3	1	3
E) COUPONS		N.A.	1	3	1 .	1
F) POINT OF SALE		1	1	3	. 1	1
G) BILLBOARDS		. 1	1	3	1	3
H) CINEMA		1	1	3	1	3
I) SAMPLING		2	1	3	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO			·			
WARNING ON: A) PACKS		NO	NO	YES	VEC	VEG
B) CARTONS		NO	NO NO	NO	YES	YES
C) ADVERTISING		NO NO	NO NO	YES	NO	NO
,		110	140	IES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS		NO	NO	YES	VEC	TIEG.
B) CARTONS		NO	NO NO		YES	YES
C) ADVERTISING		NO NO	NO NO	NO VEC	NO	NO
· · · · · · · · · · · · · · · · · · ·		110	NO	YES	YES	NO

NAME OF MARKET: NO	RWAY
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		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUM	PTION (BILLIONS)	2.7	2.8	2.9	2.9	3.0	2.7
PER CAPITA CONSUMPTION		654	676	694	695	708	N.A.
COMPANY SHARES %							
1)SKANDINAVISK TOBACC 2)PHILIP MORRIS 3)B.A.T. 4)BROWN & WILLIAMSON 5)TIEDEMANNS 6)ROTHMANS 7)R.J. REYNOLDS OTHERS BRAND FAMILY SHARES %	O CO. (STC)	39.9 14.3 13.9 8.8 7.8 9.1 4.6 1.6	42.1 14.4 13.5 7.9 8.1 8.4 4.1 1.4	46.5 15.0 12.6 8.3 8.0 5.2 2.9 1.5	49.7 15.0 11.6 7.9 7.3 4.5 3.1 0.9	51.9 15.4 10.6 7.7 7.0 4.1 2.8 0.5	53.8 15.5 9.4 7.5 6.7 3.7 2.9 0.5
BRAND NAME 1)PRINCE 2)MARLBORO 3)PALL MALL 4)BARCLAY 5)PETTEROE'S 6)DUNHILL 7)MERIT 8)CAMEL 9)SOUTH STATE 10)SALEM	MANUFACTURER S.T.C PHILIP MORRIS BAT/ROTHMANS BROWN & WILLIAMSON TIEDEMANNS ROTHMANS PHILIP MORRIS R.J. REYNOLDS TIEDEMANNS R.J. REYNOLDS	39.9 11.8 13.2 8.0 2.4 6.5 2.4 1.3 2.7 2.0	42.1 12.0 13.1 7.4 2.5 6.3 2.3 1.3 2.3	46.5 12.8 11.9 7.9 2.7 4.3 2.1 1.1 2.1	49.7 12.9 11.0 7.5 3.0 3.8 1.9 1.0	51.9 13.4 9.7 7.3 3.4 3.5 1.7 1.0 1.4	53.8 13.7 8.8 7.2 3.7 3.2 1.7 1.3 1.2

(NORWAY)	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						
FULL FLAVOR (15 MG AND ABOVE)	<i>55.6</i>	<i>52.5</i>	48.7	45.1	42.8	41.5
LIGHTS (8-14 MG)	34.7	38.2	41.7	45.6	48.1	49.5
SUPERLIGHTS (0-7 MG)	9.7	9.3	9.6	9.3	9.1	9.0
MARKET SEGMENTATION %						
FILTER	92.6 .	93.4	94.0	94.6	95.5	95.9
NON-FILTER	7.4	6.6	6.0	5.4	4.5	4.1
PACK TYPE SEGMENTATION %			•			•
BOX	89.1	90.3	90.5	91.1	92.2	92.4
SOFT	10.6	9.5	9.4	8.8	7.7	7.6
OTHERS	0.3	0.2	0.1	0.1	0.1	0.0
PACK COUNT SEGMENTATION %						
10'S PACK	15.6	15.1	<i>15.7</i>	15.2	15.9	17.0
18'S PACK	0.0	0.0	0.0	0.1	0.2	0.2
20'S PACK	84.4	84.9	84.3	84.7	<i>83.9</i>	82.8
50'S PACK			0.0	0.0	0.0	0.0
LENGTH SEGMENTATION %						
67-75 MM	3.6	2.9	2.6	2.2	1.9	1.7
76-82 MM	3.1	2.8	2.1	2.1	1.6	1.5
83-85 MM	93.2	94.3	95.4	95.7	96.4	96.7
86 AND ABOVE	0.1	0.0	0.0	0.0	0.0	0.0
MENTHOL SEGMENTATION %					•	
MENTHOL	7.3	7.0	5.7	4.9	4.4	4.0
NON-MENTHOL	92.7	93.0	94.3	95.1	95.6	96.0

(NORWAY)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED					·	
A) TELEVISION			•			_
B) RADIO		2	2	2	2	2
C) NEWSPAPERS		2	2	2	2	2
D) MAGAZINES		2	2	2	· 2	2
		2	2	. 2	2	2
E) COUPONS		N.A.	2	2	2	2
F) POINT OF SALE		2	2	2	2	2
G) BILLBOARDS		2	2	2	2	2
H) CINEMA		2	2	2	2	2
I) SAMPLING		2	2	2	2	2
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO		٠	·		·	
WARNING ON: A) PACKS	-	YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO NO	NO	NO
C) ADVERTISING	PRO		PROHIBITED		N.A.	N.A.
SPECIFIC T&N NUMBERS ON:				•		
A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	NO.	NO	NO	
C) ADVERTISING	PR		PROHIBITED		N.A.	NO N. A
-,	1 10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	TROUTDATED	TWONTDITED	N.A.	N.A.

NAME OF MARKET: OMAN	•						
		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	1.1	1.1	1.1	1.2	1.2	1.3
PER CAPITA CONSUMPTION		834	793	750	787	720	N.A.
COMPANY SHARES %							
1)B.A.T.		45.1	43.5	43.6	43.3	41.0	39.4
2)ROTHMANS		38.4	37.1	35.3	33.8	32.4	31.4
3)PHILIP MORRIS		7.1	8.7	10.2	12.2	14.8	16.8
4)R.J. REYNOLDS		1.1	2.4	3.2	3.4	4.5	7.6
5)GALLAHER		2.2	2.6	2.6	2.2	2.3	1.6
6)BROWN & WILLIAMSON		1.0	1.0	1.0	0.8	0.7	0.6
OTHERS		5.1	4.8	4.2	4.3	4.3	2.6
BRAND FAMILY SHARES %							
BRAND NAME	MANUFACTURER						
1)ROTHMANS	ROTHMANS	26.7	<i>22.7</i>	20.9	19.8	18.8	17.9
2)MARLBORO	PHILIP MORRIS	6.5	7.9	9.7	11.7	13.8	15.1
3)PLAYERS GOLD LEAF	B.A.T.	21.7	18.7	17.0	16.1	14.7	13.4
4)CAPSTAN	B.A.T.	<i>5.5</i>	6.2	7.3	8.8	10.9	10.7
5)STATE EXPRESS	B.A.T.	8.6	8.6	8.7	8.4	7.1	6.2
6)DUNHILL	ROTHMANS	8.0	7.4	7.1	6.6	6.4	6.1
7)CRAVEN A	ROTHMANS	2.3	5.5	6.0	6.1	6.2	5.8
8)WILLS GOLD FLAKE	B.A.T.		1.4	3.8	4.3	3.5	3.5
9)MONTE CARLO	R.J. REYNOLDS					0.5	2.8
10)BENSON & HEDGES	B.A.T.	3.3	3.4	3.3	3.0	2.7	2.6
TAR & NICOTINE SEGMENTATION	I %						-
FULL FLAVOR (10-12 MG)		95.7	93.3	91.7	91.0	88.1	87.6
LIGHTS (6-9 MG)		3.3	5.3	6.9	7.8	10.5	11.4
SUPERLIGHTS (<6 MG)		1.1	1.4	1.4	1.2	1.3	1.0

EEMA 40

PHILIP MORRIS INTERNATIONAL FACT BOOK (OMAN) 1987 1988 1989 1990 1991 1992 PRICE SEGMENTATION & ABOVE PREMIUM 0.6 0.7 0.7 0.7 0.8 0.6 PREMIUM 40.5 39.1 38.9 38.6 39.3 38.0 BELOW PREMIUM 8.3 12.5 10.8 10.7 9.8 6.9 MEDIUM 28.1 25.8 23.8 22.6 21.1 19.4 LOW 5.9 7.0 12.6 13.9 14.4 11.4 CHEAP 12.5 16.6 13.3 14.4 16.1 23.7 TOBACCO TYPE SEGMENTATION % 89.9 **VIRGINIA** 88.2 80.4 85.5 83.7 78.3 **AMERICAN** 9.2 11.7 13.8 18.7 15.4 21.3 **OTHERS** 1.0 0.1 0.7 0.9 0.9 0.4 CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED A) TELEVISION 2 2 2 2 2 B) RADIO 2 2 2 C) NEWSPAPERS 1 1 1 1 1 D) MAGAZINES 1 1 1 1 1 1 E) COUPONS 1 1 1 N.A.F) POINT OF SALE *3 *3 **3 **3. 2 2 G) BILLBOARDS 2 2 2 H) CINEMA 2 2 2 I) SAMPLING 1 1 1 1 HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO YES WARNING ON: A) PACKS YES YES YESYES B) CARTONS NO NO NO NO NO C) ADVERTISING YES YES YES YESYES SPECIFIC T&N NUMBERS ON: A) PACKS YES YES YES YES YES B) CARTONS NO NO NO NO NO C) ADVERTISING · NO NO NO NO NO

^{*}No advertising for tobacco in front of outlet. **Indoor only.

NAME OF MARKET: <u>POLAND</u>		•				
•	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	96.0	95.3	86.0	97.5	94.7	92.5
PER CAPITA CONSUMPTION	2,549	2,517	2,272	2,558	2,477	N.A.
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING				2 2 1 1 1 1 1 1	2 2 1 1 1 1 1 1	2 2 1 1 1 1 1 1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING				YES NO NO	YES NO NO	YES NO NO
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	•			YES NO NO	YES NO NO	YES NO NO

2.6

_ _ _

6.5

7.3

3.2

2.2

4.2

6.1

5.3

2.8

1.7

7.6

4.8

3.7

2.6

1.7

6.5

4.1

3.3

2.2

		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPT	CION (BILLIONS)	0.6	0.6	0.6	0.6	0.7	0.6
PER CAPITA CONSUMPTION		1,697	1,321	1,278	1,296	1,728	N.A.
COMPANY SHARES %							
1)ROTHMANS		44.1	44.0	45.5	42.3	43.1	41.1
2)PHILIP MORRIS	•	16.9	19.6	20.2	22.7	24.1	<i>27.3</i>
3)B.A.T.		<i>27.2</i>	<i>25.2</i>	21.4	21.9	21.7	21.0
4)R.J. REYNOLDS		2.3	1.7	4.1	<i>5.2</i>	4.0	4.3
5)GALLAHER		3.7	3.0	3.0	2.5	2.3	2.0
6)BROWN & WILLIAMSON		2.9	2.9	2.8	2.1	1.9	1.5
OTHERS		2.9	3.6	3.0	3.3	2.9	2.8
BRAND FAMILY SHARES %							
BRAND NAME	MANUFACTURER						
1)MARLBORO	PHILIP MORRIS	16.3	18.6	18.9	18.5	18.6	18.5
2)ROTHMANS	ROTHMANS	27.3	<i>25.9</i>	23.2	17.7	17.4	17.6
<i>3)JUBILEE</i>	ROTHMANS	5.6	8.0	13.3	17.2	19.2	13.9
4)PLAYERS GOLD LEAF	B.A.T.	11.9	11.1	6.9	6.5	8.5	10.4
5)L&M	PHILIP MORRIS	0.3	0.5	0.8	3.7	5.0	7.2

TAR & NICOTINE SEGMENTATION %						
FULL FLAVOR	89.5	88.5	87.0	84.9	83.7	82.1
LIGHTS	8.2	9.1	10.2	12.5	13.8	15.3
SUPERLIGHTS	2.3	2.4	2.8	2.7	2.6	2.7

2.1

7.3

8.1

3.6

S200028866

6) CRAVEN A

8)DUNHILL

7)WILLS GOLD FLAKE

9)STATE EXPRESS 55

10)BENSON & HEDGES

ROTHMANS

ROTHMANS

B.A.T.

B.A.T.

B.A.T.

NAME OF MARKET: QATAR

5.4

5.0

3.7

2.8

2.0

	OK					
(QATAR)						
	1987	1988	1989	1990	1991	1992
PRICE SEGMENTATION %						
ABOVE PREMIUM	2.2	1.4	1.2	1.0	0.9	0.7
PREMIUM	<i>58.6</i>	57.4	56.3	48.4	46.1	44.7
BELOW PREMIUM	14.0	12.5	8.3	5.8	5.2	4.3
MEDIUM	14.1	14.7	9.5	1.3	7.2	9.8
LOW	1.9	2.1	2.3	10.9	12.1	12.1
CHEAP	9.1	11.9	22.4	32.6	28.4	28.3
TOBACCO TYPE SEGMENTATION %						
VIRGINIA	74.4	72.0	71.5	68.0	68.0	64.9
AMERICAN	22.7	24.5	26.6	30.2	30.4	33.6
OTHERS	2.9	3.5	1.9	1.8	1.6	1.5
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION		2	2	2	2	2 2
B) RADIO		2 ·	2	2	2	
C) NEWSPAPERS		1	1	1	1	1
D) MAGAZINES		1	1	1	1	1
E) COUPONS		1	1	1	1	N.A.
F) POINT OF SALE		*3	*3	3	3	3
G) BILLBOARDS		2	2	2	2	2
H) CINEMA	•	2	2	2	2	2
I) SAMPLING		**3	**3	3	***3	***3
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO			•			
WARNING ON: A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		YES	YES	YES	YES	YES

^{*}No advertising in front of outlet.

**Tobacco sampling prohibited in public premises.

***For major events - municipality approval required.

(QATAR)	1987	1988	1989	1990	1991	1992
SPECIFIC T&N NUMBERS ON:						
A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		NO	NO	NO	NO	NO

NAME OF MARKET: REUNION

S200028869

							•
		1987	1988	1989	1990	1991	1992
TOTAL MARKET (BILLIONS)		0.9	1.0	1.0	0.9	0.9	0.9
POPULATION TOTAL (MILLIONS)	1,254	1,229	1,184	1,050	1,055	N.A.
COMPANY SHARES %							
1)BAT	•	47.6	50.3	52.3	51.7	51.6	50.1
2)SEITA		30.0	26.7	23.4	22.4	20.2	18.3
3)PHILIP MORRIS		8.2	9.4	10.7	12.6	14.6	16.6
4) ROTHMANS	• *,	13.0	12.1	12.1	11.7	11.6	12.8
OTHERS	•	1.2	1.5	1.5	1.6	2.0	2.2
BRAND FAMILY SHARES %					•		
BRAND NAME	MANUFACTURER						
1)GLADSTONE	B.A.T.	38.2	39.9	41.9	41.4	40.1	37.8
2)MARLBORO	PHILIP MORRIS	6.6	7.5	8.3	10.5	12.3	14.0
3)BENSON & HEDGES .	B.A.T.	8.5	9.4	9.4	9.5	10.7	11.6
<i>4)GAULOISES</i>	SEITA	16.7	13.9	12.8	12.5	11.2	10.3
5)P. STUYVESANT	ROTHMANS	5.6	5.5	6.1	6.0	6.3	6.5
6)ROYALE	SEITA	3.6	3.4	4.9	4.5	4.1	3.7
7)CRAVEN A	ROTHMANS	5.3	4.2	3.9	3.6	3.4	3.0
8)BASTOS	SEITA	5.6	4.8	4.2	3.7	3.3	2.8
9)PHILIP MORRIS	PHILIP MORRIS	1.7	1.9	2.2	1.9	2.2	2.3
10)DUNHILL	ROTHMANS	1.5	1.6	1.5	1.6	1.5	1.6
PRICE SEGMENTATION %							
ABOVE PREMIUM		0.3	0.3	0.3	0.3	0.2	0.3
PREMIUM		19.5	22.0	23.0	25.3	33.9	42.1
HIGH		54.9	<i>55.2</i>	58.8	57.4	50.6	42.5
LOW		<i>25.3</i>	22.4	18.0	17.0	15.2	15.1

EEMA 46

(REUNION)

		•				
•	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED						
A) TELEVISION	•	2	2	2	2	2
B) RADIO		2	2	2	2	. 2
C) NEWSPAPERS		3	3	3	3	2
D) MAGAZINES		3	3	3	3	2
E) COUPONS		2	2	2	2	2
F) POINT OF SALE		1	1	3	3	2
G) BILLBOARDS		2	2	2	2	2
H) CINEMA		2	2	2	2	2 2
I) SAMPLING		2	2	3	2 2	2
HEALTH WARNING & T&N LISTINGS						
ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	·	YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO NO	NO
C) ADVERTISING		NO NO	NO NO	NO NO	NO NO	
O) ADVERTIBING		NO	NO	NO	NO	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		NO	NO	NO	NO	NO
					•	

NAME OF MARKET: ROMANIA						÷
,	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	35.0	34.5	34.3	32.0	32.0	32.0
POPULATION IN MILLIONS PER CAPITA CONSUMPTION	22.94 1,526	23.05 1,497	23.15 1,482	23.21 1,379	23.19 1,380	N.A. N.A.
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING				1 1 1 1 1 1 1	1 1 1 1 1 1 1 1	1 1 1 1 1 1 1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO		·				
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING				NO NO NO	NO NO NO	NO NO NO
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING				NO NO NO	NO NO NO	NO NO NO

NAME OF MARKET: SAUDI ARAI	<u>BIA</u>						
		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION	ON (BILLIONS)	12.7	13.1	13.7	14.5	14.7	15.4
PER CAPITA CONSUMPTION		935	940	950	975	1,000	910
COMPANY SHARES %							
1)PHILIP MORRIS		39.7	38.9	38.3	41.0	44.8	46.6
2)B.A.T.		8.3	7.7	10.1	11.9	12.8	15.4
3)R.J. REYNOLDS		11.8	18.5	19.2	17.4	14.0	10.9
4)ROTHMANS		20.5	15.1	13.0	11.3	10.2	10.3
5)ST. PAUL'S		4.3	4.0	3.9	4.1	3.3	4.4
6)GALLAHER		2.1	1.8	1.6	1.9	2.6	3.4
7)BROWN & WILLIAMSON		4.7	5.5	<i>5.2</i>	3.8	3.3	2.8
8) EASTERN TOBACCO		2.2	2.1	2.4	1.9	2.4	1.6
OTHERS		6.4	6.4	6.2	6.8	6.6	4.6
BRAND FAMILY SHARES %							
BRAND NAME	, MANUFACTURER						
1) MARLBORO	PHILIP MORRIS	33.3	31.1	30.7	32.4	36.0	35.1
2) PLAYERS GOLD LEAF	B.A.T.	3.9	4.1	6.3	7.8	8.9	11.5
3) L&M	PHILIP MORRIS	0.8	0.8	1.2	2.8	5.2	8.6
4) GOLD COAST	R.J. REYNOLDS	9.8	17.0	17.6	15.6	11.9	8.0
5) ROTHMANS	ROTHMANS '	14.5	10.4	8.9	7.7	6.3	5.8
6) LONDON	ST. PAUL'S/ROTHMANS	4.3	4.0	3.9	4.1	3.3	5.4
7) CARLTON	GALLAHER	0.9	1.0	0.9	1.3	1.7	2.3
8) HOPE	OTHERS	0.6	0,5	0.8	2.5	3.9	2.3
9) CLEOPATRA	EASTERN TOBACCO	2.2	2.1	2.4	1.9	2.4	1.6
10) VISA	PHILIP MORRIS	3.0	5.3	5.0	4.5	2.3	1.6

<u>(SAUDI ARABIA)</u>		•				
	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						
FULL FLAVOR (10-12 MG)	85.4	82.5	80.7	79.3	78.0	77.5
LIGHTS (6-10 MG)	10.5	12.7	14.6	16.0	16.7	16.9
SUPERLIGHTS (0-5 MG)	4.1	4.8	4.7	4.7	5.3	5.6
TOBACCO TYPE SEGMENTATION %						
AMERICAN	38.2	31.8	32.0	30.6	27.9	30.9
VIRGINIA	59.5 .	66.1	65.5	67.4	69.7	66.9
OTHERS	2.3	2.1	2.4	2.0	2.4	2.2
PRICE SEGMENTATION %						
ABOVE PREMIUM (4.50 AND ABOVE)	3.1	2.3	2.0	1.8	0.8	0.6
PREMIUM (4.00)	58.5	50.6	48.4	47.7	<i>51.7</i>	49.8
BELOW PREMIUM (3.50)	6.2	7.1	<i>5.9</i>	<i>5.2</i>	2.7	2.3
MEDIUM (3.00)	5.4	1.7	0.6	0.5	0.3	0.3
LOW (2.50)	8.1	11.6	13.5	24.3	34.7	35.6
CHEAP (1.50-2.00)	18.7	26.7	29.6	20.4	9.8	11.4

1987 1988 1989 1990 1991 1992	(SAUDI ARABIA)						
NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED A) TELEVISION B) RADIO 2 2 2 2 2 2 2 C) NEWSPAPERS 2 2 2 2 2 2 2 D) MAGAZINES 4 2 2 2 2 2 2 2 D) MAGAZINES 5 COUPONS 5 2 2 2 2 2 2 2 2 C) OUPONS 6 BILLBOARDS 7 POINT OF SALE 7 POINT OF SALE 8 BILLBOARDS 9 BILB		1987	1988	1989	1990	1991	1992
A) TELEVISION B) RADIO C) 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	NOTATIONS: 1) YES 2) BANNED	·	•				
D) MAGAZINES	A) TELEVISION						2
D) MAGAZINES	·			2			.2
E) COUPONS 2 2 2 2 N.A. F) POINT OF SALE 2 **2 2 2 2 G) BILLBOARDS 2 <t< td=""><td></td><td>,</td><td></td><td></td><td></td><td></td><td></td></t<>		,					
F) POINT OF SALE 2 **2 2							_
G) BILLBOARDS 2 2 2 2 2 2 1 2 <		•					
#) CINEMA 1) SAMPLING	· · · · · · · · · · · · · · · · · · ·						
1) SAMPLING 2 <td< td=""><td>·</td><td></td><td></td><td></td><td></td><td></td><td>2</td></td<>	·						2
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO WARNING ON: A) PACKS B) CARTONS YES YES NO NO NO NO NO	·		2				2
ANSWER EITHER: YES OR NO WARNING ON: A) PACKS B) CARTONS YES YES YES YES NO NO NO NO NO NO	I) SAMPLING		2	2	2	2	2
B) CARTONS NO NO NO NO NO							
B) CARTONS NO NO NO NO NO	WARNING ON: A) PACKS		YES	YES	YES	YES	YES
	· ·						
	C) ADVERTISING		N.A.	N.A.	N.A.	N.A.	N.A.
SPECIFIC T&N NUMBERS ON:	SPECIFIC T&N NUMBERS ON:						
A) PACKS YES YES YES YES YES			YES	YES	YES	YES	YES
B) CARTONS NO NO NO NO NO NO							
C) ADVERTISING NO NO NO NO N/A	·		NO				

^{*}Allowed in imported press and Saudi Publications based outside S.A. with Pan-Arab circulation. **Some companies use branded/unbranded P.O.S.

NAME	0F	MARKET:	<u>SENEGAL</u>
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		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION	(MILLIONS)	2,020	1,890	1,819	1,815	1,724	1,641
PER CAPITA CONSUMPTION		314	266	255	248	229	N.A.
COMPANY SHARES %	·						
1) MTOA 2) ROTHMANS INTERNATIONAL 3) PHILIP MORRIS 4) SEITA 5) B.A.T. 6) R.J. REYNOLDS OTHERS BRAND FAMILY SHARES %		34.0 9.5 28.6 2.9 10.3 13.6 1.1	28.3 8.8 29.3 2.8 18.6 11.9 0.3	36.4 9.6 29.0 3.9 14.3 6.4 0.4	53.3 16.7 20.0 7.9 1.8 0.2 0.0	47.6 21.7 20.9 8.9 0.9	38.8 23.3 23.2 14.0 0.7
1) VIKING 2) MARLBORO 3) DUNHILL 4) GAULOISES 5) CAMELIA 6) PETER STUYVESANT 7) ST. MORITZ 8) JOB 9) NELSON	MANUFACTURER MTOA PHILIP MORRIS (LIC.) ROTHMANS SEITA MTOA ROTHMANS ROTHMANS MTOA MTOA MTOA MTOA MTOA MTOA MTOA MTOA	20.9 4.3 2.4 25.3 4.7 0.4 5.8	2.5 21.1 3.1 2.0 18.7 4.6 0.5 5.0	8.3 18.0 5.7 3.4 15.9 3.1 0.7 4.1 6.7 3.8	30.5 19.7 12.3 7.5 14.1 3.7 0.7 2.2 5.6 1.3	32.0 20.7 17.1 8.5 11.8 3.4 1.2 1.4 2.3 0.7	27.0 23.1 18.9 13.8 9.8 3.1 1.4 1.1 0.9 0.6

(SENEGAL)						
TOBACCO TYPE SEGMENTATION %	1987	1988	1989	1990	1991	1992
AMERICAN	47.7	54.6	52.9	26.3	23.4	24.2
VIRGINIA	17.5	18.5	22.8	49.4	54.4	50.9
LOCAL	34.5	26.6	22.5	18.3	15.2	12.7
OTHERS	0.4	0.3	1.7	6.0	7.0	12.2
PRICE SEGMENTATION %						
ABOVE PREMIUM	2.2	2.2	1.5	2.5	2.2	2.3
PREMIUM	31.1	30.3	28.7	32.8	38.0	42.0
HIGH	7.5	<i>5.7</i>	4.2	4.0	3.7	3.2
MEDIUM HIGH	25.6	36.0	40.5	44.4	42.9	41.7
MEDIUM LOW	3.5	3.0	6.4	2.2	1.4	1.1
LOW	30.1	22.8	18.7	14.2	11.8	9.8
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION		2	2	2	2	*3
B) RADIO		1	1	*3	*3	*3
C) NEWSPAPERS		1	1	*3	*3	*3
D) MAGAZINES		1	1	*3	*3	*3
E) COUPONS		N.A.	1	*3	*3	*3
F) POINT OF SALE		1	1	*3	*3	*3
G) BILLBOARDS		1	1	*3	*3	*3
H) CINEMA		1	1	*3	*3	*3
I) SAMPLING		2	1	*3	*3	*3
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS		YES	YES	YES	YES	VEC
B) CARTONS		NO	NO	NO	NO	YES
C) ADVERTISING		NO NO	NO NO	NO NO	NO NO	NO
· · · · · · · · · · · · · · · · · · ·		110	110	110	NO	NO

^{*}Restricted by industry voluntary agreement (Code of Conduct).

(SENEGAL)	1987	1988	1989	1990	1991	1992
SPECIFIC T&N NUMBERS ON:						
A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	- NO	NO	NO	. NO
C) ADVERTISING		NO	NO ·	NO	NO	NO

NAME OF MARKET: SWEDEN

		1987	1988	1989	1990	1991	1992
			2,00	2707	2,,,,	2002	1772
TOTAL CIGARETTE CONS	UMPTION (BILLIONS)	11.1	11.2	10.9	10.6	10.5	11.0
PER CAPITA CONSUMPTION	ON	1,322	1,326	1,289	1,239	1,219	N.A.
COMPANY SHARES %							
1)S.T.A.		60.6	60.1	59.8	60.3	59.4	58.0
2)S.T.C.		27.4	27.7	27.0	<i>25.9</i>	26.2	26.7
3)PHILIP MORRIS		9.9	10.0	11.0	11.3	11.8	12.7
4)B.A.T./BROWN & WI	LLIAMSON	0.9	0.9	0.8	. 0.9	1.0	0.9
5)R.J. REYNOLDS		0.7	0.8	1.0	1.1	1.3	1.4
OTHERS		0.5	0.5	0.4	0.5	0.3	0.3
BRAND FAMILY SHARES	8						
BRAND NAME	MANUFACTURER						
1)BLEND	S.T.A.	35.8	36.5	37.4	38.2	<i>37.9</i>	37.7
2)PRINCE	S.T.A.	26.6	26.9	26.1	25.0	<i>25.3</i>	25.8
3)MARLBORO	PHILIP MORRIS	6.6	7.1	8.3	8.8	9.5	10.5
4)RIGHT	S.T.A.	6.7	7.1	7.3	8.0	8.5	8.7
5)JOHN SILVER	S.T.A.	6.7	6.4	5.8	5.5	5.2	4.9
6)COMMERCE	S.T.A.	5.9	<i>5.2</i>	4.8	4.2	3.8	3.3
7)BOND	PHILIP MORRIS	2.1	1.9	1.8	1.7	1.7	1.7
8)GLENN	S.T.A.	2.6	2.3	2.2	2.0	1.8	1.6
9)CAMEL	R.J. REYNOLDS	0.5	0.6	0.8	0.9	1.1	1.3
10)HOBSON	S.T.A.	1.3	1.2	1.1	1.0	0.9	0.8

	•					
(SWEDEN)	1987	1988	1989	1990	1991	1992
MARKET SEGMENTATION %						
FILTER	94.0	94.4	04.0	05.5	05.0	0.5.0
NON-FILTER	6.0	5.6	94.9 5.1	95.5 4.5	95.9 4.1	96.3 3.7
TAR & NICOTINE SEGMENTATION %						
FULL FLAVOR	53.3	<i>50.7</i>	47.7	44.5	42.3	11 1
LIGHTS	32.6	34.7	36.9	38.3	42.3 38.5	41.4 38.5
SUPERLIGHTS	4.9	5.2	5.8	7.6	9.4	10.2
MENTHOL	9.2	9.4	9.6	9.6	9.7	9.8
PACK TYPE SEGMENTATION %						
BOX	<i>55.3</i>	<i>58.2</i>	61.4	63.7	65.0	66.2
SOFT	44.7	41.8	38.6	36.3	35.0	33.8
PACK COUNT SEGMENTATION %						,
10'S PACK	1.3	1.0	1.4	1.5	1.5	1.5
20'S PACK	98.7	99.0	98.6	98.5	98.5	98.5
PRICE SEGMENTATION %						
ABOVE PREMIUM	0.1	0.1	0.1	0.1	0.1	0.1
PREMIUM	39.6	37.4	36.1	34.3	33.8	34.1
BELOW PREMIUM	60.4	62.5	63.9	65.6	66.1	65.9

(SWEDEN)	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						
21 MG AND ABOVE	0.6	0.6	0.4	0.1	0.0	0.0
16-20 MG	19.4	17.9	16.2	14.7	13.8	13.0
11-15 MG	34.9	33.6	32.2	30.7	29.5	29.2
6-10 MG	38.6	41.1	43.3	44.8	44.9	44.8
1-5 MG	6.6	6.9	7.8	9.7	11.9	13.0
LENGTH SEGMENTATION %						
60-75 MM	11.2	10.1	9.2	8.4	7.7	6.9
76-82 MM	49.8	52.8	54.7	56.5	56.9	56.4
83-85 MM	38.1	36.0	33.9	32.7	32.3	32.1
86 AND ABOVE	0.9	1.0	2.2	2.4	3.1	4.6
MENTHOL SEGMENTATION %						
MENTHOL	9.2	9.4	9.6	9.6	9.7	9.8
NON-MENTHOL	90.8	90.6	90.4	90.4	90.3	90.2
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED						
A) TELEVISION		N.A.	N.A.	N.A.	2	2
B) RADIO		N.A.	N.A.	N.A.	2	2
C) NEWSPAPERS		3	3	3	3	2 3
D) MAGAZINES		3	3	3	3	3
E) COUPONS		N.A.	3	3	2	2
F) POINT OF SALE		3	3	3	3	3 2
G) BILLBOARDS		2	2	3	2	2
H) CINEMA		2	2	3	2	2
I) SAMPLING		3	3	3	. 3	3

(SWEDEN)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING		YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES
SPECIFIC T&N NUMERS ON: A) PACKS B) CARTONS C) ADVERTISING		YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES

NAME OF MARKET: SWITZERLAND

		1987	1988	19,89	1990	1991	1992
						2772	1332
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	15.9	15.9	16.0	15.9	16.1	16.9
PER CAPITA CONSUMPTION		2,426	2,406	2,401	2,313	2,330	N.A.
COMPANY SHARES %							
1)PHILIP MORRIS		38.0	38.4	39.7	41.7	42.9	45.4
2)B.A.T.		19.3	19.2	18.5	18.8	19.5	18.7
3)BURRUS		22.4	21.3	20.6	18.8	17.3	16.4
4)R.J. REYNOLDS		8.0	9.0	9.6	9.6	9.7	9.2
5)ROTHMANS		5.4	5.5	5.2	5.1	5.0	5.0
6)RINSOZ & ORMOND		5.3	4.9	4.7	4.4	4.1	3.7
7)REEMTSMA		1.6	1.5	1.5	1.4	1.4	1.5
OTHERS		0.2	0.2	0.2	0.2	0.1	0.1
BRAND FAMILY SHARES %							-
BRAND NAME	MANUFACTURER						
1)MARLBORO	PHILIP MORRIS	17.8	18.5	19.9	21.4	22.3	24.1
2)MURATTI	PHILIP MORRIS	9.7	9.4	9.1	9.0	9.0	8.7
<i>3)PARISIENNE</i>	BURRUS	10.1	9.8	9.4	8.8	8.3	8.1
4)SELECT	BURRUS	11.0	10.5	10.1	8.9	8.0	7.5
5)CAMEL	R.J. REYNOLDS	6.6	7.3	7.7	7.6	7.6	7.3
6)MARYLONG	B.A.T.	8.0	7.8	7.4	7.5	7.7	7.1
7)BARCLAY	B.A.T.	4.7	4.8	4.7	4.8	5.3	5.2
8)BRUNETTE	PHILIP MORRIS	6.3	6.0	5.5	5.4	5.3	4.8
9)PHILIP MORRIS	PHILIP MORRIS	1.5	2.0	2.7	3.2	3.6	4.1
10)MAROCAINE	B.A.T.	3.4	3.3	3.1	3.1	3.3	3.0

(SWITZERLAND)	1987	1988	1989	1990	1991	1992
MARKET SEGMENTATION %						
FILTER	97.0	<i>97.2</i>	97.3	97.5	97.7	97.7
NON-FILTER	3.0	2.8	2.7	2.5	2.3	9.3
TAR & NICOTINE SEGMENTATION %						
FULL FLAVOR (11 MG AND ABOVE)	47. <i>2</i>	45.8	44.6	43.9	42.6	41.4
LIGHTS (6-10 MG)	30.0	30.7	31.2	31.1	31.5	32.5
EXTRA LIGHTS (0-5 MG)	22.8	23.4	24.2	25.0	25.9	26.1
PACK TYPE SEGMENTATION %						
BOX	44.8	47.2	<i>50.2</i>	53.0	55.4	58.8
SOFT	52.9	50.6	47.8	45.0	47.8	39.5
OTHERS	2.3	2.2	2.0	1.9	1.8	1.7
TOBACCO TYPE SEGMENTATION %			_			
AMERICAN	37.3	39.7	42.4	44.9	46.7	49.4
EUROPEAN	14.1	13.9	28.2	28.5	27.0	26.3
MARYLAND	39.7	<i>38.2</i>	21.6	19.2	19.5	18.1
BLACK	5.8	5.4	5.0	4.6	4.2	3.6
VIRGINIA	2.9	2.8	2.7	2.6	2.5	2.5
OTHERS	0.2	0.0	0.1	0.2	0.1	0.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION		2	2	. 2	2	2
B) RADIO		2	2	2	2	2
C) NEWSPAPERS		_ 1	<u> </u>	3	~ 3	*3
D) MAGAZINES		_ 1	1	3	3	*3
E) COUPONS		2	2	2	2	1
F) POINT OF SALES		1	1	_ 1	1	1
G) BILLBOARDS		3	3	3	3	**3
H) CINEMA	٠	3	3	3	3	***3
I) SAMPLING		~ 3	3	3	3	****3

^{*}By industry agreement and by law (press aimed at youth).

^{**}By industry agreement and by law (public land).

^{***}By industry agreement and by law (public land).

^{****}By industry agreement and by law (samples to minors).

(SWITZERLAND)		1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N ANSWER EITHER: YES							
•	ACKS ARTONS OVERTISING	YES NO NO	YES NO NO	YES NO NO	YES NO NO	YES NO NO	YES NO NO
		YES NO NO	YES NO NO	YES NO NO	YES NO NO	YES NO NO	YES NO NO

NAME OF MARKET: TUNI	<u>SIA</u>						
		1987	1988	1989	1990	1991	1992
TOTAL MARKET (BILLION	S)	7.4	7.4	7.6	8.3	8.7	9.2
PER CAPITA CONSUMPTIO	N	1,012	949	957	1,019	1,035	N.A.
COMPANY SHARES %							
1) MONOPOLY (R.N.T.A.)	96.7	96.8	96.8	96.3	96.7	96.8
2)PHILIP MORRIS	•	0.5	1.1	1.3	1.5	1.5	1.5
3)SEITA		1.0	1.5	1.5	1.5	1.3	1.3
4)R.J. REYNOLDS		0.1	0.3	0.2	0.3	0.2	0.2
OTHERS		1.7	0.3	0.2	0.4	0.3	0.2
COMPANY SHARES - INTE	RNATIONAL SEGMENT %						
1)PHILIP MORRIS	. 31.5	37.8	43.3	44.9	48.4	46.1	
2)SEITA		58.8	50.5	48.2	44.5	42.0	42.3
3)R.J. REYNOLDS		6.4	9.3	6.9	7.7	7.2	7.1
4) ROTHMANS		0.6	1.2	0.1	1.3	1.7	2.4
5)B.A.T./BROWN & WI	LLIAMSON	0.4	0.5	0.8	1.2	0.6	1.8
OTHERS		0.3	0.7	0.7	0.4	0.1	0.3
BRAND FAMILY SHARES -	INTERNATIONAL SEGMENT %						
BRAND NAME	MANUFACTURER						
1)MARLBORO	PHILIP MORRIS	24.9	32.3	39.7	40.8	44.1	40.9
2)ROYALE	SEITA	54.4	48.8	44.0	41.6	40.0	40.3
3) CAMEL	R.J. REYNOLDS	<i>3.9</i>	4.1	3.5	4.4	4.6	4.5
4)LARK	PHILIP MORRIS	6.1	5.1	3.2	3.6	3.7	4.1
5)GAULOISES	SEITA	. 2.6	1.4	2.4	2.3	1.3	1.2
6)MERIT	PHILIP MORRIS	0.5	0.4	0.3	0.5	0.5	1.1
7)BENSON & HEDGES	B.A.T.	0.2	0.1	0.3	0.8	0.5	1.1
8)WINSTON	R.J. REYNOLDS	0.6	3.8	1.9	1.9	1.3	1.1
9)MORE	R.J. REYNOLDS	1.2	1.3	1.2	1.1	1.2	1.0
10) PETER STUYVESANT		0.4		0.5	0.6	0.9	

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(TUNISIA)

	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						-
3) RESTRICTED						
A) TELEVISION		2	2	2	2	2
B) RADIO		2	2	2	2	2
C) NEWSPSPERS		1	1	1	1	1
D) MAGAZINES		1	1	1	1	1
E) COUPONS		2	2	2	2	2
F) POINT OF SALE		1	1	1	1	1
G) BILLBOARDS H) CINEMA		3	3	3	3	. 3
H) CINEMA I) SAMPLING		3 3	3 3	3 3	3 3	3
I) SAMPLING		3	3	3	3	3
HEALTH WARNING & T&N LISTINGS						
ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS		NO	NO	NO	NO	*YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON:						
A) PACKS		. NO	NO	NO	NO ·	NO
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		NO	NO	NO	NO	NO

^{*}Health warning required on local brands only, no on imports.

NAME OF MARKET: TURKEY						
	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	71.8	68.8	74.5	76.7	76.6	78.9
PER CAPITA CONSUMPTION	1,400	1,320	1,420	1,367	1,318	N.A.
COMPANY SHARES %	·					
1) TEKEL	85.0	85.7	84.0	79.4	84.4	86.6
2) PHILIP MORRIS	13.3	12.3	13.7	17.7	13.2	11.2
3) R.J. REYNOLDS	0.8	1.1	1.2	1.5	1.1	0.8
4) ROTHMANS	0.2	0.2	0.2	0.4	0.7	0.8
5) RINSOZ & ORMOND	0.4	0.5	0.5	0.5	0.3	0.2
6) B.A.T.	0.3	0.3	0.4	0.5	0.3	0.2
OTHERS					0.1	0.2
BRAND FAMILY SHARES %						
BRAND NAME						
1)MALTEPE	54.1	<i>56.2</i>	53.1	46.8	46.7	41.8
2)TEKEL 2000			2.1	5.8	10.4	18.4
3)SAMSUN	18.3	19.3	19.5	19.4	19.5	17.6
4)MARLBORO	12.3	10.1	10.8	14.6	11.2	9.4
5)BIRINCI	6.5	5.4	5.0	4.1	4.6	<i>5.5</i>
6)PARLIAMENT	1.1	2.2	2.8	3.1	2.1	1.8
7)BAFRA	2.1	2.0	1.5	1.1	1.1	1.4
8)CAMEL	0.5	0.8	1.0	1.3	0.9	0.7
9)YENI YARMAN					0.1	0.6
10)BITLIS	1.6	1.3	1.2	0.9	0.7	0.5
MARKET SEGMENTATION %						
FILTER	91.8	93.1	93.6	94.9	94.3	93.4
NON-FILTER	8.2	6.9	6.4	5.1	5.7	6.6

(TURKEY)

	1987	1988	1989	1990	1991	1992
COMPANY SHARES OF IMPORTED SEGMENT %						
1) PHILIP MORRIS	88.6	85.8	86.0	86.7	87.5	88.7
2) R.J. REYNOLDS	<i>5.2</i>	7.5	7.3	7. <i>2</i>	7.0	6.2
3) ROTHMANS	1.2	1.4	1.1	1.0	1.2	1.9
4) B.A.T.	1.8	1.8	2.3	2.3	2.0	1.8
5) RINSOZ & ORMOND	2.9	3.3	3.0	2.2	1.9	1.2
OTHERS		0.1	0.4	0.6	0.3	0.3
BRAND FAMILY SHARES OF IMPORTED SEGMENT %				·		
1) MARLBORO	81.6	70.6	68.2	71.7	73.8	74.7
2) PARLIAMENT	7.0	<i>15.2</i>	17.8	<i>15.0</i>	13.7	14.0
3) CAMEL	3.1	5. 8	6.1	6.4	6.1	5.2
4) PETER STUYVESANT					0.4	1.1
5) SALEM	0.8	0.7	0.8	0.8	0.9	0.9
6) SAMSUN	2.5	3.2	2.9	2.1	1.4	0.9
7) BARCLAY		0.1	0.7	0.8	0.8	0.8
8) HB	0.4	0.5	0.7	0.7	0.6	0.5
9) KENT	0.9	0.8	0.7	0.7 .	0.5	0.3
10) ROTHMANS	0.8	0.8	0.6	0.6	0.4	0.3

(TURKEY)

	1987	1988	1989	1990	1991	1992
COMPANY SHARES - INTERNATIONAL SEGMENT %				•		
1) PHILIP MORRIS	91.4	88.8	88.0	87.5	86.3	84.9
2) ROTHMANS	1.3	1.5	1.8	2.3	4.5	7.2
3) R.J. REYNOLDS	5.4	7.7	7.4	7.3	6.9	5.9
4) B.A.T.	1.9	1.9	2.4	2.3	2.0	1.7
OTHERS		0.1	0.4	0.6	0.3	0.3
BRAND FAMILY SHARES - INTERNATIONAL SEGMENT %		•				
1) MARLBORO	84.2	73.0	69.8	72.4	72.7	71.5
2) PARLIAMENT	7. <i>2</i>	15.7	18.3	15.2	13.5	13.4
3) CAMEL	<i>3.2</i>	6.0	6.3	6.5	6.0	5.0
4) KANSAS					0.2	3.4
5) BEST INTERNATIONAL			0.7	1.3	3.1	2.1
6) PETER STUYVESANT					0.4	1.0
7) SALEM	0.8	0.8	0.8	0.8	0.8	0.9
8) BARCLAY		0.1	0.8	0.8	0.8	0.8
9) HB	0.5	0.6	0.7	0.7	0.6	0.5
10) KENT	0.9	0.8	0.7	0.7	0.5	0.3

(TURKEY)

	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED						•
A) TELEVISION		2	· 2	2	2	2
B) RADIO		2	2	2	2	2
C) NEWSPAPERS		1	1	1	1	1
D) MAGAZINES		1	1	1	1	· 1
E) COUPONS		*1	*1	1	1	*1
F) POINT OF SALE		1	1	1	1	1
G) BILLBOARDS		1	· 1	1	1	1
H) CINEMA		1	1	1	1	1
I) SAMPLING		1	1	1	1	1
HEALTH WARNING & T&N LISTINGS		•				
ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS		YES	VEC	VEC	VEG	
B) CARTONS		NO	YES NO	YES NO	YES	YES
C) ADVERTISING .		NO NO	NO NO	YES	NO VEG	NO
,,		110	NO	IES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS		NO .	NO	NO	NO	NO
B) CARTONS		NO	NO	NO	NO NO	NO NO
C) ADVERTISING		NO	NO	NO	NO	NO NO

^{*}Contests, promotions but no price discount.

NAME OF MARKET: UNITED ARAB	EMIRATES		•	•			
		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION	(BILLIONS)	2.2	2.3	2.6	2.9	2.8	2.8
PER CAPITA CONSUMPTION		1,560	1,600	1,721	1,710	1,555	N.A.
COMPANY SHARES %							
1)PHILIP MORRIS		19.2	19.3	19.4	22.0	26.1	26.9
2)B.A.T.		34.9	29.5	29.4	<i>29.2</i>	27.4	26.9
3)R.J. REYNOLDS		4.8	14.3	20.0	22.1	20.4	20.3
4) ROTHMANS		30.4	26.7	20.3	16.7	16.2	15.5
5)BROWN & WILLIAMSON		3.9	4.7	4.9	4.1	3.7	3.1
6)GALLAHER		3.0	2.3	1.9	1.7	1.7	1.8
OTHERS		3.8	3.2	4.1	4.2	4.5	5.5
BRAND FAMILY SHARES %							
BRAND NAME	MANUFACTURER						
1)MARLBORO	PHILIP MORRIS	18.3	18.3	17.7	18.1	21.2	22.0
2)DORCHESTER	R.J. REYNOLDS	0.3	4.3	8.2	11.4	13.4	14.7
3)WILLS GOLD FLAKE	B.A.T.		2.0	9.9	12.6	11.4	11.4
4) ROTHMANS	ROTHMANS	17.8	14.8	11.1	8. <i>9</i>	8.4	7.9
5)DUNHILL	ROTHMANS	9.0	8.3	6.7	5.4	5.6	5.6
6)PLAYERS GOLD LEAF	B.A.T.	12.0	9.3	6.3	5.2	5.4	4.7
7)L&M	PHILIP MORRIS	0.1	0.2	1.0	3.3	4.2	<i>3.9</i>
8)CAPSTAN	B.A.T.	4.4	5.0	4.2	3.9	3.3	3.5
9)BENSON & HEDGES	B.A.T.	5.6	4.4	3.6	3.5	3.3	3.3
10)STATE EXPRESS 555	B.A.T.	6.1	4.7	3.6	3.1	<i>3.2</i>	3.1

	•					
(UNITED ARAB EMIRATES - DOMESTIC)						
	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						
FULL FLAVOR (10-12 MG)	<i>85.8</i>	81.9	80.1	79.4	<i>79.2</i>	76.8
LIGHTS (6-10 MG)	12.4	15.9	17.8	18.6	18.8	21.2
SUPERLIGHTS (0-6 MG)	1.8	2.2	2.1	2.0	2.0	2.1
					_,,	20 1 20
TOBACCO TYPE SEGMENTATION %				,		
VIRGINIA	69.4	63.6	62.1	61.8	62.0	60.6
AMERICAN	27.8	34. <i>2</i>	36.5	37.8	37.6	39.3
OTHERS	2.8	2.2	1.4	0.4	0.4	0.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION		2	2	2	2	2
B) RADIO		2	2 2	2 2	2 2	2 2
C) NEWSPAPERS		1	1	1		2
D) MAGAZINES		1	1		. 1	1
E) COUPONS				1	1	1
F) POINT OF SALE		. 1	1	1	1	N.A.
G) BILLBOARDS	*	1	. 1	1	1	1
· ·		3	3	3	3	3
H) CINEMA		3	3	1	1	1
I) SAMPLING		1	1	1	*1	*1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		YES	YES	YES	YES	YES
					~~~	
SPECIFIC T&N NUMBERS ON:						
A) PACKS		YES	YES	YES	YES	YES
B) CARTONS		NO	NO	NO	NO	NO
C) ADVERTISING		NO	NO	NO	NO NO	NO NO
			2.0	210	110	110

^{*}For major events, municipality approval is required.

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III. <u>JAPAN</u>

NAME OF MARKET: <u>JAPAN</u>

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	307.6	306.7	312.8	320.3	326.0	329.0
OF WHICH LOCAL MANUFACTURE:	281.7	271.2	268.4	270.1	272.5	273.1
IMPORTED TOTAL	25.9	35.5	44.4	50.3	53.5	55.9
IMPORT SEGMENT SHARE %	8.4	11.6	14.2	15.7	16.4	17.0
INTERNATIONAL TOTAL	27.4	37.7	46.7	53.6	57.5	60.7
INTERNATIONAL SEGMENT SHARE %	8.9	12.3	14.9	16.7	17.6	18.4
POPULATION TOTAL (MILLIONS)	122.3	122.8	123.3	123.6	124.0	124.4
PER CAPITA CONSUMPTION	2,515	2,498	2,537	2,591	2,629	2,645
SMOKER INCIDENCE			•			
% OF TOTAL POPULATION	36.7	36.3	36.1	36.7	36.9	36.1
% OF FEMALE POPULATION	13.4	13.1	12.7	14.3	14.2	13.3
% OF MALE POPULATION	61.6	61.2	61.1	60.5	61.2	60.4
COMPANY SHARES						
1)JAPAN TOBACCO	91.1	87.7	85.1	83.3	82.4	81.6
2)PHILIP MORRIS (INCL. MARLBORO)	5.7	7.5	9.1	10.7	11.3	11.7
3)B.A.T.	2.0	2.8	3.2	3.3	3.7	3.9
4)R.J. REYNOLDS	0.8	1.3	1.8	1.9	2.0	2.0
5)ROTHMANS	0.1	0.2	0.3	0.3	0.4	0.4
6) AMERICAN TOBACCO	0.2	0.3	0.4	0.2	0.2	0.2
OTHERS	0.1	0.2	0.1	0.3	0.0	0.1

5.	9.11	8.81	Z·TT	8.21	9.41	EK)	1.91)	HICH/ENTT ETWOK
0.78	2.98	33.5	٤٠٢4	<i>7.67</i>	8.64		(97	WEDINW (II:I -
7·9E	٤.٦٤	0.78	6.25	0.98	1.28			(TT-T:9) MOT
0.6I	6°7I	Z.OI	0.2	8.I	5.0		(1.9)	NTLKY TOM (BETOM
						8 1	ECWENLVLION	LVK & NICOLINE 2
2.0	0.7	9.8	$T \cdot OT$	Z.II	T.OI		770)	TOM (BETOM
8.09	9.49	2.79	5.89	9.69	5°72			WEDINW (X550)
7.0E	1.92	22.3	9.6I	I.71	I.71		(62	нтен (X221-2
2.3	2.3	0.2	Z·T	9 · I	7·I	•		PREMIUM (Y280 &
							용 <i>N</i>	<b>AKICE SECWENLYLIO</b>
7.78	0.48	1.58	4.18	7.08	2.87			CHYKCOYT LITLEK
9.0	7.0	7.0	8.0	6.0	0 · I			CHVECOVI EILLEE NON-EITLEK
8.E	₹.£					•		
		2.5	6.2	2.5	2.2		(GOUT	LITLEK WENLHOT
9.26	8.26	T:96	€.96	9.96	6.96			LITLEK (NON-WEN
							* NO	WARKET SEGMENTATI
4.88	1.88	9.78	2.78	0.88	7.06		KLERN	TOTAL TOP THI
ε. Ι	s.1	8.I	0.2	4.2	7.2	${f L}{f \Gamma}$	II	13) ECHO
7 · I	Z.1	0 · T	7.0	4.0	5 · I	ŢŪ	IWA	IS) WARLBORO
4. <u>I</u>	4.1	£.1	Z.1	£.1	ē. 1	IWA		II) BHITIB WOKKIR
8 · I	ζ·Τ	4.1	I.I	6.0	7.0	IWd	IWd	IO) PARLIAMENT
2.3	2.2	0.2	8 · I	9· I	4.1	₽.VI.	TAA	6) KENL
7.2	9.2	2.8	0.5	Ι. ε	4.8	ŢŪ	$L\Gamma$	8) HOPE
Ι. ε	Ι.ε	ε.ε	4.8	9.5	6.E	ŢŪ	II.	) bevce
9.5	6. £	7·7	0.2	6.2	0.2	$T_{U}$	II.	9) HITILE
1.3	1.2	I.È	<i>p. p</i>	8.5	1.ξ	IWd	IWd	2) TYKK
0.7	6.9	7.9	7.9	2.8	6.9	TU	II.	t) CABIN
7.6	6.6	9.6	0.6	2·6	9.0T	TU	ΙΓ	3) SENEN SLYKS
8.0I	8.6	7.8	9.8	0.8	7.7	$T_{U}$	TL.	S) CEREN CHARD
8.85	8.85	2.6£	9.07	I · I 7	2.54	TU	TL.	J) WITD SEAEN
202	0 06	3 0 6	2 07	1 17	6 67	WANUFACTURER	OMNEKSHIL	
						WVMILEVCLIIBEB	UKYDEWYKK LKYDEWYKK	
								BKAND FAMILY SHAR
							क श्रम	RPAND FAMILY CUAD
766T	T66T	066T	686T	886T	<b>Z86</b> T			(NATAL)
0001	1001	0001	0001	0001	2001			(KV CVI)

(JAPAN)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %						
BLEND: AMERICAN/DOMESTIC	100	100	100	100	100	100
LENGTH SEGMENTATION %						
70 MM AND SHORTER	7.5	6.7	6.0	5.5	5.0	4.7
80 MM to 85 MM	90.4	90.8	90.9	91.1	90.7	90.4
100MM (90/95/100/120)	2.2	2.5	3.0	3.5	4.3	4.9
PACK COUNT SEGMENTATION %						
UP TO 10 CIGTS/PACK (10'S)	3.8	3.5	3.3	3.1	2.9	2.9
20 CIGTS/PACK (20'S)	95.7	96.1	96.3	96.6	96.8	96.8
OVER 30 CIGTS/PACK (50'S)	0.4	0.4	0.4	0.4	0.3	0.3
PACK TYPE SEGMENTATION %						
SOFT PACK	94.6	94.0	86.3	78.9	72.6	69.0
FLIP TOP BOX	1.4	2.3	10.3	17.9	24.5	28.0
PRINCESS PACK	0.04	0.04	0.1	0.1	0.1	0.4
OTHERS	3.9	3.6	3.4	3.1	2.9	2.9

# CIGARETTE ADVERTISING MEDIA AVAILABILITY

- 1)YES
- 2)BANNED
- 3) RESTRICTED

A)TELEVISION B)RADIO C)NEWSPAPERS	3 (time and GRP limits) 3 (GRP limits)
•	1 (maximum at 1/3 Page)
<i>D)MAGAZINES</i>	1 (not for female magazines)
E) COUPONS	2
F)POINT OF SALE	1
<i>G)BILLBOARDS</i>	1
H)CINEMA	1
<i>I)SAMPLING</i>	1

(JAPAN)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
. WARNING ON: A)PACKS B)CARTONS C)ADVERTISING	YES	YES	YES	YES	YES	YES
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	YES	YES	YES
SPECIFIC T&N NUMBERS ON: A)PACKS B)CARTONS C)ADVERTISING	NO	NO	NO	YES	YES	YES
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	YES	YES	YES
TAR BANDS PRINTED ON:						
A)PACKS	NO	NO	NO	NO	NO	NO
B)CARTONS	NO	NO	NO	NO	NO	NO
C)ADVERTISING	NO	NO	NO	NO	NO	NO

(JAPAN)	1987	1988	1989	1990	1991	1992
IMPORTED BRANDS SHARE OF IMPORT SEGMENT						
<u>MANUFACTURERS</u>						
PHILIP MORRIS	62.0	58.5	59.0	61.9	61.3	60.6
B.A.T.	23.9	24.4	22.5	21.3	22.6	23.0
R.J. REYNOLDS	9.1	11.6	12.8	12.2	12.0	11.9
OTHER	5.0	5.5	5.6	4.6	4.1	4.4
<u>BRANDS</u>						
LARK	36.9	33.1	31.2	32.3	31.4	29.8
KENT	16.9	14.2	13.0	12.6	13.6	13.8
PARLIAMENT	7.9	7.5	7.9	9.2	10.2	11.1
P.M.	14.9	11.6	8.8	8.2	8.5	8.3
LUCKY STRIKE	5.1	5.2	6.1	6.1	6.5	6.6
SALEM	4.3	4.7	4.9	4.9	5.5	6.1
MERIT	-	-	4.7	5.4	5.3	5.7
VIRGINIA SLIMS	2.1	2.0	2.6	3.3	4.1	4.7
CAMEL	1.4	1.5	2.0	2.0	2.2	2.3
VANTAGE			2.8	2.8	2.3	1.8
DUNHILL	0.5	0.3	0.3	0.3	0.5	1.1
L&M	-	4.2	3.7	3.3	1.8	0.9
OTHERS	10.5	16.0	12.4	9.7	8.8	8.8

(JAPAN)	1987	1988	1989	1990	1991	1992
INTERNATIONAL BRANDS SHARE OF INT'L SEGMENT MANUFACTURERS						
PHILIP MORRIS B.A.T. R.J. REYNOLDS OTHER	64.0	61.0	61.0	64.2	64.0	63.7
	22.6	22.9	21.4	20.0	21.0	21.2
	8.6	10.9	12.2	11.4	11.2	11.0
	4.8	5.2	5.4	4.6	3.8	4.1
<u>BRANDS</u>				•		
LARK KENT PARLIAMENT	34.9	31.1	29.6	30.3	29.2	27.5
	16.0	13.3	12.3	11.9	12.6	12.7
	7.4	7.1	7.5	8.7	9.5	10.3
MARLBORO P.M.  LUCKY STRIKE SALEM	5.4	6.0	.5.0	. 6.2	7.0	7.9
	14.1	10.9	8.4	7.7	7.9	7.6
	4.9	4.9	5.8	5.7	6.1	6.1
	4.1	4.4	4.6	4.6	5.1	5.7
MERIT VIRGINIA SLIMS VANTAGE	1.9	1.9	4.5 2.4 2.6	5.0 3.1 2.7	4.9 3.8 2.1	5.3 4.3 2.1
CAMEL	1.3	1.4	1.9	1.9	2.0	1.6
OTHERS	9.9	19.0	15.3	12.2	9.8	8.9

2500058901

### IV. ASIA/PACIFIC

AUSTRALIA

CHINA

FIJI

**GUAM** 

HONG KONG

INDIA

INDONESIA

KOREA

MALAYSIA

**PAKISTAN** 

**PHILIPPINES** 

SINGAPORE

TAIWAN

THAILAND

NAME OF MARKET: AUSTRALIA

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	33.6	34.5	33.7	34.6	34.2	33.2
OF WHICH LOCAL MANUFACTURE: OTHERS	33.1 0.5	34.0 0.5	33.2	34.1	34.1	33.1
0111210	0.5	0.5	0.5	0.5	0.1	0.1
POPULATION TOTAL (MILLIONS)	16.0	16.5	16.8	17.0	17.4	17.5
PER CAPITA CONSUMPTION	2,110	2,091	2,007	2,035	1,967	1,894
SMOKER INCIDENCE (ESTIMATED)	•					
% OF TOTAL POPULATION	28.9	28.0	27.8	26.9	26.0	25.3
% OF FEMALE POPULATION	27.8	27.1	26.8	26.0	25.5	24.1
% OF MALE POPULATION	30.0	29.0	28.8	27.8	26.6	26.5
COMPANY SHARES % *						
1) PHILIP MORRIS LIMITED	32.4	32.6	33.1	36.7	36.8	35.9
2) ROTHMANS	36.9	35.7	35.6	34.9	36.2	32.1
3) AMATIL (B.A.T.)	29.7	30.8	30.6	27.7	26.6	32.0
4) R.J. REYNOLDS	1.0	0.9	0.7	0.6	0.3	0.0

*SOURCE: Nielsen Retail Index

PHILIP MORRIS INTERNATIONAL FACT BOO	PHILIP	MORRTS	INTERNATIONAL.	FACT	BOO
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<u>AUSTRALIA</u>							_
		1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARES % *							
BRAND NAME	MANUFACTURER						
1) WINFIELD	ROTHMANS	<i>23.2</i>	22.4	21.7	20.5	18.0	15.8
2) LONGBEACH	P.M.L.				8.9	13.2	15.2
3) PETER JACKSON	P.M.L.	18.3	18.3	18.0	16.1	14.3	13.6
4) HORIZON	B.A.T.					6.4	11.2
5) BENSON & HEDGES	B.A.T	11.8	12.6	12.3	11.4	10.3	8.5
6) HOLIDAY	ROTHMANS					6.4	7.1
7) STRADBROKE	B.A.T		3.2	7.4	7. <i>5</i>	6.6	5.3
8) DUNHILL	ROTHMANS	3.8	<i>3.9</i>	3.9	3.8	3.6	3.4
9) ALPINE	P.M.L.	4.6	4.6	4.4	3.8	3.5	3.3
10) ESCORT	B.A.T.	4.2	3.8	<i>3.2</i>	3.0	2.3	2.7
11) SPECIAL MILD	ROTHMANS	1.5	2.9	4.0	3. <i>9</i>	3.0	1.6
12) MARLBORO	P.M.L.	3.3	2.8	2.4	2.1	1.9	1.6
13) WILLS	B.A.T.	3.4	2.8	2.2	1.8	1.4	1.0
14) RANSOM	ROTHMANS	1.8	1.3	0.8	0.6	0.5	1.0
15) PETER STUYVESANT	ROTHMANS	2.3	1.8	1.6	1.4	1.2	0.9
16) FORTUNE	P.M.L.		1.5	2.9	2.2	1.4	0.7
17) SUPERLIGHTS	P.M.L.	2.0	2.4	2.1	1.5	1.0	
18) CRAVEN A	B.A.T.	1.5	1.3	0.9	0.8	0.7	0.6
19) BRANDON	ROTHMANS				1.8	1.3	0.4
20) JOHN PLAYER/PLAYERS	B.A.T.	1.5	1.1	0.9	0.6	0.7	0.4
21) CAMBRIDGE	ROTHMANS	1.8	1.3	1.0	0.8	0.6	0.4
22) COMMODORE	B.A.T.	2.1	1.4	1.0	0.6	0.4.	0.2
23) OTHER		12.9	10.6	9.3	6.9	5.0	4.5
MARKET SEGMENTATION %							
FILTER (NON MENTHOL)		85.7	87.5	88.2	88.8	89.6	90.0
FILTER MENTHOL		13.5	11.7	11.5	11.0	10.4	10.0
NON-FILTER		0.8	0.5	0.3	0.2		
PRICE SEGMENTATION %							
HIGH/PREMIUM (20's/25's	)	62.8	59.7	<i>55.1</i>	50.4	45.2	40.2
MEDIUM (30's)		34.5	32.5	28.0	24.0	19.8	15.6
LOW (35's/40's,50's)		2.7	7.8	16.9	25.6	35.1	44.2
TOBACCO TYPE SEGMENTATION	2						
BLEND: AMERICAN		10.0	9.3	7.2	7.0	5.7	4.3
VIRGINIA		90.0	90.7	92.8	93.0	94.3	95.7
*SOURCE: Nielsen Retail I	ndex						,

ASIA 2

<u>AUSTRALIA</u>						
	1987	1988	1989	1990	1991	1992
LENGTH SEGMENTATION %						
70 MM AND SHORTER	0.2			0.3		
71 MM TO 79 MM	2.8	4.1	1.8	1.7	1.1	0.7
80 MM TO 85 MM	96.1	95.5	98.1	97.8	98.9	99.3
86 MM TO 94 MM	0.8	0.4	0.1	0.2		
OVER 100 MM	0.1					
PACK COUNT SEGMENTATION %		1				
15 CIGTS/PACK	1.5	0.9	0.1	0.0	0.0	0.0
20 CIGTS/PACK	13.0	10.9	9.0	7.4	6.2	4.8
25 CIGTS/PACK	48.3	47.9	46.0	43.0	38.9	35.4
30 CIGTS/PACK	34.5	32.5	28.0	24.0	19.8	15.6
35 CIGTS/PACK	2.7	7.7	14.9	14.1	11.6	8.3
40 CIGTS/PACK		0.1	2.0	11.0	14.4	17.7
50 CIGTS/PACK				0.5	9.1	18.2
PACK TYPE SEGMENTATION %						
SOFT PACK	1.0	0.6	0.6	0.4	0.6	0.5
FLIP TOP BOX	98.2	99.0	99.0	99.4	99.4	99.5
PRINCESS PACK	0.8	0.4	0.4	0.2		
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED						
A) TELEVISION .	2	2	2	2	2	2
B) RADIO	2	2	2	2	2	2
C) NEWSPAPERS	3	3	· 3	2	2	. <b>2</b>
D) MAGAZINES	3 ·	3	3	2	2	2
E) COUPONS	3	3	3	2	2	2
F) POINT OF SALE	3	3	3	3	3	3
G) BILLBOARDS	3	3	3	3	3	2 2 2 2 3 3 2
H) CINEMA	3	3	- 3	2	2	
I) SAMPLING	3	<b>.</b>	3	3	3	3

*SOURCE: Nielsen Retail Index

<u>AUSTRALIA</u>		•				
	1987	1988	1989	1990	1991	1992
HEALTH WARNIG & T&N LISTINGS						
ANSWER EITHER: YES OR NO						
A) PACKS						
B) CARTONS	YES	YES	YES	YES	YES	YES
C) ADVERTISING	YES	YES	YES	YES	YES	YES
	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS		<u>.</u>				
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:						
A) PACKS						
B) CARTONS	YES	YES	YES	YES	YES	YES
C) ADVERTISING	YES	YES	YES	YES	YES	YES
•	NO	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS						
CIGARS (MILLIONS)						
PIPE TOBACCO (THOUSAND KILOS)	68.8	62.2	<i>57.3</i>	<i>57.2</i>	<i>55.8</i>	<i>52.8</i>
ROLL YOUR OWN (THOUSAND KILOS)	205.0					
	1200.0					

NAME OF MARKET: <u>CHINA</u>						-
	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	1,337.3	1,372.5	1,583.7	1,698.0	1,519.0	1,610.0
OF WHICH LOCAL MANUFACTURE:	1,320.0	1,353.4	1,575.1	1,690.3	1,509.0	
IMPORTED FROM 1) HONG KONG	10.4	10.5	4.1	4.1	4.8	6.0
2) U.K. VIA HONG KONG	1.6	1.6	0.9	0.8	1.2	1.9
3) U.S. VIA HONG KONG				2.3	3.6	4.7
4) OTHERS VIA HONG KONG	0.6	1.0	0.6	0.5	0.4	0.4
POPULATION TOTAL (MILLIONS)	1,073.0	1,084.0	1,097.0	1.110.0	1,160.0	1,180.0
PER CAPITA CONSUMPTION	1,246.4	1,266.2	1,443.7	1,529.7	1,309.0	1,377.0
SMOKER INCIDENCE (ESTIMATED)						
% OF TOTAL POPULATION	34.6	34.7	34.7	34.7	34.7	34.7
% OF FEMALE POPULATION	7.0	7.0	7.1	7.1	7.1	7.1
% OF MALE POPULATION	61.1	61.2	61.3	61.4	61.5	61.5
COMPANY SHARES %						
1) CHINA NATIONAL TOB. CORP. (LOCAL MANUFACTURER	2) 98.7	98.6		99.5	99.4	99.2
2) OTHERS	1.3	1.4	0.5	0.5	0.6	0.8
TOTAL	100.0	100.0	100.0	100.0	100.0	100.0
COMPANY SHARES OF IMPORTED & CONTRACT SEGMENT %						
1) NANYANG	20.8	20.2	18.3	41.7	39.5	38.0
2) B.A.T.		33.3	34.7	25.4	27.4	27.3
3) PHILIP MORRIS	19.2	24.1	29.0	20.3	23.9	26.5
4) R.J. REYNOLDS	2.0	1.7	1.9	4.2	3. <i>2</i>	4.4
C) DOMINANG	1 0					

ASIA 5

1.4

1.3

0.0

1.1

5) ROTHMANS

6) H.K.T.C.

7) GALLAHER

OTHERS

1.2

0.7

1.6

19.2

1.2

0.4

1.8

17.5

0.4

13.9

0.1

1.8

1.7

4.8

0.0

1.9

1.1

3.3

0.0

1.6

(CHINA)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARES	<b>5</b> 8	•						
	RADEMARK VNERSHIP MANUFA	A <i>CTURER</i>						
1) LOCAL BRANDS		T. TOB. CORP.	98.7	98.6	99.5	99.5	99.4	99.2
IMPORTED BRAND FAMI	LY SHARES %							
1) DBLE HAPPINESS	NANYANG	NANYANG	20.8	20.2	18.3	41.7	34.5	38.0
2) MARLBORO	PHILIP MORRIS	PHILIP MORRIS	16.9	19.7	22.1	19.7	23.3	26.1
3) STATE EXPRESS	B&₩	B&W	7.5	6.9	10.3	10.4	11.9	14.0
4) KENT	B&W	B&₩	7.9	9.2	9.1	7.6	7.2	6.2
5) RUBY QUEEN	B.A.T.	B.A.T.				0.6	3.0	4.1
6) HILTON	B.A.T.	B.A.T.	18.3	<i>15.9</i>	14.1	4.4	3.3	1.7
7) WINSTON	R.J. REYNOLDS	R.J. REYNOLDS	1.5	1.3	1.2	0.8	0.7	1.3
8) VICEROY	B&W	B&₩	0.7	0.7	0.9	0.6	0.6	0.9
9) GOOD COMPANION	H.K.T.C.	H.K.T.C.	19.2	17.5	13.9	4.8	2.8	0.8
10) AM. CLB.NO. 1	B.A.T.	B.A.T.	0.6	0.5	0.2	1.6	1.1	0.3
11) MONTEREY	PHILIP MORRIS	PHILIP MORRIS	2.1	3.4	6.1	0.1	0.0	0.0
OTHERS			4.5	4.9	3.9	7.7	6.6	6.6
MARKET SEGMENTATION								
FILTER (NON-MENTH	OL)		34.8	<i>37.6</i>	41.5	42.0	50.0	65.8
FILTER MENTHOL			0.1	0.1	0.1	0.1	0.1	0.1
NON-FILTER			65.1	62.3	58.4	57.9	49.9	34.1
PRICE SEGMENTATION	용							
PREMIUM			0.4	0.4	0.2	0.2	0.2	0.2
HIGH			0.7	0.7	0.2	0.1	0.1	0.1
MEDIUM			19.3	19.4	19.7	20.0	21.3	24.0
LOW			<i>52.0</i>	<i>52.1</i>	52.4	52.3	<i>51.1</i>	49.7
ECONOMY			27.6	27.4	27.4	27.4	27.3	26.0
TAR & NICOTINE SEGM	ENTATION %							
HIGH/FULL FLAVOR			100	100	100	100	100	100
TOBACCO TYPE SEGMEN	TATION %							
VIRGINIA			96.3	94.6	93.7	92.8	93.5	90.0

	_					
(CHINA)	1987	1988	1989	1990	1991	1992
LENGTH SEGMENTATION %					•	•
70 MM AND SHORTER	47.5	47.4	47.3	47.1	45 0	42.5
71 MM TO 79 MM	35.9	35.7	35.6	47.1 35.5	45.8 35.4	43.5 35.4
80 MM TO 85 MM	16.4	16.7	16.9	17.2	18.6	20.9
100MM AND ABOVE	0.2	0.2	0.2	0.2	0.2	0.2
PACK COUNT SEGMENTATION %		•				
UP TO 10 CIGTS/PACK	9.0	0.0	0.0	2.5		
20 CIGTS/PACK	9.0 91.0	9.0 91.0	8.8 91.2	8.5	8.0	7.8
20 01010/111010	91.0	91.0	91.2	91.5	92.0	92.2
PACK TYPE SEGMENTATION %						•
SOFT PACK	93.0	93.0	93.0	93.0	92.8	92.5
FLIP TOP BOX	7.0	7.0	7.0	7.0	7.2	7.5
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION	3	3	3	3	3	3
B) RADIO	. 3	3	. 3	3	3	3
C) NEWSPAPERS	3	3	3	3	3	3
D) MAGAZINES	3	3	3	3	3	3
F) POINT OF SALE	3	3	3	3	3	3
G) BILLBOARDS	3	3	3	3	3	3
H) CINEMA	3	3	3	3	3	3
I) SAMPLING	2	2	2	2	2	2
HEALTH WARNING & T&N LISTINGS . ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	NO	NO	NO	NO	NO	YES
B) CARTONS	NO	NO	NO	NO	NO	YES
C) ADVERTISING	NO	NO	NO	NO	*	*
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO NO	NO	NO NO	NO NO	NO NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

^{*}Depends on types of media & location

ASIA 7

•						
(CHINA)	1987	1988	1989	1990	1991	1992
TAR BAND PRINTED ON:						
A) PACKS	ŅО	NO	NO	NO	NO	YES
B) CARTONS	NO	NO	NO	NO	NO	YES
C) ADVERTISING	NO	NO	NO	NO	NO	*
RETAIL PRICE (US\$/PACK)						
TOTAL MARKET	0.75	0.94	0.78**	0.78	0.80	0.74
LOCAL BRANDS	0.66	0.81	0.64**	0.64	0.66	0.61
IMPORTED BRANDS	0.84	1.07	0.92**	0.92	0.93	0.86
LEADING LOCAL BRANDS	0.91	1.12	0.88**	0.88	0.90	0.84
LEADING IMPORTED BRANDS	1.10	1.30	1.15**	1.15	1.17	1.09

^{*}Depends on types of media & location. **Price drop due to RMB devaluation.

NAME OF MARKET: FIJI	1987	1988	1989	1990	1991	1992
. TOTAL CIGARETTE CONSUMPTION (BILLIONS)	.500	.560	.500	.530	.500	.500
COMPANY SHARES %						
1) B.A.T. 2) CARRERAS ROTHMANS 3) PHILIP MORRIS	55.0	56.0	54.0	52.2	53.0	53.0
	44.8	43.8	45.3	47.0	46.2	46.2
	0.2	0.2	0.7	0.8	0.8	0.8
BRAND FAMILY SHARES %  TRADEMARK  BRAND NAME OWNERSHIP MANUFACTURER	1					
1)B&H K.S. B.A.T. B.A.T. 2)ROTHMANS PALL MALL ROTHMANS ROTHMANS 3)ROTHMANS K.S. ROTHMANS ROTHMANS 4)OTHERS	46.0	44.0	41.0	40.0	39.5	39.0
	30.0	32.0	28.0	30.0	30.0	30.0
	11.0	10.0	10.0	10.0	10.0	10.0
	13.0	14.0	21.0	20.0	20.5	21.0
MARKET SEGMENTATION % FILTER MENTHOL NON-FILTER	99.0	99.0	99.0	99.0	99.0	99.0
	1.0	1.0	1.0	1.0	1.0	1.0
PRICE SEGMENTATION % POPULAR PREMIUM	60.0	65.0	70.0	70.0	70.0	70.0
	40.0	35.0	30.0	30.0	30.0	30.0
PACK COUNT SEGMENTATION % 20 CIGTS/PACK 10 CIGTS/PACK	75.0	70.0	70.0	70.0	70.0	70.0
	25.0	30.0	30.0	30.0	30.0	30.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED	·		₩.			
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) CINEMA	2	2	2	2	2	2
	2	2	2	2	2	2
	1	1	1	1	1	1
	1	1	1	1	1	1
	2	2	2	2	2	2

NAME OF MARKET: GUAM

·	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	585.0	689.0	711.0	744.0	780.0	785.0
POPULATION TOTAL (MILLIONS)	0.270	0.280	0.285	0.317	0.325	0.352
BRAND FAMILY SHARES %						
1)BENSON & HEDGES 2)MARLBORO 3)VIRGINIA SLIMS	31.2 15.0 8.6	33.5 16.7 8.7	33.4 17.4 8.5	32.7 19.5 8.8	33.1 21.3 8.9	32.5 23.6 9.2
4)LARK OTHERS	1.7 43.5	2.0 39.1	1.9 38.8	2.0 37.0	1.9 35.0	1.7 33.0
MARKET SEGMENTATION % FILTER (NON-MENTHOL) FILTER MENTHOL	35.0 65.0	35.0 65.0	35.0 65.0	35.0 65.0	35.0 65.0	36.0 64.0

NAME OF MARKET: HONG KONG DOMESTIC

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	7.22	6.87	7.15	6.99	5.10	4.98
OF WHICH LOCAL MANUFACTURE: (BILLIONS)	3.35	3.01	2.94	3.10	2.09	1.94
IMPORTED FROM 1) UNITED STATES	3.70	3.65	4.01	3.67	2.84	2.87
2) UNITED KINGDOM	0.13	0.14	0.14	0.15	0.12	0.11
3) PEOPLES REPUBLIC OF CHINA		0.02	0.03	0.03	0.02	0.02
4) OTHERS	0.04	0.05	0.03	0.04	0.03	0.04
POPULATION TOTAL (MILLIONS)	5.61	5.70	5.75	5.80	5.90	5.90
PER CAPITA CONSUMPTION	1,287	1,205	1,243	1,205	864	844
SMOKER INCIDENCE						
% OF TOTAL POPULATION	16.0	16.8	19.7	18.5	16.5	17.8
% OF FEMALE POPULATION	3.0	2.9	4.7	3.8	4.3	4.3
% OF MALE POPULATION	29.0	30.0	32.4	32.8	28.3	30.9
COMPANY SHARES %						
1) PHILIP MORRIS (PM)	36.0	36.8	37.6	39.0	43.0	45.6
2) B.A.T. (INCL. B&W)	<i>35.5</i>	35.4	34.5	33.1	30.4	27.5
3) R.J. REYNOLDS (RJR)	13.5	14.4	15.7	16.4	17.1	18.5
4) HONG KONG TOBACCO CO. (HKTC)	8.1	6.8	6.1	5.4	4.4	3.2
5) NANYANG BROTHERS (NB)	4.8	4.2	3.9	3,7	2.6	2.6
OTHERS	2.1	2.4	2.2	2.4	2.5	2.6

(HONG KONG DOMESTIC)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARES	<b>%</b>				•			•
BRAND NAME	TRADEMARK OWNERSHIP	MANUFACTURER						
1) MARLBORO	PHILIP MORRIS	PHILIP MORRIS	35.0	35.6	36.8	38.2	42.3	44.9
2) KENT	B&W	B&W	9.8	11.7	11.8	11.5	10.3	9.9
3) SALEM	R.J. REYNOLDS	R.J. REYNOLDS	2.1	3.4	5.3	6.7	7.8	9.5
4) HILTON	B.A.T.	B.A.T.	6.9	6.7	6.9	7.3	7.8	7.1
5) WINSTON	R.J. REYNOLDS	R.J. REYNOLDS	9.1	8.4	7.7	6.6	6.5	6.3
6) VICEROY	B&W	B&W	9.7	8.5	8.0	7.4	6.9	6.0
7) GOOD COMPANION	H.K.T.C.	H.K.T.C.	6.8	5.9	5.3	4.7	3.9	2.8
8) CAPSTAN	B.A.T.	B.A.T.	3.8	3.5	3.1	2.8	2.3	2.0
9) DOUBLE HAPPINESS		NB	4.5	3.7	3.3	3.2	2.1	2.0
10) MARVELS	B.A.T.	B.A.T.	1.8	1.7	1.5	1.5	.1.0	0.9
11) STATE EXP.555	B.A.T.	B.A.T.	1.7	1.7	1.8	1.4	0.8	0.7
OTHERS		<del></del>	8.8	9.2	8.5	8.7	8.3	7.9
MARKET SEGMENTATION								
FILTER (NON-MENTHO	L)		93.5	91.7	90.3	88.9	87.9	86.0
FILTER MENTHOL			3.7	5.8	7.8	9.4	10.7	12.9
NON-FILTER			2.8	2.5	1.9	1.7	1.4	1.1
PRICE SEGMENTATION %								
PREMIUM			51.1	56.1	59.3	63.9	67.3	71.0
HIGH			20.9	19.2	17.9	14.3	13.8	12.6
MEDIUM			3.1	1.4	1.4	1.0	0.6	0.5
LOW			24.9	23.2	21.4	20.9	18.3	15.9
TAR & NICOTINE SEGME	NTATION %							
LTN			8.0	3.2	11.5	14.8	17.5	20.6
HIGH/FULL FLAVOR			82.2	<i>79.2</i>	75.9	72.9	71.6	68.8
MILD			9.8	17.6	12.6	12.3	10.9	10.6
TOBACCO TYPE SEGMENT	ATION %							_
BLOND: AMERICAN			87.2	87.9	88.8	89.6	91.6	92.3
VIRGINIA			12.8	12.1	11.2	10.4	8.4	7.7

						_
(HONG KONG DOMESTIC)	1987	1988	1989	1990	1991	1992
LENGTH SEGMENTATION %						
71 MM TO 79 MM	2.7	2.5	1.9	1.7	1.4	1.1
80 MM to 85 MM	88.0	88.3	89.6	90.1	89.8	90.6
86 MM TO 94 MM	0.3	0.3	0.2	0.2	0.3	0.4
100MM	8.6	8.5	7.9	7.6	8.2	7.5
OVER 100 MM	0.4	0.4	0.4	0.4	0.4	0.4
PACK COUNT SEGMENTATION %						
UP TO 10 CIGTS/PACK	0.4	0.3	0.2	0.2	1.2	1.5
20 CIGTS/PACK	99.5	99.6	99.8	99.8	98.8	98.5
25 CIGTS/PACK	0.1	0.1				
PACK TYPE SEGMENTATION %						
SOFT PACK	92.1	<i>87.9</i>	80.8	74.0	65.1	55.8
FLIP TOP BOX	7.1	11.4	18.7	25.5	34.4	43.7
SLIDE AND SHELL	0.4	0.4	0.2	0.3	0.3	0.3
PRINCESS PACK	0.4	0.3	0.2	0.2	0.2	0.2
CIGARETTE ADVERTISING MEDIA AVAILABILITY			·			
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED			•			
A) TELEVISION*	1	1	1	2	2	2
B) RADIO	1	1	1	· 2	2	2
C) NEWSPAPERS	1	1	1	1	1	. 1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	1	1	1	1	1	1
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	1	1	. 1	1	1
H) CINEMA	1	1	1	. 1	1	2
I) SAMPLING	<b>1</b> ·	1	1	· 1	1	. 1

^{*}No cigarette advertising between 4:30pm - 6:30pm.

(HONG KONG DOMESTIC)	1987	1988	1989	1990	1991	1992
(none kond bombbile)	1707	1900	1909	1000	1001	1002
HEALTH WARNING & T&N LISTINGS						
ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	YES	YES	YES	YES	YES	YES
C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BAND PRINTED ON:						
A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	YES	YES	YES	YES	YES	YES
C) ADVERTISING	YES	YES	YES	YES	YES	YES
CONSUMPTION OF OTHER TOBACCO PRODUCTS		•				
CIGARS (THOUSAND KILOS)	19.6	N.A.	N.A.	N.A.	N.A.	N.A.
ROLL YOUR OWN (THOUSAND KILOS)	93.1	N.A.	N.A.	N.A.	N.A.	N.A.

NAME OF MARKET: INDIA

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	75,756	81,048	84,300	84,400	83,630	78,400
LOCAL MANUFACTURE:	75,756	81,048	84,300	84,400	83,630	78,400
IMPORTED:	NIL	NIL	· NIL	NIL	NIL	NIL
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	775 98	797 102	815 103	827 102	844 99	860 91
SMOKER INCIDENCE						
% OF TOTAL POPULATION % OF MALE POPULATION	2.5 4.8	2.5 4.9	2.6 5.0	2.5 5.0	2.5 5.0	2.5 5.0
COMPANY SHARES %  1) INDIA TOBACCO CO. 2) GODFREY PHILLIPS 3) VAZIR SULTAN TOBACCO CO. 4) GOLDEN TOBACCO CO. 5) NATIONAL TOBACCO 6) OTHERS	51.9 12.7 16.1 16.0 2.7 0.6	52.6 15.3 14.5 14.2 3.0 0.4	50.7 16.2 16.6 13.7 2.6 0.1	52.2 17.4 17.3 11.2 1.7 0.2	53.6 18.5 17.3 9.9 0.5 0.2	55.6 17.5 17.4 9.2 0.1 0.2

(INDIA)			1987	1988	1989	1990	1991	1992
BRAND SHARES %	•				•			
	TRADEMARK							
BRAND NAME	OWNERSHIP	MANUFACTURER				•		
1)SCISSORS PL.	I.T.C.	I.T.C.	17.8	18.3	18.3	16.7	15.7	15.1
2)WILLS FILTER	I.T.C.	I.T.C.	6.3	10.1	11.7	11.4	10.8	11.9
3)BRISTOL FILTER	I.T.C.	I.T.C.	3.1	2.9	2.8	4.6	8.0	9.2
4) CHARMINAR PL.	V.S.T.	V.S.T.	8.8	8.5	9.6	9.2	8.6	7.5
5)CHARMS MINI KG	V.S.T.	V.S.T.	4.8	3.6	4.1	5.1	5.4	6.3
6)PANAMA PL	G.T.C.	G.T.C.	8.0	9.0	9.0	6.8	6.6	<i>5.7</i>
7)FOUR SQ. PREMIER		G.P.I	1.3	2.9	3.4	4.2	5.5	5.1
8)GOLD FLK PL.	I.T.C.	I.T.C.	1.8	2.5	1.3	2.5	4.1	3.5
9)GOLD FLAKE FT	I.T.C.	I.T.C.	6.8	5.8	3.5	3.0	2.9	3.4
10)GOLD FLAKE KING	I.T.C.	I.T.C.	1.1	2.3	2.5	2.9	3.0	3.2
11)CAV GOLD LEAF	G.P.I.	G.P.I.	3.2	3.9	4.2	3.8	3.3	2.7
12)BERKELEY FT	I.T.C.	I.T.C.	3.9	2.7	2.0	2.5	2.2	1.8
13)CAPSTAN PL.	I.T.C.	I.T.C.	1.6	2.1	2.2	1.8	1.1	1.1
14)FLAIR FT.	G.T.C.	G.C.T.	2.3	2.4	1.4	0.8	0.8	1.1
<i>15)FOUR SQUARE KS</i>	G.P.I.	G.P.I.	1.4	1.8	1.9	1.5	1.3	1.0
16) REGENT SPL. FT.	N.T.C.	N.T.C.	1.5	2.5	2.2	1.3	0.4	0.1
OTHERS			26.3	18.7	19.9	21.9	20.3	21.3
MARKET SEGMENTATION								
FILTER (NON-MENTH	OL)		50.5	49.3	47.8	51.2	<i>55</i> .4	60.4
FILTER MENTHOL				0.1	0.2	0.2	0.2	0.2
NON-FILTER			49.5	50.6	52.0	48.6	44.4	39.4
PRICE SEGMENTATION								
PREMIUM(ABOVE RS			6.7	6.7	6.7	6.3	5.6	5.0
MEDIUM HIGH (RS 9		00)	13.2	10.1	11.8	11.4	10.8	11.9
MEDIUM (RS 5.25 -	RS 7.00)		28.8	17.8	15.0	19.4	27.2	27.9
LOW (BELOW RS 3.7	5)		51.3	65.4	66.5	62.9	56.4	55.2
TAR & NICOTINE SEGM	ENTATION %							
HIGH/FULL FLAVOR			100	100	100	100	. 100	100

^{*}The revised segmentation is based on 1992 avg. prices.

(INDIA)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %						
BLEND: VIRGINIA (LOCAL TYPE)	100	100	100	100	100	100
LENGTH SEGMENTATION %						
70 MM AND SHORTER	77.7	77.4	78.2	79.3	80.8	79.6
71 MM TO 79 MM	13.2	16.0	15.2	14.4	13.6	15.4
80 MM to 85 MM	9.1	6.6	6.6	6.3	5.6	5.0
86 MM TO 94 MM	<0.1	-	-	-	-	-
100MM	<0.1	-	-	-	-	-
PACK COUNT SEGMENTATION %						
UP TO 10 CIGTS/PACK	89.7	88.8	89.9	90.0	92.0	93.5
20 CIGTS/PACK	10.3	11.2	10.1	10.0	8.0	6.5
PACK TYPE SEGMENTATION %						
SOFT PACK	9.5	10.5	8.8	8.5	7.1	<i>5.2</i>
FLIP TOP BOX	0.8	0.7	1.3	1.5	1.4	2.0
SLIDE AND SHELL	89.7	88.8	89.9	90.0	91.5	93.8

(INDIA)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES	•					
2) BANNED						
3) RESTRICTED						
A) TELEVISION	2	2	2	2	2	2
B) RADIO	2	2	2	2	2	2
C) NEWSPAPERS	1	1	1	1	. 1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	1	1	1	1	1	1
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	<b>1</b> ·	1	1	1	1
H) CINEMA	1	1	1	1	· 1	. 1
I) SAMPLING	1	1	1	1	1	1
HEALTH WARNING & T&N LISTINGS						
ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	YES	YES	YES	YES	YES	YES
C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO ·	NO	NO	NO
TAR BAND PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS						
CIGARS (MILLIONS)	N.A.	10,000	10,600	N.A.	N.A.	N.A.
CHEWING TOBACCO (THOUSAND KILOS)	60,000	75,000	78,000	N.A.	N.A.	N.A.
SNUFF (THOUSAND KILOS)	4,500	6,600	7,000	N.A.	N.A.	N.A.
BIDI (BILLIONS)	760	810	850	890	935	1,000
OTHERS (THOUSAND KILOS)	N.A.	57,500	60,850	N.A.	N.A.	N.A.
•						

NAME OF MARKET: <u>INDONESIA TOTAL</u>						
	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	120,200	134,800 ·	147,171	155,626	150,774	152,700
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	169.00 711	175.59 768	179.14 832	182.80 841	184.70 816	155.80 819
COMPANY SHARES %						
1) GUDANG GARAM (KRETEK) 2) OTHER KRETEK MANUFACTURERS 3) DJARUM (KRETEK) 4) BENTOEL (KRETEK) 5) B.A.T. (WHITE CIGTS) 6) S.T.T.C. (WHITE CIGTS) 7) OTHER WHITE CIGT. MANUFACTURERS 8) ROTHMANS (WHITE CIGTS)	30.7 21.9 22.1 9.6 4.7 4.1 6.1 0.8	29.3 25.8 24.3 7.3 4.2 3.8 4.4 0.9	27.1 23.9 27.1 11.0 3.0 4.0 3.1 0.8	35.2 18.0 13.0 10.4 2.4 3.0 3.1 1.2	38.9 21.0 19.0 8.2 3.9 2.9 4.2 1.9	39.0 28.4 14.3 6.3 3.9 3.1 2.4 1.3
9) PHILIP MORRIS (WHITE CIGTS) BRAND FAMILY SHARES %	0.2	0.3	0.4	0.7	1.2	1.3
BRAND NAME  1) GUDANG GARAM (RED FILTER)  2) GUDANG GARAM SURYA F 16  3) BENTOEL INTL BLUE F12  4) DJARUM SUPER F 12  5) DJARUM COKLAT  6) CRYSTAL 12	9.8 2.0 4.2 12.1	5.9 5.8 3.6 14.7 0.2	6.1 5.5 5.3 15.7 1.0	12.2 7.5 4.0 12.2 1.1	15.7 8.0 4.9 8.9 2.6	17.8 10.6 6.5 5.1 4.8 4.5
7) GUDANG GARAM SURYA F 12 8) GUDANG GARAM KS RED NF 12 9) CRYSTAL 16 10) DJARUM F SUPER 16 11) DJARUM SOE 12) COMMODORE LS 13) DJARUM 76 12 14) ARDATH SP KS FT 15) MARLBORO RED BOX 16) UNION FL	4.0 2.1 - 4.4 4.7 2.6 - 0.0 0.2 1.1	3.6 2.3 - 4.3 1.9 1.3 0.2 0.3 0.3	4.2 2.4 - 4.4 1.2 1.3 0.7 0.7 0.5 0.7	4.7 2.7 4.3 0.7 1.3 0.5 0.8 0.7 0.8	4.6 0.9 - 3.6 0.3 1.4 1.1 1.5 1.1	4.1 3.7 3.7 2.4 2.4 1.7 1.2 1.0 0.8
17) KANSAS PLAIN 18) GUDANG GARAM RED NF 10	0.7 5.0	0.6 4.6	0.5 4.2	0.4 4.6	0.5 1.5	0.5

NAME OF MARKET: <u>INDONESIA</u>						•
WHITE CIGARETTE MARKET						
	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	19,000	17,900	16,000	16,551	19,554	18,348
COMPANY SHARES (SHARE OF MARKET %)						
1) B.A.T.	4.7	4.2	3.0	2.48	3.9	3.9
2) S.T.T.C	4.1	3.8	4.0	3.5	2.8	3.1
3) ROTHMANS	0.8	0.9	0.8	1.2	1.9	1.3
OTHERS	6.1	4.4	3.1	3.1	4.3	3.6
BRAND FAMILY SHARES %						•
BRAND NAME					•	
1)COMMODORE LS	2.6	1.3	1.3	1.3	1.4	1.7
2)ARDATH SP KS	0.8	1.0	0.7	0.9	1.4	1.2
3)KANSAS	0.7	0.6	0.5	0.9	1.5	1.0
4)HERO	1.0	0.6	0.6	0.4	0.6	0.7
5)PANAMA FL	0.6	0.5	0.4	0.4	0.3	0.3
6)UNION FL	1.1	0.7	0.6	0.6	0.4	0.0
OTHERS	8.8	8.6	6.7	6.8	7.3	6.3
COMPANY SHARES (SHARE OF SEGMENT %)			•			
1) S.T.T.C.	26.1	28.6	37.0	<i>32.7</i>	22.3	26.0
2) B.A.T.	29.9	31.6	27.3	27.3	30.4	32.7
3) ROTHMANS	5.1	6.8	7.2	11.5	14.7	11.0
4) PHILIP MORRIS	1.5	2.1	3.8	6.7	9.5	10.0
OTHERS .	37.4	31.0	24.8	21.8	23.1	20.3
BRAND FAMILY SHARES (SHARE OF SEGMENT %)						
BRAND NAME						
1)COMMODORE LS	16.6	9.8	11.9	11.9	10.6	14.6
2)UNION FL	7.0	5.3	5.7	5.5	*11.3	13.2
3)ARDATH SP KS	5.1	7.5	6.6	8.4	*11.0	10.0
4)MARLBORO	1.5	2.1	3.8	6.7	9.5	8.5
5)HERO	6.4	4.5	<i>5.2</i>	3.7	5.9	5. <i>9</i>
6)PANAMA FL	3.8	3.8	3.9	3.7	2.1	2.5
7)KANSAS	4.5	4.5	4.6	3.6	*11.9	0.5
OTHERS	<i>55.2</i>	62.6	58.4	51.3	38.5	36.7
*Brand Family					<del>-</del>	,

		•			•			
	(INDONESIA - WHITE CIGARETTE MARKET)	1987	1988	1989	1990	1991	1992 .	
	. TOBACCO TYPE SEGMENTATION %							
	BLOND: AMERICAN	1:0	1.0	1.0	1.3	1.7	3.6	
	VIRGINIA	99.0	99.0	99.0	98.7	98.3	96.5	
	MODIFIED VIRGINIA	N/A	N/A	N/A	N/A	N/A	N/A	
	LENGTH SEGMENTATION %			-				
	70 MM AND SHORTER	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
	71 MM TO 79 MM	N.A.	N.A.	N.A.	N.A.	29.2	13.9	
	80 MM to 85 MM	N.A.	N.A.	N.A.	N.A.	49.8	81.1	
	100 MM	N.A.	N.A.	N.A.	<b>N.A.</b>	21.0	5.0	
	CIGARETTE ADVERTISING MEDIA AVAILABILI	TY					•	
	NOTATIONS: 1) YES			•				
	2) BANNED 3) RESTRICTED							
	A) TELEVISION	3	3	3	3	3	3	
•	B) RADIO	1	1	1	1	1	1	
	C) NEWSPAPERS	1	1	1	*1	*1	1	
	D) MAGAZINES	· <b>1</b>	1	1	1	1	1	
	E) COUPONS	. <b>1</b>	1	1	1	1	1	
	F) POINT OF SALE	1	1	1	1	1	1	
	G) BILLBOARDS	1	1	1	1	1	1	
	H) CINEMA	1	1	1	1	1	1	
	I) SAMPLING	1 .	1	1	1	1	1	
	HEALTH WARNING & T&N LISTINGS							
	ANSWER EITHER: YES OR NO	•			1			
	WARNING ON: A) PACKS	NO	NO	NO	YES	YES	YES	
	B) CARTONS	NO ·	NO	NO	NO	NO	NO	
	C) ADVERTISING	NO	NO	NO	NO	NO	NO	
	SPECIFIC T&N NUMBERS ON:							
	A) PACKS	NO	NO	NO	NO	NO	NO	
	B) CARTONS	NO	NO	NO	NO	NO	NO	
	C) ADVERTISING	NO	NO	NO	NO	NO	NO	
		•						

^{*}Except Kompass Indonesia's National Day.

(INDONESIA - WHITE CIGARETTE MARKET)	1987	1988	1989	1990	1991	1992
TAR BANDS PRINTED ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NÓ NO	NO NO NO	NO NO NO	NO NO NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS KRETEK (MILLIONS)	101,200	116,900	131,171	137,209	131,220	131,466

AS9820005S

PHILIP MORRIS INTERNATIONAL FACT BOOK

NAME (	OF	MARKET:	KOREA*
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					•	
	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	82.1	87.3	91.7	95.9	98.9	101.9
OF WHICH LOCAL MANUFACTURE (DOMESTIC)	82.0	86.0	88.0	91.7	93.8	96.4
POPUL AMERICA TOTAL CALLED TOTAL				-		
POPULATION TOTAL (MILLIONS)		42.0				43.7
PER CAPITA CONSUMPTION	1,974	2,079	2,163	2,241	2,289	2,331
SMOKER INCIDENCE						
% OF TOTAL POPULATION	24.0	25.0	23.3	35.0	33.0	33.0
% OF FEMALE POPULATION	6.6	7.0			3.0	3.0
% OF MALE POPULATION	41.3	43.0	43.8	64.0	63.0	61.0
COMPANY SHARES %						
1) KOREAN TOBACCO & GINSENG	99.8	98.5	95.9	95.6	94.9	94.6
2) PHILIP MORRIS	N.A.	N.A.	1.1	1.5	2.0	2.3
3) JAPAN TOBACCO	N.A.	N.A.	0.1	0.4	0.8	1.2
4) R.J. REYNOLDS	N.A.	N.A.	1.3	1.2	1.1	1.1
5) B.A.T.	N.A.	N.A.	0.9	0.7	0.7	0.5
OTHERS	0.2	1.5	0.7	0.6	0.5	0.3
COMPANY SHARES OF IMPORTED SEGMENT %						
1) PHILIP MORRIS	31.2	<i>37.2</i>	27.6	33.3	<i>37.9</i>	43.1
2) JAPAN TOBACCO			2.0	8.7	15.9	22.3
3) R.J. REYNOLDS	27.9	25.4	32.0	27.8	22.2	19.5
4) B.A.T.	31.5	36.5	22.6	13.9	11.4	9.3
OTHERS	9.4	0.9	15.8	16.8	12.6	5.8

^{*}Does not include Duty Free Imports

6.66	6.66	8.66	۲.66	Z. 66	0.001	BTOND: LENEDO WMEKICAN
• • • • • • • • • • • • • • • • • • • •						LOBYCCO LXLE RECWENTATION %
					•	
4.0	6.0	8.0	8.0	2.9	o.ts	HICH/FULL FLAVOR (16+ MG)
6°L	S.OI	Z. ZI	7.67	23.2	0.69	WEDINW (II-I2 WG)
I.I7	6.27	0.07	7.29	9.07	o.ot	(9W 0T-9)) MOT
9.02	Z.ZI	s.11	I.7			NTIKY TOM (BETOM 9 WG)
						LYK & NICOLINE RECWENTATION %
7.8	6.11	Z.01	£.81	7.28	9.29	TOM (BETOM Mego)
I.84	2.0S	9.19	I.07	8.29	ε. <b>7</b> ε	FOR (MEICH MEOD)  BEGNIYE (MEOO)
2.78	3.58	2.52	2.7 1.05	0 69	2 Z Z	MEDINW (MYOO)
6.E		7 . I	7 · I	Z · T		(006M-008M) HÐIH
	9.2					HICH (MI'000 WND WBONE)
4.2	2.5	8.2	7.2	$\varepsilon$ .0	1.0	BEENTIN CTI OUU VND VBOAE)  BEICE SECWEALVIION \$
						DDICE CECMENTATION &
$\mathcal{I} \cdot \mathcal{I}$	0.1	8.0	7.0	8.0	8.1	EITLEK WENLHOT
6.86	0.66	2.66	٤.99	2.66	Z° Z6	EITLEK (NON-WENLHOT)
						WYEKEL SECWENLYION \$
8. <i>2</i> I	5.81	0.22	8.88	6.28		OTHERS
4.0	£.0	0 90	0 CC			8) VANTAGE R.J. REYNOLDS
4.0	0 · T	9.0	7.0	$\varepsilon$ .0		) WARLBORO PHILIP MORRIS
I.I	6.0	9·0	2.0	~ · ·		9) AVBIBOBO BHILLE WORRIS (2) VIRGINIA SCINS SING
$T \cdot T$	2.0	6·0	6·0	2.0		S) Y.S.L. R.J. REYNOLDS
2.1		ε.0 9.0	1.0	<i></i>		t) with seven taben tobacco
	2.0	ε <i>U</i>	<i>i</i> 0			
9.7	5.1 3.61					3) EXLO KOKEVA LOBVCCO & CINZENC
6°51	13.2	1.01	£. 9			7) HALLA KOKEAN TOBACCO & GINSENG
2.65	£. £9	5.29	1.83	9.99		1) 88 (EICHLK-EICHL) KOKEVN LOBVCCO & CINSENC
						BKWND NYWE OMNEKSHIB LKYDEWYKK
						υσ Λησικου
•						BEVND LAWITY SHARES %
766T	T66T	066T	686T	886T	<b>Z86</b> T	(KOKEV)
0001		0001			2005	(VEdOA)

(KOREA)	1987	1988	1989	1990	1991	1992
LENGTH SEGMENTATION %						•
85 MM		99.2	89.4	<i>75.3</i>	59.2	53.1
95 - 120 MM		0.8	10.6	24.7	40.8	46.9
PACK COUNT SEGMENTATION %						
20 CIGTS/PACK	100	100	100	100	100	100
PACK TYPE SEGMENTATION %						
SOFT PACK	97.9	99.7	97.4	95.6	94.6	93.8
FLIP TOP BOX	2.1	0.3	2.6	4.4	5.4	6.2
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION				2	2	2
B) RADIO	***			2	2	2
C) NEWSPAPERS		. <b></b>			*3	*3
D) MAGAZINES				3	3	**3
E) COUPONS				3	*2	2
F) POINT OF SALE	~ -			1	*1	***3
G) BILLBOARDS				2	*2	2
H) CINEMA		· -		2	*2	2
I) SAMPLING				3	*3	***3

^{*}Event sponsorship only advertisements allowed. **120 Magazine insertions per brand family per year. ***At point of purchase only.

(KOREA)		1987	1988	1989	1990	1991	1992
HEALTH WARNING ANSWER EITHE	G & T&N LISTINGS ER: YES OR NO						•
WARNING ON:	A) PACKS B) CARTONS	YES NO	YES NO	YES NO	YES NO	YES NO	YES NO
SPECIFIC T&N	I NUMBERS ON:				•		
	A) PACKS	NO	NO	NO	NO	NO	NO
	B) CARTONS	NO	NO	NO	NO	NO	NO
	C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BAND PRINT	TED ON:						
	A) PACKS	NO	NO	NO ·	NO	NO	NO
	B) CARTONS	NO	NO	NO	NO	NO	NO
	C) ADVERTISING	NO	NO ·	NO	NO	NO	NO
CONSUMPTION OF	F OTHER TOBACCO PRODUCTS				•		
CIGAR(MILLIO		0.4	N.A.	N.A.	N.A.	N.A.	N.A.

MALLE OF HANKET. HALAIST	NAME	OF	MARKET:	MALAYSIA
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	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE:	16.63 100%	17.48 100%	17.81 100%	18.54 100%	17.78 100%	17.25 100%
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	16.5 1,007.9	16.9 1,034.3	17.4 1,023.6	17.9 1,035.7	18.2 976.9	18.6 927.4
SMOKER INCIDENCE						
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	15.7 1.0 27.4	14.2 1.8 27.8	14.2 0.7 27.8	15.8 0.6 31.5	N.A. N.A. N.A.	N.A. N.A. N.A.
COMPANY SHARES %						
1)ROTHMANS 2)MALAYSIAN TOBACCO COMPANY (MTC) 3)R.J. REYNOLDS 4)PHILIP MORRIS OTHERS	42.3 43.7 9.6 4.0 0.4	45.2 33.8 17.1 3.4 0.5	49.4 30.2 16.9 3.4 0.1	52.7 28.1 15.7 3.5	54.7 26.7 15.4 3.2	53.6 26.4 14.8 5.1 0.1

					•			
(MALAYSIA)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARES %								•
	TRADEMARK	,						
BRAND NAME	OWNERSHIP MANUF	FACTURER						
1)DUNHILL	ROTHMANS R.	.P.M.	23.9	22.0	25.2	29.4	32.9	33.8
2)BENSON & HEDGES	B.A.T. M.	T.C.	22.4	14.8	12.9	12.2	11.4	10.9
3)SALEM	R.J. REYNOLDS R.	.J. REYNOLDS	4.2	4.6	5.4	7.3	8.2	9.4
4)P. STUYVESANT	ROTHMANS R.	.P.M.	3.3	3.2	4.0	4.6	5.1	5.7
5)MARLBORO	P. MORRIS P.	. MORRIS	4.0	3.4	3.4	3.5	3.2	5.1
6)VIRGINIA GOLD	ROTHMANS R.	.P.M.	5.9	6.0	4.3	4.3	3.8	3.3
7)LUCKY STRIKE	•	T.C.	2.1	1.8	3.4	3.5	3.2	2.8
8)KENT		.T.C.	2.3	2.7	2.2	2.3	2.6	2.7
9)GOLD FLAKE		T.C.	4.0	5.6	4.0	3.5	2.8	2.2
10)STATE EXPRESS 555		T.C.	1.7	1.1	1.2	1.4	1.8	2.1
11)WHITE HORSE (YELLOW		.P.M.	5.6	4.4	3.3	2.3	1.5	1.1
12)PLAYERS GOLD LEAF		T.C.	6.9	3.8	2.1	1.7	1.4	1.1
13) ROTHMANS		.P.M.	1.9	1.2	1.1	1.0	1.0	1.0
14)WINSTON		.J. REYNOLDS	1.3	0.9	0.6	0.5	0.5	0.5
15)DORAL		.J. REYNOLDS	1.6	1.5	0.4	0.2	0.1	
16)EMBASSY 88		T.C.	1.7	0.4				
OTHERS			7.2	22.6	26.5	22.3	20.5	18.3
MARKET SEGMENTATION %								
FILTER (NON-MENTHOL	,)		89.8	87.0	85.6	84.7	84.5	83.4
FILTER MENTHOL			7.3	10.5	11.9	12.8	13.0	14.2
NON-FILTER			2.9	2.5	2.5	2.5	2.5	2.4
PRICE SEGMENTATION %								
PREMIUM (M\$2.50 & A	BOVE)		<i>15.2</i>	14.5	14.5	16.7	17.0	*16.6
HIGH (M\$2.30-M\$2	2.40)		52.1	41.7	43.4	46.1	50.0	<i>*58.5</i>
MEDIUM (M\$1.60-M\$2	2.20)		4.0	1.2	3.1	3.5	3.7	
LOW (UNDER M\$1.	50)		28.7	42.6	39.0	32.7	30.0	*24.9
TOBACCO TYPE SEGMENTA	ATION %							
BLOND: AMERICAN			16.4	23.3	25.6	<i>35.7</i>	40.0	40.1
VIRGINIA			83.6	76.7	74.4	64.3	60.0	59.9

*New Pricing for 1992

(M\$2.80+)

(M\$2.30 - M\$2.70) (M\$2.20 - BELOW)

(MALAYSIA)	1987	1988	1989	1990	1991	1992
LENGTH SEGMENTATION %						-
66 MM TO 72 MM	2.5	2.2	2.2	2.2	2.1	2.0
74 MM TO 80 MM					-,	
82 MM to 88 MM		88.1	85.4	86.8	<i>88.5</i>	89.5
90 MM AND OVER	5.8	9.7	12.4	11.0	9.4	8.5
PACK COUNT SEGMENTATION %						
UP TO 10 CIGTS/PACK	6.2	5.1	5.1	4.5	2.6	3.9
11 TO 15 CIGTS/PACK	11.6	8.5	8.2	8.9	9.0	8.7
20 CIGTS/PACK	82.2	86.4	86.1	86.0	86.4	83.9
50 CIGTS/PACK			0.6	0.6	2.0	3.5
PACK TYPE SEGMENTATION %						
SOFT PACK	21.6	28.3	29.4	28.6	29.2	28.6
FLIP TOP BOX	78.2	71.6	<i>70.5</i>	71.4	70.8	71.3
SLIDE AND SHELL	0.2	0.1	0.1			0.1
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES					v	
2) BANNED						
3) RESTRICTED	0	0				_
A) TELEVISION B) RADIO	2 2	2 2	2 2	2	2	2
C) NEWSPAPERS	3	3	. 3	2 3	2 3	2 2 3 3
D) MAGAZINES	3	3	3 3	3	3	3
E) COUPONS	-	-	_	- -	-	-
F) POINT OF SALE	1	1	1	1	1	- 1
G) BILLBOARDS	3	3	3	3	3	1 3 3
H) CINEMA	3	3	3	3	3	.3
I) SAMPLING	1 ·	1	1	1	1	1

		_					_
(MALAYSIA)		1987	1988	1989	1990 ·	1991	1992
HEALTH WARNING & C ANSWER EITHER:	T&N LISTINGS YES OR NO						
B)	PACKS CARTONS ADVERTISING	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES
B)	MBERS ON: PACKS CARTONS ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO
B)	ON: PACKS CARTONS ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO

NAME OF MARKET: PAKISTAN

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS) OF WHICH LOCAL MANUFACTURE: 100%	37,061	33,606	31,503	31,794	30,246	30,643
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	102.24 362	105.30 319	108.56 291	111.81 284	115.16 263	118.60 258
COMPANY SHARES %						
1) PAKISTAN TOBACCO CO. (B.A.T.) 2) LAKSON TOBACCO CO. (ROTHMANS)* 3) PREMIER TOBACCO INDUSTRIES, LTD. (P.M.I.) 4) SOUVENIR TOBACCO CO. 5) KHYBER TOBACCO CO. OTHERS	48.5 25.1 16.2 5.7 3.3 1.2	53.5 25.5 13.3 2.2 3.9 1.6	56.3 25.0 13.7 2.6 0.2 2.2	56.2 24.3 13.6 2.6 0.1 3.2	57.3 22.0 13.2 2.3 0.2 4.8	51.9 20.7 16.3 2.5 0.7 7.9

^{*} Lakson Tobacco includes Mogul shares.

•			_					
(PAKISTAN)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARES	5 %					-		
	TRADEMARK							
BRAND NAME	OWNERSHIP	MANUFACTURER						
1) EMBASSY FT.	B.A.T.	P.T.C.	23.6	<i>28.9</i>	29.4	26.5	24.7	21.7
2) GOLD FLAKE	B.A.T.	P.T.C.	5.3	7.0	9.1	10.6	13.2	13.8
3) R&W KSF HL	G.P.I.	P.T.I.	2.5	2.6	3.4	4.1	5.9	7.9
4) MORVEN GOLD	L.T.C.	L.T.C.	4.6	4.4	<i>5.5</i>	6.5	6.8	7.6
5) GOLD LEAF HL	B.A.T.	P.T.C.	5.4	6.2	7.2	6.7	7.1	7.3
6) ROYALS FILTER	L.T.C.	L.T.C.	7.0	7.9	5.4	6.6	6.0	5.5
7) WILLS KINGS	B.A.T.	P.T.C.	2.2	2.3	2.7	3.3	4.3	4.5
8) MARK - 7 FT	L.T.C.	L.T.C.	1.4	4.7	<i>5.2</i>	4.1	3.3	2.8
9) WILLS FT SS20s	B.A.T.	P.T.C.	<i>3.9</i>	3.1	2.9	2.8	2.6	2.6
10) CAPSTAN NC	B.A.T.	P.T.C.	2.9	2.6	2.7	2.6	2.4	2.4
11) K-2 KSF	P.T.I.	P.T.I.	2.9	2.0	2.0	2.1	1.9	1.8
12) WINNER FT	P.T.I.	P.T.I.		0.6	1.8	1.7	1.7	1.8
13) R&W CANDY	G.P.I.	P.T.I.			1.7	1.7	1.5	1.7
14) LORD	L.T.C.	L.T.C.	0.7	0.8	1.5	1.8	1.8	1.7
15) PRINCETON SC	L.T.C.	L.T.C.	2.2	1.8	1.8	1.6	1.5	1.5
16) PLAYERS NO.6	B.A.T.	P.T.C.	1.3	1.2	1.3	1.3	1.4	1.3
17) MELBURN	S.T.C.	S.T.C.	1.8	1.7	1.5	1.4	1.2	1.2
18) ROYALS PLAIN	L.T.C.	L.T.C.	2.8	2.2	1.3	0.9	0.6	0.6
19) K-2 SPECIAL	P.T.I.	P.T.I.	2.7	1.9	1.2	0.9	0.5	0.5
20) K-2 PLAIN	P.T.I.	P.T.I.	3.6	3.2	2.7	2.2	0.9	
OTHERS	•		23.2	14.9	9.7	10.5	10.7	12.1
MARKET SEGMENTATION	V 8							
FILTER (NON-MENT)	HOL)		83.8	88.9	83.0	94.8	97.1	98.1
NON-FILTER			16.2	11.1	7.0	5.2	2.9	1.9
TOBACCO TYPE SEGMEN	NTATION %							
BLEND: VIRGINIA	A		100	100	100	100	100	100

(PAKISTAN)	1987	1988	1989	1990	1991	1992
LENGTH SEGMENTATION %						•
KING SIZE PLUS (83 MM AND MORE)	30.5	30.2	35.5	<i>37.2</i>	44.9	49.1
LONG SIZE (78 - 80 MM)	21.9	24.5	25.1	<i>25.3</i>	23.2	22.8
REGULAR SIZE (68 - 72 MM)	47.6	45.3	39.4	37.5	31.9	28.1
PACK COUNT SEGMENTATION %						
10 CIGTS/PACK	43.6	43.8	59.3	40.0	32.1	34.0
20 CIGTS/PACK	56.4	56.2	40.7	60.0	67.9	66.0
PACK TYPE SEGMENTATION %					•	
SOFT PACK	26.3	26.0	26.0	29.3	29.0	29.0
FLIP TOP BOX	30.1	30.2	33.3	33.4	37.5	41.3
SLIDE AND SHELL	43.6	43.8	40.7	37.3	33.5	29.8
PRINCESS PACK	<0.1	<0.1	<0.1	<0.1	<0.1	
PRICE SEGMENTATION %						
CAT A (PREMIUM)	5.5	6.3	7.3	6.8	7.1	7.4
CAT B (HIGH)	3.0	2.7	3.0	3.0	2.8	2.7
CAT C (MEDIUM HIGH)	17.0	18.6	28.0	32.2	37.1	43.7
CAT D (MEDIUM)	12.8	9.3	6.1	- 6.1	5.4	32.3
CAT E (LOW)	43.9	47.5	43.5	40.0	<i>35.5</i>	13.9
CAT F (ECONOMY)	17.8	15.6	12.1	11.8	12.1	
CIGARETTE ADVERTISING MEDIA AVAILABILITY		•				
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED	•	•		•	•	
A) TELEVISION .	3	3	3	3	3	3
B) RADIO	1	1	1	1	1	1
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	1	1	1	1	1	1
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1	1
H) CINEMA	1	1	1	1	1	1
I) SAMPLING	1	1	1	1	1	1

(PAKISTAN)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:			•			
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BAND PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

NAME OF MARKET:	<u>PHILIPPINES</u>	•	1987	1000	1000	1000		
			1907	1988	1989	1990	1991	1992
TOTAL CIGARETTE	CONSUMPTION (M)	ILLIONS)	62,317	66,096	67,647	67,991	65,669	63,324
POPULATION TOTA PER CAPITA CONS			57.4	58.7	60.1	61.5	62.9	64.3
FER CAPITA CONS	UMPIION		1,086	1,126	1,126	1,106	1,044	1,063
SMOKER INCIDENC	E				<b>v</b> (, ·			
% OF TOTAL PO			13.8	15.2	15.2	16.3	16.7	N/A
% OF FEMALE P			3.7	4.0	4.7	5.1	5.0	N/A
% OF MALE POP	ULATION	•	24.0	26.3	28.0	28.1	28.6	N/A
COMPANY SHARES	8	•	·					
1) FORTUNE TOBA	cco	•	55.0	56.2	57.2	57.9	<i>55.5</i>	57.2
2) LA SUERTE/PM	I		22.4	22.7	21.3	18.3	17.4	19.3
3) R.J. REYNOLD	S		4.2	4.4	5.4	8.0	9.6	11.2
4) STERLING			3.2	2.7	2.9	2.9	5.5	3.7
OTHERS			<i>15.2</i>	14.0	13.2	12.9	12.0	8.6
BRAND FAMILY SH	ARES %							
	TRADEMARK							
BRAND NAME	OWNERSHIP	MANUFACTURER						
1) CHAMPION	FORTUNE	FORTUNE .	16.9	19.4	21.8	19.0	16.6	19.4
2) HOPE	FORTUNE	FORTUNE	12.1	13.1	14.8	17.8	20.2	18.0
3) MARLBORO	PHILIP MORRIS	LA SUERTE	12.2	13.0	12.0	9.9	9.8	10.9
4) WINSTON 5) PM	R.J. REYNOLDS	FORTUNE	3.6		4.6	7.1	8.6	9.7
6) MORE	PHILIP MORRIS FORTUNE	LA SUERTE FORTUNE	10.2	9.7	9.3	8.4		8.3
7) LIBERTY	FORTUNE FORTUNE	FORTUNE	3.2 NIL	2.7	3.5	4.2	4.3	5.8
8) EVERGREEN	FORTUNE	FORTUNE	10.7	0.4 7.7	1.1 5.0	1.9	2.6	3.1
9) STORK	STERLING	STERLING	0.1	7.7 0.5	1.0	4.8 1.1	2.9 3.4	2.5 2.4
10) MARK	FORTUNE	FORTUNE	2.1	2.2	2.4	1.1 $1.9$	2.5	2.4

(PHILIPPINES)	1987	1988	1989	1990	1991	1992
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)	20.8	20.8	21.6	23.8	26.0	29.0
FILTER MENTHOL	66.4	68.0	68.5	67.2	66.6	65.0
NON-FILTER	0.1	0.1				
NATIVE	12.7	11.1	9.9	9.0	7.4	6.0
PRICE SEGMENTATION %	•					
PREMIUM	10.1	9.6	9.2	8.4	7.5	8.4
HIGH	25.6	27.5	29.4	33.0	36.1	35.8
MEDIUM	13.3	12.3	13.4	12.8	14.5	17.4
LOW	51.0	50.5	48.0	45.8	41.9	38.4
TAR & NICOTINE SEGMENTATION %						
HIGH/FULL FLAVOR	99.1	99.3	99.3	99.3	99.3	99.4
LOW TAR 14 MG LIGHTS	0.9	0.7	0.7	0.7	0.7	0.6
TOBACCO TYPE SEGMENTATION %	•					
BLOND: AMERICAN	87.3	88.9	90.1	91.0	92.6	94.0
OTHER	. 12.7	11.1	9.9	9.0	7.4	6.0
LENGTH SEGMENTATION %						•
70 MM AND SHORTER	0.4	0.2	0.2	0.1	NIL	NIL
80 MM TO 85 MM	35.8	38.6	41.7	41.2	42.8	47.7
100 MM TO 120 MM	51.1	50.1	48.2	49.7	49.8	46.3
NATIVE	12.7	11.1	9.9	9.0	7.4	6.0
PACK COUNT SEGMENTATION %						
20 CIGTS/PACK	. 87.3	88.9	90.1	91.0	92.6	94.0
NATIVE 10/20/30's SPLIT N.A.	12.7	11.1	9.9	9.0	7.4	6.0

(PHILIPPINES)	1987	1988	1989	1990	1991	1992
PACK TYPE SEGMENTATION %		-				
SOFT PACK	99.7	99.8	99.8	99.9	99.9	100.0
FLIP TOP BOX	0.3	0.2	0.2	0.1	0.1	
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED						
A) TELEVISION	YES	YES	YES	YES	YES	YES
B) RADIO	YES	YES	YES	YES	YES	YES
C) NEWSPAPERS	YES	YES	YES	YES	YES	YES
D) MAGAZINES	YES	YES	YES	YES	YES	YES
E) COUPONS	YES	YES	YES	YES	YES	YES
F) POINT OF SALE	YES	YES	YES	YES	YES	YES
G) BILLBOARDS	YES	YES	YES	YES	YES	YES
H) CINEMA	YES	YES	YES	YES	YES	YES
I) SAMPLING	YES	YES	YES	YES	YES	YES
HEALTH WARNING & T&N LISTINGS						
ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO NO
					•	
TAR BAND PRINTED ON:	•					
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	· NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

NAME OF MARKET: <u>SINGAPORE</u>							
		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIO	ONS)	3.7	3.7	3.5	3.5	3.6	3.7
PER CAPITA CONSUMPTION		1,407	1,407	1,313	1,311	1,335	1,316
FILTER SHARE %		92.1	92.9	93.7	94.3	95.1	95.4
COMPANY SHARES %							
1) ROTHMANS OF PALL MALL 2) PHILIP MORRIS 3) THONG HUAT (RJR) 4) SINGAPORE TOBACCO CO. (B.A.T.) OTHERS		32.1 23.2 23.0 20.9 0.8	29.4 23.5 23.3 23.1 0.7	28.1 23.0 24.2 24.1 0.6	27.8 24.0 24.7 23.0 0.6	26.3 25.3 24.8 23.1 0.6	25.5 27.5 24.6 21.8 0.6
BRAND FAMILY SHARES %					•	•	
TRADEMARK BRAND NAME OWNERSHIP	MANUFACTURER						
1)MARLBORO P.M.I. 2)SALEM R.J. REYNOLDS	P.M.I. S R.J. REYNOLDS	21.4 14.7	20.9	20.7	21.6	22.9	25.0
3)DUNHILL ROTHMANS	ROTHMANS	19.3	15.7 17.7	16.4 16.7	16.4 16.6	16.9 15.5	17.2 15.2
4) LUCKY STRIKE B.A.T.	S.T.C.	5.2	8.1	9.5	9.4	10.1	9.5
5) CONSULATE ROTHMANS	ROTHMANS	6.4	6.0	6.2	6.3	6.1	5.8
	R.J. REYNOLDS	6.0	5.0	4.4	4.3	4.0	3.7
7)KENT B.A.T.	S.T.C.	2.7	3.0	3.3	3.4	3.5	3.5
8)P. STUYVESANT ROTHMANS 9)STATE EXPRESS 555 B.A.T.	ROTHMANS S.T.C.	4.1	3.7	3.6	3.7	3.6	3.4
10)BENSON & HEDGES B.A.T.	S.T.C.	3.7 3.2	3.4 2.9	3.0 2.8	2.8	2.7	2.5
11) ROTHMANS ROTHMANS	ROTHMANS	2.1	2.9 1.8	2.8 1.4	2.6 1.2	2.5 $1.1$	2.4
OTHERS		11.2	11.8	12.0	11.8	1.1 $11.1$	1.0 10.8

(SINGAPORE)		1987	1988	1989	1990	1991	1992
MARKET SEGMENTATION %					•		
FILTER (NON-MENTHOL)		66.7	66.1	65.9	66.3	66.5	66.3
FILTER MENTHOL		25.4	26.8	27.8	28.0	28.4	29.1
NON-FILTER		7.9	7.1	6.3	5.7	5.1	4.6
PRICE SEGMENTATION %							
PREMIUM		28.7	26.1	22.9	22.3	22.2	22.0
HIGH		23.5	40.6	46.0	46.7	46.8	48.6
MEDIUM		28.5	12.2	7.9	8.7	8.1	7.9
LOW		19.4	21.1	23.2	22.4	22.9	21.5
	Prem (Sing.\$)	same	2.8+	3.10+	3.50+	3.90+	4.20+
	High	same		2.90-3.09		3.70-3.89	
	Med	same		2.70-2.89		3.50-3.69	3.80-3.99
	Low	same	below 2.40	2.69-below	3.09-below	3.49-below	
TOBACCO TYPE SEGMENTATION %							
BLEND: AMERICAN		50.4	57.2	63.4	64.5	66.8	68.2
VIRGINIA		49.6	42.8	36.6	35.5	33.2	31.8
LENGTH SEGMENTATION %							
REGULAR		8.7	7.8	6.1	5.7	5.1	4.6
LONG SIZE		14.8	18.4			28.4	
KING SIZE		73.5	70.4	63.2	63.1	62.5	61.5
100MM+		3.0	3.1	3.7	3.9	3.9	4.0
95's		-	0.3	0.3	0.2	0.1	0.2
PACK COUNT SEGMENTATION %			•				
7's		3.2	4.1	3.7	3.8	0.6	0.6
10's		13.5	14.4		18.7	19.8	21.8
12's		8.4			3.8	4.5	4.3
14's		14.5	10.9		10.5	9.3	9.1
20's	•	60.0	61.5	61.5	62.3	63.2	61.7
OTHERS		0.4	1.9	1.8	1.0	2.6	2.5

(SINGAPORE)	1987	1988	1989	1990	1991	1992
PACK TYPE SEGMENTATION %	•					•
SOFT PACK	46.0	44.3	44.4	44.4	44.3	42.6
FLIP TOP BOX	50.2	52.2	52.5	52.6	52.9	54.8
SLIDE AND SHELL	3.6	3.3	3.0	2.8	2.6	2.5
PRINCESS PACK	0.1	0.1	0.1	0.1	0.1	0.1
OTHER (TIN)	0.1	0.1				
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED	a	0	a	2	2	2
A) TELEVISION B) RADIO	2 2	2 2	. 2 2	2 2	2 2	2 2
C) NEWSPAPERS	2	. <b>2</b>	2	2	2	2
D) MAGAZINES	2	2	2	2	2	2 2 2 2
E) POINT OF SALE	3	3	2 3	2	2	2
F) BILLBOARDS	2	2	2	2	2 2	2
G) CINEMA	2	2	2 2	2	2	2
H) SAMPLING	2	2	2	2	2	2
HEALTH WARNING & T&N LISTINGS		·				
ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO.	NO	NO
TAR BAND PRINTED ON:	NO	NO	YES	YES	YES	YES
A) PACKS B) CARTONS	NO ·	NO NO	NO	NO	NO	NO
C) ADVERTISING	NO NO	NO NO	NO NO	NO NO	NO NO	NO NO
O) ADVERTIBING	110	110	110	110	110	110

NAME OF MARKET: <u>TAIWAN</u>						
	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	33.2	34.3	<i>35.2</i>	34.9	36.1	35.0
OF WHICH LOCAL MANUFACTURE:	26.6	28.8	30.1	30.0	31.0	29.4
IMPORTED FROM US/UK	6.6	5.5	5.1	4.9	5.1	5.6
POPULATION TOTAL (MILLIONS)	19.59	19.45	20.00	20.20	20.50	20.80
PER CAPITA CONSUMPTION (STICKS)	1,695	1,763	1,760	1,720	1,760	1,707
SMOKER INCIDENCE						
% OF TOTAL POPULATION	27.5	29.5	29.3	31.8	31.7	31.7
% OF FEMALE POPULATION	N.A.	2.6	3.9	4.7	4.8	4.8
% OF MALE POPULATION	N.A.	47.3	47.4	54.4	54.4	54.4
COMPANY SHARES %						
1) TAIWAN TOBACCO & WINE MONOPOLY	83.5	83.9	85.6	86.0	85.9	83.9
2) PHILIP MORRIS	8.2	9.6	8.6	8.4	6.4	6.0
3) B.A.T.	4.0	3.8	3.6	3.2	4.2	5.0
4) R.J. REYNOLDS	1.3	<b>1.3</b> .	0.9	0.8	1.6	1.6
5) ROTHMANS	0.8	0.8	0.7	1.3	0.9	1.0
6) JAPAN TOBACCO	·				0.4	0.9
OTHERS	2.2	0.6	0.6	0.3	0.6	1.6
COMPANY SHARES OF IMPORTED SEGMENT %						
1) PHILIP MORRIS	49.8	59.3	59.9	60.2	45.0	37.0
2) B.A.T.	22.9	23.2	25.1	22.8	30.0	30.8
3) R.J. REYNOLDS	7.7	8.3	6.4	<i>5.9</i>	11.1	10.1
4) ROTHMANS	4.7	4.7	4.8	9.4	6.1	6.5
5) JAPAN TOBACCO					2.7	5.7
OTHERS	14.9	4.5	3.8	1.7	5.1	9.9

(TAIWAN)			1987	1988	1989	1990	1991	1992	
		•							
BRAND FAMILY SHARES	OF IMPORTED SEG	MENT %							
	TRADEMARK								
BRAND NAME	OWNERSHIP MANUFACTURER								
1) STATE EXPRESS	B.A.T.	B.A.T.	9.9	15.4	21.1	19.4	26.5	27.5	
2) PARLIAMENT	P.M.I.	P.M.I.	14.3	<i>27.2</i>	30.7	22.7	18.9	15.8	
3) MARLBORO	P.M.I.	P.M.I.	<i>33.9</i>	31.0	26.6	15.6	15.8	<i>15.6</i>	
4) YSL	R.J. REYNOLDS	R.J. REYNOLDS	2.6	3.6	3. <i>9</i>	4.5	8.1	8.2	
5) L&M	P.M.I.	P.M.I.			0.6	20.5	8.4	3.3	
6) CARTIER	ROTHMANS	ROTHMANS	1.1	1.5	2.0	1.4	2.0	2.7	
7) KENT	B&W	B&W	11.1	7.1	3.9	3.1	3.4	2.5	
8) VIRGINIA SLIMS	P.M.I.	P.M.I.			0.2	1.1	1.6	2.1	
9) DUNHILL	ROTHMANS	ROTHMANS	1.1	0.9	1.1	1.1	1.6	2.0	
10) CRAVEN A	ROTHMANS	ROTHMANS		0.5	0.8	6.2	2.0	1.3	
OTHERS			.26.0	12.8	9.1	4.4	11.7	19.0	
MARKET SEGMENTATION	8								
FILTER (NON-MENTHOL)		96.1	99.0	99.4	99.5	99.3	99.4		
FILTER MENTHOL			0.5	0.6	0.6	0.5	0.7	0.6	
NON-FILTER			0.4	0.4	0.0	0.0	0.0	0.0	
PRICE SEGMENTATION	ક								
PREMIUM			16.5	16.1	14.4	10.1	14.1	16.0	
LOW			83.5	93.9	85.6	89.9	85.9	84.0	
TAR & NICOTINE SEGM	ENTATION %								
HIGH/FULL FLAVOR			94.5	92.6	80.0	73.1	71.7	66.7	
LOW FLAVOR			5.5	7.4	20.0	26.9	28.3	33.3	

(TAIWAN)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %						
VIRGINIA	85.1	86.4	89.4	89.2	89.7	89.4
AMERICAN	14.9	13.6	10.6	10.8	10.3	10.6
LENGTH SEGMENTATION %		•				
71 MM TO 79 MM	2.0	4.9	2.8	2.1	2.0	2.0
80 MM TO 85 MM	93.6	89.0	91.1	92.4	92.6	90.7
100 MM	4.4	6.1	6.1	5.5	5.4	7.3
PACK COUNT SEGMENTATION %						
20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION %						
SOFT PACK	80.4	76.6	70.4	66.2	58.3	<i>51.5</i>
FLIP TOP BOX	19.6	23.4	29.6	33.8	41.7	48.5
CIGARETTE ADVERTISING MEDIA AVAILABILITY			•			
NOTATIONS: 1) YES					*	
2) BANNED		•				-
3) RESTRICTED		_	_			
A) TELEVISION	2	2	2	2	2	2
B) RADIO	2 2	2	2	2	2	2 2
C) NEWSPAPERS	2 3	2 3	2 3	2 3	2 3	3
D) MAGAZINES E) COUPONS	3 1	<i>2</i>	3 2	3 2	<i>2</i>	2
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	3	3	3	3	. 3	3
H) CINEMA	2	2	2	2	2	2
I) SAMPLING	3	3	3	3	3	3
-,			_	-		_

1987	1988	1989	1990	1991	1992
(Health Warning Only)					
<del>-</del> -	YES	YES	YES	YES -	YES
NO	NO	NO	NO	NO	NO
YES*	YES*	YES*	YES*	YES*	YES*
(Magazine only)					
NO	NO	NO	NO	NO	NO
NO	NO	NO	NO	NO	NO
NO	NO	NO	NO	NO	NO
NO	NO	NO	NO	NO	NO
NO	NO	NO	NO	NO	NO
NO	NO	NO	NO	NO.	NO
	(Health Warning Only) YES NO YES*  (Magazine only) NO NO NO	(Health Warning Only) YES YES NO NO YES* YES*  (Magazine only) NO NO NO NO NO NO NO NO	(Health Warning Only)  YES YES YES  NO NO NO NO  YES* YES*  (Magazine only)  NO NO NO NO  NO NO NO  NO NO NO  NO NO NO	(Health Warning Only)  YES YES YES YES  NO NO NO NO NO  YES* YES* YES*  (Magazine only)  NO NO NO NO NO  NO NO NO NO  NO NO NO NO  NO NO NO NO  NO NO NO NO  NO NO NO NO  NO NO NO NO  NO NO NO NO	(Health Warning Only)  YES YES YES YES YES YES  NO NO NO NO NO NO YES* YES* YES* YES*  (Magazine only)  NO N

*Magazine only.

NAME OF MARKET: THAILA	ND						
	<del></del>	. 1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUM OF WHICH LOCAL MANUFA IMPORT	CTURE:	30,927 100% 	33,203 100% 	36,900 100%	39,000 100% 	39,200 99.2% 0.8%	39,700 97.3% 2.7%
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION		53.6 564	54.6 603	55.7 609	57.7 676	57.8 678	59.0 673
COMPANY SHARES %							
1) THAILAND TOBACCO M 2) PHILIP MORRIS 3) R.J. REYNOLDS 4) OTHERS	ONOPOLY .	100  	100  	100	100  	99.2 0.3 0.2 0.3	97.3 1.3 0.5 0.9
BRAND FAMILY SHARES %	•						
BRAND NAME	TRADEMARK OWNERSHIP						
1)KHRONG THIP	THAILAND TOBACCO MONOP	50.7	54.1	56.7	60.8	66.9	69.2
2)FALLING RAIN 3)GOLD CITY 85	THAILAND TOBACCO MONOP THAILAND TOBACCO MONOP	4.5 14.0	6.0 12.8	7.0 11.7	7.5 10.0	8.4 9.4	8.8
4)SAMIT 14	THAILAND TOBACCO MONOP	9.6	7.4	6.0	5.0	9.4 4.1	7.9 3.5
5) RUANG THIP	THAILAND TOBACCO MONOP	8.1	7.7	7.1	7.6	2.5	2.0
6)KLED THONG (NF)	THAILAND TOBACCO MONOP	3.3	2.9	2.5	2.2	2.1	1.5
7)ROYAL STD III	THAILAND TOBACCO MONOP	2.9	2.5	2.2	2.1	1.6	1.4
8)MARLBORO K.S.	PHILIP MORRIS					0.3	1.3
9)ROYAL STD DELUXE	THAILAND TOBACCO MONOP	0.8	0.8	0.9	0.9	0.7	0.6
10)KRONGTHIP DELUXE	THAILAND TOBACCO MONOP			0.9	0.0	0.9	0.6
11)THE MOON	THAILAND TOBACCO MONOP	2.1	1.9	1.7	1.5	0.8	0.5
12)KRUNGTHONG	THAILAND TOBACCO MONOP	1.4	1.1	1.0	0.9	0.6	0.5
13)SAMIT (NF)	THAILAND TOBACCO MONOP	1.5	1.2	0.9	0.6	0.4	0.4
14)WINSTON	R.J.REYNOLDS					0.1	0.4
15)KLEDTHONG 27	THAILAND TOBACCO MONOP	0.6	0.6	0.5	0.6	0.3	0.3
16)KWANTHONG	THAILAND TOBACCO MONOP				0.4	0.2	0.1
	THAILAND TOBACCO MONOP					0.2	0.0
18)STAR (DAO)	THAILAND TOBACCO MONOP	0.1	0.0	0.0	0.0	0.0	0.0
19)KWAETHONG	THAILAND TOBACCO MONOP	0.5	1.1	1.0			

^{*} NOTE: Import cigarettes commenced August 1991.

ASIA 45

1987	1988	1989	1990	1991	1992
					•
81.6	78 1	78 B	80 9	84 7	85.9
					9.0
15.0	15.9	14.2	11.2	6.6	5.1
•					
0.0	0.0	1.0	2.0	2.7	3.8
77.9	83.6	81.0	86.0	91.7	92.0
22.1	16.4	18.0	12.0	5.6	4.2
		•			
100	100	100	100	99.8	99.5
0.0	0.0	0.0	0.0	0.2	0.5
67.0	74.0	76.5	80.8	87.1	89.3
<i>29.7</i>	17.2	14.7	13.6	10.2	8.6
3.3	8.7	8.8	5.6	2.7	2.1
15.0	<i>15.9</i>	14.2	11.2	6.6	5.1
85.0	84.1	85.8	88.8	93.4	94.8
					0.1
100	100	100	. 100	100	100
99.4	99.4	99.4	<i>98.2</i>	97.9	98.1
0.6	0.6	0.6	1.8	2.1	1.9
	81.6 3.4 15.0 0.0 77.9 22.1 100 0.0 67.0 29.7 3.3 15.0 85.0 	81.6 78.1 3.4 6.0 15.0 15.9 0.0 0.0 77.9 83.6 22.1 16.4 100 100 0.0 74.0 29.7 17.2 3.3 8.7 15.0 15.9 85.0 84.1 100 100 100 99.4 99.4	81.6       78.1       78.8         3.4       6.0       7.0         15.0       15.9       14.2         0.0       0.0       1.0         77.9       83.6       81.0         22.1       16.4       18.0         100       100       100         0.0       0.0       0.0         67.0       74.0       76.5         29.7       17.2       14.7         3.3       8.7       8.8         15.0       15.9       14.2         85.0       84.1       85.8              100       100       100         99.4       99.4       99.4	81.6       78.1       78.8       80.9         3.4       6.0       7.0       7.9         15.0       15.9       14.2       11.2         0.0       0.0       1.0       2.0         77.9       83.6       81.0       86.0         22.1       16.4       18.0       12.0         100       100       100       100         0.0       0.0       0.0       0.0         67.0       74.0       76.5       80.8         29.7       17.2       14.7       13.6         3.3       8.7       8.8       5.6         15.0       15.9       14.2       11.2         85.0       84.1       85.8       88.8              100       100       100       100         99.4       99.4       99.4       98.2	81.6       78.1       78.8       80.9       84.7         3.4       6.0       7.0       7.9       8.7         15.0       15.9       14.2       11.2       6.6         0.0       0.0       1.0       2.0       2.7         77.9       83.6       81.0       86.0       91.7         22.1       16.4       18.0       12.0       5.6         100       100       100       100       99.8         0.0       0.0       0.0       0.0       0.2       5.6         67.0       74.0       76.5       80.8       87.1       12.2       6.6       10.2       3.3       8.7       8.8       5.6       2.7         15.0       15.9       14.2       11.2       6.6       6.8       85.0       84.1       85.8       88.8       93.4                       99.4       99.4       99.4       98.2       97.9

. •						
(THAILAND)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION B) RADIO	2	2	2	2	2	2
C) NEWSPAPERS	3	3	2	2	. 2	2
D) MAGAZINES	3 ·	3	2	2	2	2
E) COUPONS F) POINT OF SALE	. 3	- 3	3	3	3	2 2
G) BILLBOARDS	3	3	2	2	2	2
H) CINEMA	3	2	2	2	2	2
I) SAMPLING	2	3	3	3	3	2

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## V. LATIN AMERICA

ARGENTINA

BOLIVIA

BRAZIL

CHILE

COLOMBIA

COSTA RICA

DOMINICAN REPUBLIC

**ECUADOR** 

EL SALVADOR

**GUATEMALA** 

**MEXICO** 

PANAMA

PUERTO RICO

URUGUAY

**VENEZUELA** 

NAME OF MARKET: ARGENTINA

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS) OF WHICH LOCAL MANUFACTURE:	. 38.1	34.3	33.9	33.5	34.9	37.2
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	30.7 1,241	31.1 1,102	31.5 1,075	32.0 1,048	32.4 1,077	32.8 1,134
SMOKER INCIDENCE						
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	N.A. N.A. N.A.	31.0 25.0 38.0	N.A. N.A. N.A.	30.0 24.0 35.0	N.A. N.A. N.A.	N.A. N.A. N.A.
COMPANY SHARES %						
1) NOBLEZA-PICCARDO (BAT) 2) MASSALIN PARTICULARES (PM/REEMTSMA)	54.5 45.5	57.2 42.8	57.3 42.7	55.9 44.1	52.5 47.5	47.5 52.5

(ARGENTINA)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SH	ARES %							
	TRADEMARK	•						· ·
BRAND NAME	OWNERSHIP	MANUFACTURER			-			
1) MARLBORO	P.M.I.	MASS-PART	10.7	8.9	10.2	12.1	17.8	24.7
2) DERBY	B.A.T.	NOB-PIC		12.1	27.0	26.3	24.3	20.5
3) JOCKEY CLUB	B.A.T.	NOB-PIC	30.4	25.8	17.6	16.9	15.9	15.5
4) LE MANS	P.M.I.	MASS-PART	5. <i>9</i>	9.0	11.9	11.6	10.3	8.7
5) 43/70	B.A.T.	NOB-PIC	10.3	8.5	6.5	6.6	6.1	5.5
6) L & M	$P. exttt{M.I.}$	MASS-PART	. 5.5	4.0	3.4	3.0	3.3	3.6
7) PARLIAMENT	P.M.I.	MASS-PART	3.0	2.0	1.9	1.7	2.3	3.0
8) PARISIENNES	B.A.T.	NOB-PIC	2.7	2.5	2.6	2.6	2.7	2.8
9) CHESTERFIEL	D P.M.I.	MASS-PART	7.9	5.8	3.9	3.3	3.0	2.7
10) PHILIP MORR		MASS-PART	1.7	2.4	2.1	3.6	3.2	2.6
11) IMPARCIALES		MASS-PART	3.2	2.8	2.5	2.4	2.3	2.2
12) PARTICULARE		MASS-PART	2.6	2.3	2.1	2.0	1.8	1.5
13) COLORADO	P.M.I.	MASS-PART	3.3	2.7	1.6	1.4	1.2	1.1
14) CONWAY	B.A.T.	NOB-PIC	3.4	3.4	1.3	1.6	1.3	1.0
15) CAMEL	R.J.R.	NOB-PIC	1.1	0.8	0.7	0.6	0.7	0.9
16) PALL MALL	B.A.T.	NOB-PIC	0.9	0.7	0.6	0.5	0.5	0.4
17) COLT	B.A.T.	NOB-NIC	3.5	2.1	0.5	0.4	0.3	0.2
OTHERS			3.9	4.5	3.6	3.4	3.0	3.1
MARKET SEGMENTA								
FILTER (NON-M			100.0	100.0	100.0	100.0	100.0	100.0
FILTER MENTHO	$^{0}L$							
NON-FILTER						·		
PRICE SEGMENTAT								
	US\$ 1.50 plu		9.3	6.2	6.5	6.0	7.1	13.0
	US\$ 1.35 to	1.40	21.6	16.9	14.8	15.6	21.8	24.6
MEDIUM HIGH	•		7.8	7.2	6.1	5.6	5.5	5.4
	US\$ 1.25		38.0	35.5	28.2	29.1	26.6	24.9
LOW	US\$ 1.17		23.3	34.2	44.4	43.7	39.0	<i>32.1</i> ,
TAR & NICOTINE		1 <b>%</b>						
LOW TAR & LIG			20.0	22.8	28.0	27.7	26.2	23.6
HIGH/FULL FLA	NOR		80.0	77.2	72.0	72.3	73.8	76.4

(ARGENTINA)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %						*
BLOND	80.5	83.5	86.0	86.1	87.1	87.9
MIXED	16.8	14.1	11.8	11.9	11.1	10.6
BLACK	2.7	2.4	2.2	2.0	1.8	1.5
LENGTH SEGMENTATION %						
70 MM AND SHORTER	0.2	0.1				
80 MM TO 85 MM	81.5	84.0	85.2	85.8	86.4	86.3
100 MM	18.0	15.7	14.6	14.0	13.4	13.6
OVER 100 MM	. 0.3	0.2	0.2	0.2	0.2	0.1
PACK COUNT SEGMENTATION %						:
UP TO 10 CIGTS/PACK	6.7	11.9	12.2	10.3	9.1	7.8
20 CIGTS/PACK	93.3	88.1	87.8	89.7	90.9	92.2
PACK TYPE SEGMENTATION %						
SOFT PACK	95.6	97.1	96.3	96.5	93.4	87.8
FLIP TOP BOX	4.4	2.9	3.7	3.5	6.6	12.2
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED						
3) RESTRICTED		2		2	2	2
A) TELEVISION	3 3	<b>3</b> <b>3</b>	3 3	3 3	3 3	3
B) RADIO	3 1		3 1	3 1	3 1	3
C) NEWSPAPERS D) MAGAZINES	. 1	1	· 1	1	1	. 1
E) COUPONS	2	2	2	2	2	1 2
F) POINT OF SALE	2	2 1	1	1	1	1.
G) BILLBOARDS	1	1	1	1	1	1
G) BILLBOARDS H) CINEMA	3	3	3	3	3	3
I) SAMPLING	3 1	3 1	3 1	3 1	3 1	. 1
I) SMITLLING		1	T	T	T	. <i>L</i>

(ARGENTINA)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						3 J
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES	YES	YES	YES	YES	YES
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS ROLL YOUR OWN (THOUSAND KILOS)	2,287	3,245	3,024	N.A.	N.A.	, N.A.

NAME OF MARKET: BOLIVIA

		1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION	N (BILLIONS)	0.88	0.94	1.00	0.97	1.02	1.08
POPULATION TOTAL (MILLIONS, PER CAPITA CONSUMPTION	)	6.7 131	6.7 134	7.1 142	7.1 136	N.A. N.A.	6.3 171
COMPANY SHARES %	•						i
1) COMPANIA INDUSTRIAL DE : 2) BOLIVIA AMERICAN TOBACC		100.0	100.0	100.0	100.0	100.0	100.0
BRAND FAMILY SHARES %							
TRADEMARK BRAND NAME OWNERSHIP	MANUFACTURER						·
1) L & M P.M.I.	C.I.T.S.A.	46.56	47.81	48.43	52.00	49.20	41.80
2) CASINO C.I.T.S.A	. $C.I.T.S.A.$	19.93	18.80	17.87	17.67	22.10	23.63
3) ASTORIA $C.I.T.S.A$	$. \qquad \textit{C.I.T.S.A.}$	17.26	17.34	16.57	16.37	15.64	14.57
4) DERBY $C.I.T.S.A$	. $C.I.T.S.A.$	2.97	2.47	2.06	3.19	4.29	5.09
5) BIG BEN $P.M.I.$	C.I.T.S.A.	<i>5.26</i>	4.10	3.43	3.30	3.56	3.10
6) COLORADO P.M.I.	C.I.T.S.A.	6.86	5.45	3.65	2.74	2.76	2.32
7) MARLBORO P.M.I.	C.I.T.S.A.	1.10	4.00	7.71	4.58	2.21	1.71
10) $CAMBA$ $C.I.T.S.A$	. $C.I.T.S.A.$			0.24	0.15	0.2	0.20
11) OTHERS		0.06	0.03	0.04	0.00	0.04	7.58

(BOLIVIA)	1987	1988	1989	1990	1991	1992
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)	82.7	82.6	83.4	83.6	84.3	85.4
NON-FILTER	17.3	17.4	16.6	16.4	15.7	14.6
PRICE SEGMENTATION %						•
PREMIUM .	1.1	4.0	7.7	4.6	6.3	5.4
HIGH	46.5	47.8	55.5	58.0	51.4	43.6
MEDIUM	3.5	12.1	2.1	3.2	4.3	12.6
LOW	40.3	36.1	34.7	34. <i>2</i>	37.9	38.4
TAR & NICOTINE SEGMENTATION %	•					
HIGH/FULL FLAVOR	100.0	100.0	100.0	100.0	100.0	100.0
TOBACCO TYPE SEGMENTATION %						
BLOND	62.8	63.8	65.3	65.8	62.1	61.6
BLACK	37.3	36.2	34.7	34.2	37.9	38.4
PACK COUNT SEGMENTATION %						
20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION %						r
SOFT PACK	100.0	96.9	92.2	94.2	95.6	90.3
FLIP TOP BOX		3.1	7.8	5.8	4.4	9.7
CIGARETTE ADVERTISING MEDIA AVAILABILITY					•	
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED	•					
A) TELEVISION	1	1	1	1	1	3
B) RADIO	1	1	1	1	1	1
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	1	1	1	1	1	1
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	1	1	<b>1</b>	1	<u>1</u> 1
H) CINEMA	1	1	1	1	1	1
I) SAMPLING	1	1	1	1	1	1

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(BOLIVIA)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO					·	
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES NO NO	YES YES YES	YES YES YES	YES YES YES	YES YES YES	YES YES YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	· NO	NO	NO	NO	· NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

NAME OF MARKET: BRAZIL

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	161.2	157.5	162.2	163.6	155.7	126.9
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	141.5 1,139	144.4 1,091	147.4 1,100	150.4 1,088	153.3 1,016	. 156.3 812
SMOKER INCIDENCE						
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	34.1 27.0 41.8	32.5 26.6 38.9	32.5 27.3 38.3	32.4 27.2 38.1	29.4 26.2 32.9	N.A. N.A. N.A.
COMPANY SHARES %						
1) B.A.T. 2) PHILIP MORRIS 3) R.J. REYNOLDS	81.4 8.3 8.2	79.7 8.0 9.5	80.0 8.1 9.2	82.1 15.2	84.1 13.8	83.7 14.7
OTHERS	2.1	2.8	2.7	2.7	2.1	1.6

(BRAZIL)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHA	ARES %		•					·
BRAND NAME	TRADEMARK OWNERSHIP	MANUFACTURER			. •			
1) HOLLYWOOD	C.C.S.C.	B.A.T.	25.9	20.5	18.8	16.9	17.9	16.9
2) BELMONT	C.C.S.C.	B.A.T.	18.3	19.8	19.7	18.9	16.2	16.8
3) PLAZA	C.C.S.C.	B.A.T.	12.3	14.0	13.4	15.3	15.5	15.4
<i>4) FREE</i>	C.C.S.C.	B.A.T.	5.3	6.4	7.3	9.2	11.7	11.8
5) RITZ	C.C.S.C.	B.A.T.	. 0.2	2.2	5.8	7.1	7.2	9.7
6) CARLTON	B.A.T.	B.A.T	6.1	5.5	5.8	6.2	7.5	6.7
7) PALACE	P.M.B.	P.M.		0.2	1.4	1.7	2.3	2.8
8) L&M LIGHTS	P.M.B.	P.M.						2.3
9) MARLBORO	P.M.I.	P.M.	1.4	1.3	1.4	1.6	2.1	2.1
10) MUSTANG	P.M.B.	P.M.B.	5.0	4.9	4.1	3.4	2.6	1.9
11) CONTINENTAL		B.A.T.	<i>3.9</i>	<i>3.2</i>	2.5	2.4	2.8	1.5
12) VICEROY	C.C.S.C.	B.A.T.						1.5
13) MINISTER	C.C.S.C.	B.A.T.	3.4	2.6	2.2	1.8	1.7	1.3
14) MISTURA FINA		P.M.	2.4	2.3	1.8	. 1.5	1.3	1.2
15) GALAXY	P.M.I.	P.M.	1.6	1.2	1.0	0.9	1.0	0.9
16) ELMO	C.C.S.C.	B.A.T.	1.0	1.1	0.9	1.1	0.5	
17) MONTREAL	C.C.S.C.	B.A.T.	1.4	1.7	1.5	1.3	0.4	
18) MONTEREY	P.M.B.	P.M.	1.0	0.8	0.5	0.4	0.3	0.2
19) ARIZONA	C.C.S.C.	B.A.T	1.0	0.6	0.3	0.2		
OTHERS	,		9.8	11.7	11.6	10.1	9.0	7.0
MARKET SEGMENTAI	TON %							
FILTER (NON-ME		·	98.2	98.2	98.5	98.5	00.0	00.6
FILTER MENTHOL	•		0.2	0.1	0.1		99.0	99.6
NON-FILTER	•		1.6	1.7	1.4	0.1	0.1	0.1
			1.0	1./	1.4	1.4	0.9	<i>Q.3</i>
PRICE SEGMENTATI	ON %							•
PREMIUM (VI)		•	1.4	1.2	1.2	1.1	1.3	1.1
HIGH (V)			15.6	13.2	13.4	13.5	15.4	13.1
MEDIUM (IV, 1	(II)		49.7	45.6	43.0	44.0	47.8	13.1 47.6
LOW (II, I			33.3	40.0	42.4	41.4	35.5	
(=-, =	•		55.5	70.0	74.4	41.4	ر. رر	<i>38.2</i>

^{*}In 1992, the low segment (Category II) is the largest individual segment at 35%. 096890009Z

			•			
(BRAZIL)	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						
LOW (6 - 10 mg.)	5.6	6.4	7.2	9.5	12.7	16.8
MEDIUM (10 - 15 mg.)	<i>54.2</i>	49.0	49.6	50.5	36.9	37.8
HIGH/FULL FLAVOR (15 mg and over)	40.2	44.6	43.2	40.0	50.4	45.4
TOBACCO TYPE SEGMENTATION %					-	l j
BLOND	100.0	100.0	100.0	100.0	100.0	100.0
LENGTH SEGMENTATION %						i i
70 MM AND SHORTER	. 0.2	0.5	0.1	0.1		
80 MM to 85 MM	92.2	91.0	89.1	87.9	 07 0	07 1
90 MM	0.1	0.6	0.8	0.8	87.9	87.1
100 MM	7.6	8.5	10.8		0.8	0.9
200 1111	7.0		10.8	11.2	11.3	12.0
PACK COUNT SEGMENTATION %						
20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION %	•				•	
SOFT PACK	90.7	90.7	88.8	88.3	87.0	83.6
FLIP TOP BOX	9.3	9.3	11.2	11.7	13.0	16.4
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED	*					1
3) RESTRICTED						
A) TELEVISION	3	3	3	3	3	3
B) RADIO	1	3	3	3	3	3
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	$\overline{2}$	2	2	3	3	3
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	_ 1	1	ĩ	1	1
H) CINEMA	3	. 3	3	3	3	3
I) SAMPLING	1	1	1	3	3	3
	\. \.	_	-	-	<b>J</b>	<b>J</b>

(BRAZIL)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						¥ .
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	NO	YES	YES	YES	YES	YES
	NO	NO	NO	NO	NO	NO
	NO	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON: A) PACKS B) CARTONS C) ADVERTISING	· NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS CIGARS (MILLIONS) PIPE TOBACCO (THOUSAND KILOS) ROLL YOUR OWN (THOUSAND KILOS)	180.9	184.8	N.A.	N.A.	N.A.	N.A.
	181.4	185.3	N.A.	N.A.	N.A.	N.A.
	22,000.0	N.A.	N.A.	N.A.	N.A.	N.A.

NAME OF MARKET: CHILE

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION						i
OF WHICH LOCAL MANUFACTURE: (BILLIONS) IMPORTED FROM: 1985 only RJR from Brazil 1.0% per year.	8.8	9.4	10.0	10.3	10.4	10.3
POPULATION TOTAL (MILLIONS)	12.0	12.5	12.7	12.9	13.1	13.2
PER CAPITA CONSUMPTION	733	752	787	798	794	780
COMPANY SHARES %						
1) BAT (C.C.T.) 2) PHILIP MORRIS (MANUF. FACIL) 3) RJR (COSUR)	95.8 3.3 0.9	96.6 3.1 0.3	97.0 2.8 0.2	97.2 2.8 	97.8 2.2 	97.5 2.5

(CHILE)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHA	RES %							
<b></b>	TRADEMARK	· ·						ł
BRAND NAME	OWNERSHIP MAN	UFACTURER						
1)ADVANCE	B.A.T.	C.C.T.	24.4	23.2	21.3	20.6	20.1	18.4
2)LIFE	B.A.T.	C.C.T.	1.7	0.9	3.8	8.4	13.8	18.1
3)DERBY	B.A.T.	C.C.T.	23.2	<i>23.5</i>	21.8	19.5	17.9	16.1
4)BELMONT	B.A.T.	C.C.T.	9.9	9.4	9.7	12.5	14.1	13.8
5)HILTON	B.A.T.	C.C.T.	8.6	9.0	10.6	9.8	9.6	10.7
6)VICEROY	B.A.T.	C.C.T	· 8.3	10.1	8.3	9.2	7.2	6.9
7)KENT	B.A.T.	C.C.T.	5.2	5.2	4.6	4.4	3.5	3.9
8)PALL MALL	B.A.T.	C.C.T.	2.0	1.9	3.5	3.8	3.2	3.5
9)LUCKY STRIKE	B.A.T.	C.C.T.	2.0	2.5	2.7	3.6	3.6	3.1
10)RECORD	B.A.T.	C.C.T.	6.1	8.3	7.5	4.0	3.5	2.2
11)MARLBORO	PHILIP MORRIS	F.A.C.I.L.	0.2	0.4	0.6	0.7	0.5	1.0
12)BOND	PHILIP MORRIS	F.A.C.I.L.	0.8	0.8	0.8	0.8	0.7	0.6
13)CHESTERFIELD	PHILIP MORRIS	F.A.C.I.L.	0.7	0.6	0.5	0.6	0.5	0.5
14)WINDSOR	B.A.T.	C.C.T.	1.1	1.0	1.1	1.0	0.8	0.4
15)TURBO	F.A.C.I.L.	F.A.C.I.L.	1.1	0.9	0.6	0.5	0.3 ·	0.3
16)GALAXY								0.1
<i>17)CASSINO</i>	B.A.T.	C.C.T.	1.4	0.4	0.2	0.2	0.2	0.0
OTHERS			2.3	1.9	2.4	0.4	0.5	0.4
MARKET SEGMENTAT	CION %							
FILTER (NON-ME		•	98.7	99.0	99.0	99.3	99.2	99.9
FILTER MENTHOL	·		0.4		0.1		0.1	0.1
NON-FILTER			0.9	1.0	0.9	0.7	0.7	0.0
PRICE SEGMENTATI	ION %							
PREMIUM (IMPO			9.4	9.5	4.8	4.3	3.8	4.2
HIGH	,		18.7	7.3	21.2	21.3	7.3	7.2
MEDIUM			25.4	38.5	49.1	50.5	24.9	22.7
MEDIUM/LOW		•	39.0	33.4	7.6	11.7	39.3	36.2
LOW			7.6	11.3	17.3	12.2	24.7	29.7
PACK TYPE SEGM	TNTATION 2							3
SOFT PACK	TITULIUL D		97.3	96.4	96.0	93.4	94.0	92.2
FLIP TOP BOX			2.7	3.6	4.0	6.6	94.0 6.0	
LITE TOE DOY			2./	٥. د	4.0	0.0	0.0	7.8

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(CHILE)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION	3	3	3	3	3	3
B) RADIO	1	1	1	1	1	1
C) NEWSPAPERS	1	1 .	1	1	1	1
D) MAGAZINES	1	1	1	. 1	1	1 1
G) BILLBOARDS	1	1	1	1	1	1
H) CINEMA	· 1	1	1	1	1	1 1
I) SAMPLING	1	1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO ·
C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:				•		¥
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	ŅO

# NAME OF MARKET: COLOMBIA

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	18,100	17,002	16,550	16,500	16,100	16,680
POPULATION TOTAL (MILLIONS)	28.9	30.0	30.5	31.0	31.6	34.3
PER CAPITA CONSUMPTION	626	567	543	<i>532</i>	510	486
COMPANY SHARES %						
1)CIA. COLOMBIANA DE TABACO (COL) 2)PROTABACO S.A. (PRO)	68.0 32.0	68.3 31.7	68.8 31.2	65.7 34.3	63.2 36.8	65.0 35.0

(COLOMBIA)	·		1987	1988	1989	1990	1991	1992
BRAND SHARES %								
	TRADEMARK	•			•			
BRAND NAME	OWNERSHIP	MANUFACTURER						
1)ROYAL	COL	COL	15.4	14.8	16.5	20.1	23.6	`
2)PRESIDENT	PRO	PRO	18.3	18.2	17.0	20.5	22.2	
3)MUSTANG	PRO	PRO	13.7	13.5	14.2	13.8	14.6	
4)IMPERIAL SP	COL	COL	13.0	15.1	16.1	14.1	12.5	
5)PIELROJA REG	COL	COL	17.5	15.6	14.0	13.7	11.8	
6)DERBY	COL	COL	13.2	13.5	12.7	12.4	11.1	
7)CAMPEON	COL	COL	. 1.5	0.7	2.0	2.2	2.5	
8)HIDALGOS	COL	COL	2.9	2.3	2.3	1.2	0.8	
9)PIELROJA F.	COL	COL	2.2	1.9	.2.0	0.8	0.6	
10)MONTECARLO FIL	PRO	PRO	1.0	0.7	0.7	0.2	0.1	
11)NACIONAL FIL	NAL	COL	1.3	0.9	0.5	0.4	0.0	
MARKET SEGMENTATION	ş							
FILTER (NON-MENTHO	OL)		82.5	88.4	86.0	86.3	88.2	
NON-FILTER			17.5	15.6	14.0	13.7	11.8	
PRICE SEGMENTATION &	2							
PREMIUM (US 0.85 A	AND UP)							
HIGH (US 0.55 7	TO 0.70)		16.4	15.5	17.2	20.3	23.7	
MEDIUM (US 0.40 7	TO 0.50)		<i>39.9</i>	42.1	43.0	40.3	<i>38.2</i>	
LOW (US 0.29 7	TO 0.35)		26.2	25.0	23.8	25.1	26.1	
ECONOMY (US 0.20 1	TO 0.25)		17.5	15.6	14.0	13.7	11.8	٠;
TAR & NICOTINE SEGM	ENTATION %							
LOW (BELOW 15 MG)			1.0	0.7	0.7	0.2	0.1	
HIGH/FULL FLAVOR (A	ABOVE 15 MG)		99.0	99.3	99.3	99.8	99.9	

(COLOMBIA)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %			•			
BLOND	56.3	57.6	60.2	60.6	61.9	66.5
MIXED	19.8	19.9	19.0	22.7	24.6	18.7
BLACK	23.9	20.7	18.8	16.1	13.2	14.8
LENGTH SEGMENTATION %						
70 MM AND SHORTER	17.5	15.6	14.0	13.7	11.8	14.8
80 MM TO 85 MM	82.5	84.4	86.0	86.3	88.2	<i>85.2</i>
PACK COUNT SEGMENTATION %	•					
UP TO 10 CIGTS/PACK	7.6	8.4	8.0	7.9	7.7	8.0
16 TO 19 CIGTS/PACK	12.7	11.6	14.0	13.7	11.8	
20 CIGTS/PACK	71.9	76.0	78.0	78.4	80.5	92.0
PACK TYPE SEGMENTATION %						
SOFT PACK	83.6	84.5	82.8	79.7	76.3	75.8
FLIP TOP BOX	16.4	15.5	17.2	20.3	23.7	24.2

(COLOMBIA)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION	` <b>3</b>	3	3	3	3	3
B) RADIO	1	1	1	1	1	1
C) NEWSPAPERS	1		1	1	1	1
D) MAGAZINES	1	<u></u>	1	<u> </u>	<u>-</u>	
E) COUPONS	1	1	1	1	1	$\tilde{\boldsymbol{\imath}}$
F) POINT OF SALE	. 1	. <u> </u>	1	<u>-</u>	1	1
G) BILLBOARDS	<b>3</b> .	3	3	3	3	3
H) CINEMA	J 1	1	1	1	1	1
I) SAMPLING	1	1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO	·					
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO *	NO 	NO	NO	NO	NO
C) ADVERTISING	×	*	*	*	*	<b>.</b> *
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	NO.
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NÓ
TAR BAND PRINTED ON:			•			
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO.
C) ADVERTISING	NO	NO	NO	NO	NO	NO

 $[\]verb|*Warning| on TV advertising| only.$ 

# NAME OF MARKET: COSTA RICA

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	2.3	2.1	2.0	2.1	2.0	2.1
POPULATION TOTAL (MILLIONS)	. 2.7	2.8	2.9	3.0	3.2	3.2
PER CAPITA CONSUMPTION	857	750	690	700	625	653
SMOKER INCIDENCE						
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION			20.1 10.2 29.5		21.6 10.9 30.6	22.6 12.0 33.3
COMPANY SHARES %						4
1)REPUBLIC TOBACCO CO. 2)TABACALERA COSTARRICENSE, S.A.	72.5 27.5	72.5 27.5	72.5 27.5	71.7 28.3	70.2 29.8	69.0 31.0

(COSTA RICA)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARES	· %			,				
	TRADEMARK							
BRAND NAME	OWNERSHIP	MANUFACTURER						
1)DELTA	B.A.T.	R.T.CO.	<i>50.7</i>	51.1	<i>53</i> .7	54.5	54.1	54.4
2)DERBY	B.A.T.	T.C.S.A.	20.6	20.9	21.6	22.5	23.9	24.8
3)MARLBORO	P.M.	T.C.S.A.	3.1	3.3	3.6	4.2	4.6	5.5
4)TICOS	B.A.T.	R.T.CO.	7.1	6.4	5.7	<i>5.9</i>	5.6	4.6
5)REX	B.A.T.	R.T.CO.	4.5	4.1	3.9	3.8	3.3	2.7
6)CAPRI	B.A.T.	R.T.CO.	. 4.3	3.8	3.4	3.0	2.7	2.2
7)BELMONT	B.A.T.	R.T.CO.	0.6	0.5	0.4	0.3	0.3	1.6
8)EMU	B.A.T.	R.T.CO.	1.6	2.3	1.8	1.5	1.3	1.0
9)KOOL	B.A.T.	R.T.CO.	0.5	0.6	0.5	0.6	0.7	0.6
10)VICEROY	B.A.T.	R.T.CO.	0.9	0.8	0.7	0.6	0.6	0.5
11)LUCKY STRIKE	B.A.T.	R.T.CO.				0.8	1.2	0.5
12)TICOS (S/F)	B.A.T.	R.T.CO.	0.4	0.3	0.3	0.3	0.5	0.5
13)TEMPO	B.A.T.	R.T.CO.			0.7	0.4	0.4	0.3
14)MONTEREY	B.A.T.	T.C.S.A.	0.8	0.6	0.5	0.4	0.4	0.3
15)SAVOY	B.A.T.	T.C.S.A.	0.3	0.2	0.2	0.2	0.2	0.1
16)ROYAL	B.A.T.	T.C.S.A.	0.3	0.3	0.2	0.1	0.1	0.1
17)WEST	REEMSTMA	T.C.S.A.	0.6	0.4	0.2	0.2	0.1	·
18)FORTUNA	B.A.T.	T.C.S.A.	0.2	0.1	0.1	0.1	0.0	
19)HILTON	B.A.T.	T.C.S.A.		0.5	0.3	0.1	0.0	-,-
OTHERS			2.9	2.4	1.8	0.8	0.6	$\rho$ .3
MARKET SEGMENTATION	<i>1</i> %						•	
FILTER (NON-MENTH	IOL)		<i>97.3</i>	96.7	96.7	97.2	97.1	96.2
FILTER MENTHOL			1.4	2.2	2.3	2.0	2.2	2.3
NON-FILTER			1.3	1.1	1.0	0.8	0.7	1.5
· PRICE SEGMENTATION	<b>%</b>		·					
PREMIUM A								
PREMIUM B		•	10.2	9.7	9.4	9.6	9.6	9.5
HIGH			26.6	28.0	27.5	28.2	29.3	30.4
MEDIUM A			<i>5</i> 3.7	<i>53.9</i>	<i>55.7</i>	55.8	55.1	54.8
MEDIUM B			8.2	7.3	6.4	5.6	5.3	4.7
LOW			1.3	1.1	1.0	0.8	0.8	0.6

(COSTA RICA)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION % BLOND	100.0	100.0	100.0	100.0	100.0	100.0
LENGTH SEGMENTATION % 70 MM AND SHORTER 80 MM TO 85 MM 95 MM	1.3 98.7 	1.1 98.9 	1.0 99.0 	0.8 98.8 0.4	0.6 99.0 0.4	0.7 99.0 0.3
PACK COUNT SEGMENTATION % 20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION % SOFT PACK FLIP TOP BOX	75.0 25.0	73.8 26.2	73.2 26.8	71.4 28.6	68.0 32.0	66.5 33.5
TAR & NICOTINE SEGMENTATION % FULL FLAVOR LOW	97.0 3.0	96.5 3.5	96.4 3.6	96.3 3.7	95.6 4.4	94.4 5.6
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING	3 3 3 2 3 3 3 3	3 3 3 2 3 3 3	3 3 3 2 3 3 3	3 3 3 2 3 3 3	3 3 3 2 3 3 3 3	3 3 3 2 3 3 3

(COSTA RICA)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES NO	YES NO	YES NO	YES NO	YES NO	YES NO
SPECIFIC T&N NUMBERS ON:	NO	NO	NO	NO	NO	NO
A) PACKS B) CARTONS	NO NO	NO NO	NO NO	NO NO	NO NO	NO NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BAND PRINTED ON:						
A) PACKS.	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

NAME OF MARKET: <u>DOMINICAN REPUBLIC</u>

		1987	1988	1989	1990	1991	1992
CONSUMPTION	(MILLIONS)	4,466	4,462	4,570	4,405	4,349	4,429
		6.2 720	6.4 697	6.5 703	6.6 667	6.7 649	6.7 657
							•
PULATION		18.2 19.3 18.7	18.0 19.0 18.5	18.0 19.1 18.4	18.0 19.0 18.4	17.9 18.9 18.3	17.7 18.7 18.1
*							
		65.1 34.9	69.9 30.1	70.7 29.3	73.1 26.9	74.2 25.8	78.3 21.7
RES %							
C.A.T. $C.A.T.$	MANUFACTURER E.L.J. E.L.J. C.A.T.	45.1 16.6 26.4 3.0	49.3 18.3 22.2 2.7	51.1 19.6 19.1 3.5	49.3 24.0 16.6 2.6	46.7 27.5 15.0 2.7	49.2 28.6 12.4 2.3 1.0
	(MILLIONS) MPTION  ULATION PULATION  * ES, C. POR A INA TABACALE  RES %  TRADEMARK OWNERSHIP P.M. E.L.J. C.A.T.	MPTION  ULATION PULATION  *  ES, C. POR A. (PM) INA TABACALERA  RES %  TRADEMARK OWNERSHIP MANUFACTURER P.M. E.L.J. E.L.J. E.L.J. C.A.T. C.A.T. C.A.T.	CONSUMPTION (MILLIONS) 4,466  (MILLIONS) 6.2 MPTION 720  ULATION 18.2 PULATION 19.3 LATION 18.7  *  ES, C. POR A. (PM) 65.1 INA TABACALERA 34.9  RES %  TRADEMARK OWNERSHIP MANUFACTURER P.M. E.L.J. 45.1 E.L.J. E.L.J. 16.6 C.A.T. C.A.T. 26.4 C.A.T. C.A.T. 3.0	CONSUMPTION (MILLIONS) 4,466 4,462 (MILLIONS) 6.2 6.4 MPTION 720 697  ULATION PULATION 19.3 19.0 LATION 18.7 18.5  *  ES, C. POR A. (PM) INA TABACALERA 34.9 30.1  RES %  TRADEMARK OWNERSHIP MANUFACTURER P.M. E.L.J. 45.1 E.L.J. 49.3 E.L.J. E.L.J. 16.6 18.3 C.A.T. C.A.T. 26.4 C.A.T. C.A.T. 3.0 2.7	CONSUMPTION (MILLIONS)  (MILLI	CONSUMPTION (MILLIONS) 4,466 4,462 4,570 4,405  (MILLIONS) 6.2 6.4 6.5 6.6 MPTION 720 697 703 667   ULATION 18.2 18.0 18.0 18.0 PULATION 19.3 19.0 19.1 19.0 LATION 18.7 18.5 18.4 18.4  *  ES, C. POR A. (PM) 65.1 10A TABACALERA 34.9 30.1 29.3 26.9  RES %  TRADEMARK CWNERSHIP MANUFACTURER P.M. E.L.J. 45.1 49.3 E.L.J. E.L.J. 16.6 18.3 19.6 24.0 C.A.T. C.A.T. 26.4 22.2 19.1 16.6 C.A.T. C.A.T. 3.0 2.7 3.5 2.6	CONSUMPTION (MILLIONS) 4,466 4,462 4,570 4,405 4,349  (MILLIONS) 6.2 6.4 6.5 6.6 6.7 MPTION 720 697 703 667 649  CULATION 18.2 18.0 18.0 18.0 18.0 18.0 17.9 PULATION 19.3 19.0 19.1 19.0 18.9 LATION 18.7 18.5 18.4 18.4 18.3  *  ES, C. POR A. (PM) 65.1 69.9 70.7 73.1 74.2 INA TABACALERA 34.9 30.1 29.3 26.9 25.8  RES %  TRADEMARK OWNERSHIP MANUFACTURER P.M. E.L.J. E.L.J. E.L.J. E.L.J. 16.6 18.3 19.6 24.0 27.5 C.A.T. C.A.T. C.A.T. 26.4 22.2 19.1 16.6 15.0 C.A.T. C.A.T. 3.0 2.7 3.5 2.6 2.7

^{*}Market shares for 1987-1991 based on tax stamps. In 1992, data based on industry exchange.

•						
(DOMINICAN REPUBLIC)	1987	1988	1989	1990	1991	1992
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)	89.2	90.8	90.0	90.2	89.8	90.5
FILTER MENTHOL	5.7	6.5	6.5	7.2	7.5	7.2
NON-FILTER	5.1	2.7	3.5	2.6	2.7	2.3
PRICE SEGMENTATION %						
HIGH	74.8	<i>75.0</i>	73.8	69.8	65.7	65.4
MEDIUM-HIGH	16.9	18.3	20.2	26.0	29.8	0.5
MEDIUM	8.3	6.7	6.0	4.2	4.5	28.6
MEDIUM-LOW						2.1
LOW						3.4
TAR & NICOTINE SEGMENTATION %						
LOW	6.0	6.5	7.1	7.1	6.9	7.6
HIGH/FULL FLAVOR	94.0	<i>93.5</i>	92.9	92.9	93.1	92.4
TOBACCO TYPE SEGMENTATION %						
BLOND (AMERICAN)	91.7	93.3	94.0	95.8	95.5	96.6
BLACK	8.3	6.7	6.0	4.2	4.5	3.4
LENGTH SEGMENTATION %				•		
70 MM AND SHORTER	0.1			0.1		
80 MM TO 85 MM	99.9	100.0	100.0	99.9	100.0	100.0
PACK COUNT SEGMENTATION %			•			
UP TO 10 CIGTS/PACK	76.0	<i>74.5</i>	76.0	76.0	<i>76.5</i>	77.3
20 CIGTS/PACK	24.0	<i>25.5</i>	24.0	24.0	23.5	22.7
PACK TYPE SEGMENTATION %		•				
SOFT PACK	87.0	86.3	85.5	85.5	86.6	85.2
FLIP TOP BOX	13.0	13.7	14.5	14.5	13.4	14.8

(DOMINICAN REPUBLIC)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED						
3) RESTRICTED	•			-		
A) TELEVISION	<u>1</u> 1	1	. 1	1	1 .	1
B) RADIO	1	1	1	1	1	1
C) NEWSPAPERS D) MAGAZINES	1	1	1	1	1	1
D) MAGAZINES E) COUPONS	2	2	2	1 2	2	1 2
F) POINT OF SALE	. 1	1	2	2 1	2 1	1
G) BILLBOARDS	1	1	1	1	1	1
H) CINEMA	1	1	1	1	1	1
I) SAMPLING	1	1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO				·		
WARNING ON: A) PACKS	NO	NO	NO	NO	NO	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON:		•				ų.
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	` NO	NO	NO	NO	<b>NO</b>
TAR BANDS PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

NAME OF MARKET: <u>ECUADOR</u>

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	3,604	3,076	3,069	3,045	2,949	3,024
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	9.9 363	10.2 302	10.5 292	10.8 282	11.1 265	11.4 265
SMOKER INCIDENCE						
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	34.1 17.2 51.5	34.0 17.3 51.9	33.1 12.0 55.5	33.1 12.0 55.5	32.4 13.0 52.0	31.1 13.0 48.0
COMPANY SHARES %						
1) PROESA 2) EL PROGRESO	80.9 19.1	81.3 18.7	80.1 19.9	79.5 20.5	79.5 20.5	78.6 21.4

(ECUADOR)		1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARES %		,		•			
1) LARK P.M.I. 2) LIDER P.M.I. 3) FULL SPEED EL PROG. 4) MARLBORO P.M.I 5) SUPERIOR P.M.I. 6) RUBIOS EL PROG. 7) KING EL PROG. 8) MONT BLANC EL PROG.	ANUFACTURER TANASA TANASA EL PROGRESO TANASA TANASA EL PROGRESO EL PROGRESO EL PROGRESO	39.1 30.1 11.8 8.9 0.8	40.1 29.0 13.1 10.4 0.6  1.5	36.1 31.3 15.9 9.2 3.0  1.1	35.4 31.8 17.3 9.3 2.7  1.1	34.6 32.4 17.7 9.8 2.4  1.1 0.5	33.8 32.7 17.7 10.1 2.0 1.6 1.2 0.7
9) DORAL EL PROG. 10) CHESTERFIELD P.M.I. 11) SALEM R.J. REYNOLDS OTHERS  MARKET SEGMENTATION %	EL PROGRESO TANASA EL PROGRESO	4.4 0.9 0.7 0.1	2.9 0.5 0.9 <0.1	2.1 0.5 0.8	1.2 0.4 0.8	0.8 0.4 0.3 0.5	0.2  
FILTER (NON-MENTHOL) REGULAR FILTER MENTHOL NON-FILTER FILTER CHARCOAL		12.6 0.9 12.0 74.5	13.9 0.9 12.2 72.4	14.7 1.7 13.1 70.4	15.7 0.8 15.2 68.4	16.2 0.8 15.1 67.9	15.9 0.7 15.0 68.4
PRICE SEGMENTATION %  PREMIUM		49.8	52.0	46.6	45.9	45.0	43.8
HIGH MEDIUM LOW ECONOMY		35.2 1.2 1.2 12.6	32.3 0.8 1.2 13.7	33.4  1.1 18.9	33.0  1.1 20.0	33.8  1.1 20.1	33.6 1.6 1.2 19.8
TAR & NICOTINE SEGMENTATION % MEDIUM HIGH/FULL FLAVOR		37.6 62.4	35.0 65.0	36.2 63.8	36.2 63.8	37.2 62.8	38.9 61.1
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN BLACK		87.4 12.6	86.3 13.7	81.1 18.9	80.0 20.0	79.9 20.1	80.3 19.7

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•						
(ECUADOR)	1987	1988	1989	1990	1991	1992
LENGTH SEGMENTATION %						
70 MM AND SHORTER	12.0	12.2	13.1	15 0	15 1	15.0
80 MM to 85 MM	88.0	87.8	86.9	15.2 84.8	15.1	15.0
00 m	00.0	0/.0	00.9	84.8	84.9	85.0
PACK COUNT SEGMENTATION %						
10 CIGTS/PACK	3.5	3.6	2.5	3.3	3.9	5.8
20 CIGTS/PACK	96.5	96.4	97.5	96.7	96.1	94.2
PACK TYPE SEGMENTATION %						
SOFT PACK	·17.5	16.9	14.4	18.4	19.0	22.2
FLIP TOP BOX	82.5	83.1	85.6	81.6	81.0	77.8
		00.1	03.0	01.0	01.0	,//.0
CIGARETTE ADVERTISING MEDIA AVAILABILITY						· ·
NOTATIONS: 1) YES						1
2) BANNED			•			1
3) RESTRICTED						
A) TELEVISION	3	3	3	3	3	3
B) RADIO	ļ.	1	1	1	1	1
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	1	1	1	1	1	1
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1	1
H) CINEMA	3	3	1	1	1	1
I) SAMPLING	1	1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	YES	YES	YES	YES	YES	YES
C) ADVERTISING (PRINTED)	YES	YES	YES	YES	YES	YES
CDECTETA MEN WIMPEDA ON						
SPECIFIC T&N NUMBERS ON:	***					
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING (PRINTED)	YES	YES	YES	YES	YES	YES

NAME OF MARKET: EL SALVADOR

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	1,930	1,876	1,407	1,559	1,426	1,273
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	· 4.9 394	5.2 361	5.3 265	5.3 296	5.4 264	5.5 231
SMOKER INCIDENCE						
% of TOTAL POPULATION % OF FEMALE POPULATION % of MALE POPULATION	20.2 3.9 35.2	22.4 5.6 37.8	20.5 4.7 36.5	20.4 4.9 35.9	19.4 2.4 36.3	19.4 2.4 36.3
COMPANY SHARES %						
1)CIGARRERIA MORAZAN, S.A. DE C.V. (BAT) 2)TABACALERA DE EL SALVADOR, S.A. DE C.V. (PM)	75.1 20.9	78.4 21.6	73.7 26.3	74.5 25.5	72.3 27.7	72.3 27,7

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(EL SALVADOR)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARE	S %							4
	TRADEMARK							
BRAND NAME	OWNERSHIP	MANUFACTURER						
1)DELTA	$B \cdot A \cdot T$	MORAZAN	57.8	57.4	57.3	<i>58.6</i>	<i>57.6</i>	58.6
2)DIPLOMAT	P.M.I.	TASASA	10.8	12.3	15.6	14.8	17.1	17.9
3)MARLBORO	P.M.I.	TASASA	4.9	4.8	6.0	6.0	6.1	7.2
4)CASINO	B.A.T.	MORAZAN	10.6	10.0	8.3	7. <i>2</i>	6.8	5.5
5)REX	B.A.T.	MORAZAN	4.0	3.9	2.8	2.5	2.1	2.3
6)YORK	B.A.T.	MORAZAN	. 1.9	3.6	2.7	1.8	1.8	1.8
7)BARONET	P.M.I.	<i>TASASA</i>	4.5	4.0	3.7	2.5	2.3	1.6
8)WINDSOR	B.A.T.	MORAZAN	2.3	2.0	1.5	1.3	1.2	1.2
9)L&M KS	P.M.I.	TASASA				0.4	1.7	1.0:
10)FREE	B.A.T.	MORAZAN			<del></del>			0.8
<i>11)IMPERIAL</i>	B.A.T.	MORAZAN				1.9	1.2	0.7
12)LUCKY STRIKE	B.A.T.	MORAZAN					0.8	0.7
13)VICEROY	B.A.T.	MORAZAN	0.7	0.5	0.5	0.5	0.4	0.3
14)KOOL	B.A.T.	MORAZAN				0.3	0.2	0.2
15)POLAR	B.A.T.	MORAZAN	1.4	0.8	0.4	0.3	0.2	0.2
16)MASTER	P.M.I.	<i>TASASA</i>				1.2	0.5	
17)LIDER	P.M.I.	<i>TASASA</i>			0.8	0.5	0.0	·
18)CARIBE	P.M.I.	<i>TASASA</i>	0.3	0.3	0.3	0.1	0.0	
19)FIESTA	B.A.T.	MORAZAN	0.1	0.1	0.1	0.1	0.0	
MARKET SEGMENTATIO			-					
FILTER (NON-MENT	HOL)		92.6	91.8	90.6	91.3	90.4	89.8
FILTER MENTHOL			7.3	7.9	9.4	8.7	9.6	10.2
NON-FILTER			0.1	0.0	0.0	0.0	0.0	0.0
TAR & NICOTINE SEG	MENTATION %							
<i>HIGH/FULL FLAVOR</i>			95.4	96.1	96.2	96.8	97.0	95.8
LOW			4.6	3.9	3.8	3.2	3.0	4.2
TOBACCO TYPE SEGME		•						
BLOND: AMERICAN	T		100	100	100	100	100	100

				•		
(EL SALVADOR)	1987	1988	1989	1990	1991	1992
LENGTH SEGMENTATION %						
70 MM AND SHORTER	0.4	0.4	0.4	0.2	0.0	0.0
80 MM TO 85 MM	86.3	83.0	74.8	76.5	73.1	70.8
100 MM	13.3	16.6	24.8	23.8	26.9	29.2
		20.0	24.0	25.0	20.7	27.2
PACK COUNT SEGMENTATION %						
20 CIGTS/PACK	100.0	100.0	100.0	100.0	100.0	100.0
PACK TYPE SEGMENTATION %						4
SOFT PACK	· 95.5	95.8	94.5	93.5	91.5	90.6
FLIP TOP BOX	4.5	4.2	5.5	6.5	8.5	9.4
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED						
A) TELEVISION	1	1	1	1	7	7
B) RADIO	1	- <u>-</u>	1	1	1	1
C) NEWSPAPERS	1	1	1	<u> </u>		. <u>-</u>
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	1	1	1	1	1	1
F) POINT OF SALE	. 1	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1	1
H) CINEMA	1	1	1	1	1	1
I) SAMPLING	1	1	1	1	1	1

(EL SALVADOR)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						:
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON:		٠				
A) PACKS	NO NO	NO	NO	NO	NO	NO
B) CARTONS	· NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BAND PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

## **LHITIL WOKKIZ INLEKNYLIONYT LYCL BOOK**

9 0 E ET T 98	1.2 2.11 4.8	0.78 6.01 1.2	1 · Z 0 · ET 6 · 78	7.88 2.11 1.2	0.88 6.9 4.2		ENLHOT)	NON-EITLEK EITLEK WENLHO WYKKEL SECWENLW
9.0  2.0 4.0 2.1 9.1 8.1 1.5 6.7 4.21 9.61 8.64	6.6 6.6 6.1 6.1 7.1 7.2 6.6 7.1 7.1 7.2 6.6 7.1 7.1 7.2 7.2 7.3 7.4 7.7 7.7 7.7 7.7 7.7 7.7 7.7	1.84 0.71 4.8 4.8 2.1 6.7 2.0 8.2 8.0 0.2 1.2	2.14 9.71 9.5 6.71 1.2 9.1 2.0 1.1 7.2 8.0	0.54 0.54 0.54 0.54 0.54 0.54 0.54 0.54	1.4 6.0 9.1  0.5 5.0 7.4 7.1 7.2 8.3  6.81 7.11	MANUFACTURER TNSA TNSA TNSA TNSA TNSA TNSA TNSA TNSA	TRADEMARK OWNERSHIP B.A.T.	OLHEKS  IT) PTVS  IS) LIVS  IS) DEKRA  II) HITLON  IO) AICEKOK  B) DILTOWAL  B) INLEKIVT  B) INLEKIVT  C) INLEKIVT  WONLENCY  T) WONLENCY  S) BETWONL  T) KIRLOS  T) KRYNN  RKVNN NWE
<u>۲</u> . ٤٦	T · / <del>/</del> /	<i>4.84</i>	z·05	6 87	£.12		IKE2 \$	2) TNSA (BAT)
€ 95	6.22	9.12	8.67	1.12	۲.84			I) LYCYZY (PMI)
						•	•	COMPANY CHAPFE S
96T 96	2°6	7.6 7.6	5.9 702	2. <i>6</i> 210	4.9 4.2			PER CAPITA CONSU
628°T	877, I	708'T	276°T	££6'I	866'I	(SNOITTIW)	CONSUMPTION	LOLVT CICARETTE
7661	T66T	066T	686T	8861	Z86T		CUATEMALA	NAME OF MARKET:

(GUATEMALA)	1987	1988	1989	1990	1991	1992
PRICE SEGMENTATION %						
HIGH	3.3	3.8	4.1	3.7	4.2	5.4
MED-HIGH	23.2	24.3	24.4	18.1	13.8	13.8
MEDIUM	57.7	58.6	59.9	67.9	72.8	73.1
MED - LOW	13.4	11.2	9.5	8.2	7.1	5.8
LOW	2.4	2.1	2.1	2.1	2.1	1.9
TAR & NICOTINE SEGMENTATION %						
LOW	2.5	2.8	3.2	2.6	3.3	3.0
HIGH/FULL FLAVOR	.97.5	97.2	96.8	97.4	96.7	97.0
TOBACCO TYPE SEGMENTATION %						
BLACK	2.4	2.1	2.1	2.1	2.1	1.8
BLOND	97.6	97.9	97.9	97.9	97.9	98.2
LENGTH SEGMENTATION %						•
70 MM AND SHORTER	16.0	13.5	11.7	10.4	9.3	7.5
80 MM to 85 MM	74.9 `	77.8	80.4	84.0	87.3	90.5
90 MM TO 99 MM	7.7	6.9	6.0	4.1	2.1	0.6
OVER 100 MM	1.4	1.8	1.9	1.5	1.3	1.4
PACK COUNT SEGMENTATION %						
20 CIGTS/PACK	100.0	100.0	100.0	95.1	82.1	71.4
10 CIGTS/PACK				4.9	17.9	28.6
PACK TYPE SEGMENTATION %		•				
SOFT PACK	96.3	94.5	94.7	95.4	<i>95.2</i>	94.0
FLIP TOP BOX	3.7	5.5	5.3	4.6	4.8	6.0

(GUATEMALA)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAI	ILABILITY					
NOTATIONS: 1) YES	,					
2) BANNED	•		•			
3) RESTRICTED	7	1	7	7	1	1
A) TELEVISION	1 1	1 1	1	1 1	1 1	1 1
B) RADIO C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	1	1	1	1	1	1
F) POINT OF SALE	. 1	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1	. <u>1</u> .
H) CINEMA		1	_ 1		_ 1	$\overline{1}$
I) SAMPLING	1	1	1	1	1	1
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO	`					
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO -	NO	NO	ŊO
TAR BANDS PRINTED ON:	•					
A) PACKS	· NO	NO	NÖ	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	, <b>NO</b>
C) ADVERTISING	NO	NO	NO	NO	NO	NO

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NAME OF MARKET: <u>MEXICO</u>

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (BILLIONS)	50.6	46.4	51.3	52.5	51.6	52.4
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	81.9 618	83.3 557	84.6 606	81.2 646	82.1 629	83.2 631
SMOKER INCIDENCE	•					
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	38.0 11.0 31.0	36.9 11.0 31.0	35.6 11.0 29.0	36.2 11.0 30.0	32.9 10.0 28.0	32.8 9.0 26.0
COMPANY SHARES %						
1) MODERNA 2) CIGATAM	60.1 39.9	59.6 40.4	59.1 40.9	58.0 42.0	57.2 42.8	55.8 44.2

								!
(MEXICO)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SHA	ARES %							
	·	•						
	TRADEMARK				-		•	
BRAND NAME	OWNERSHIP	MANUFACTURER			·			
<ol> <li>MARLBORO</li> </ol>	PM	CIGATAM	14.7	16.0	20.5	24.7	26.6	27.1
2) RALEIGH	MODERNA	MODERNA	21.4	21.1	23.0	24.7	23.8	22.3
3) MONTANA	MODERNA	MODERNA	5.7	8.0	8.9	8.5	8.9	10.4
4) FIESTA	MODERNA	MODERNA	15.4	13.6	12.8	11.7	11.2	10.2
5) DELICADOS	CIGATAM	CIGATAM	10.1	9.9	8.4	7.2	7.3	8.3
6) ALAS	MODERNA	MODERNA	. 7.6	7.4	6.1	5.4	5.4	5.7
7) FAROS	CIGATAM	CIGATAM	5.4	5.7	4.4	3.8	3.7	4.3
8) VICEROY	MODERNA	MODERNA	2.0	1.9	1.8	1.9	2.4	2.3
9) BENSON&HEDGI	ES PM	CIGATAM	1.1	1.4	2.0	2.2	2.1	2.0
10) BARONET	CIGATAM	CIGATAM	4.5	3.1	2.9	2.4	1.8	1.4
11) GRATOS	MODERNA	MODERNA	-	0.9	1.0	0.9	0.9	0.9
12) SALEM	RJR	MODERNA	0.4	0.5	0.6	0.8	0.9	0.8
13) DEL PRADO	<i>MODERNA</i>	MODERNA	1.7	1.6	1.2	0.9	0.9	0.8
14) DALTON	CIGATAM	CIGATAM	1.7	2.8	1.5	0.8	0.6	0.7
15) ARGENTINOS	MODERNA	MODERNA	1.0	0.9	0.7	0.6	0.5	0.5
16) BOHEMIOS	MODERNA	MODERNA	1.2	0.9	0.4	0.3	0.2	0.2
17) KENT	MODERNA	MODERNA	-	0.9	0.9	1.0	0.7	0.0
18) OTHERS			5.2	3.4	2.9	2.2	2.1	2.1
MARKET SEGMENTA	TION %							
FILTER (NON-M	ENTHOL)		70.0	71.4	75.0	77.9	79.3	77.5
FILTER MENTHO	L		1.1	1.3	1.6	1.9	2.0	1.9
NON-FILTER			28.0	26.2	22.3	19.1	17.6	19.5
NON-FILTER ME	NTHOL		0.9	1.1	1.1	1.1	1.1	1.1
PRICE SEGMENTAT.	TON %				•			1
HIGH		•	42.3	42.8	49.9	56.1	57.5	55.6
MEDIUM			29.8	29.9	27.8	24.9	23.8	23.8
LOW			27.9	27.3	22.3	19.0	18.7	20.6
20			27.5	27.3	22.5	17.0	10.7	20.0

(MEXICO)	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						I
LOW (9.0 - 12.0 MG)	<i>3.2</i>	3.4	4.0	5.0	6.0	7.5
MEDIUM (13.0 - 15.0 MG)	7.1	6.5	4.4	3.4	2.6	2.2
HIGH/FULL FLAVOR (15.0 - 20.0 MG)	89.7	90.1	91.6	91.6	91.4	90.3
TOBACCO TYPE SEGMENTATION %						
BLOND: AMERICAN	41.0	42.3	49.9	<i>55.9</i>	57.5	55.4
MIXED	30.3	30.0	27.7	25.0	23.7	23.6
BLACK	28.7	27.7	22.4	19.1	18.9	21.0
LENGTH SEGMENTATION %	•					
70 MM AND SHORTER	30.8	29.5	29.7	30.5	29.0	27.3
71 MM TO 79 MM	18.8	19.5	15.8	13.3	13.6	15.7
80 MM to 85 MM	49.3	49.6	52.8	54.2	55.1	55.0
100 MM	1.1	1.4	1.7	2.0	2.3	2.0
PACK COUNT SEGMENTATION %						
11 TO 15 CIGTS/PACK	7.1	8.1	5.9	4.5	4.2	4.9
16 TO 19 CIGTS/PACK	14.6	14.3	11.2	9.6	9.6	10.7
20 CIGTS/PACK	78.3	77.6	82.9	85.9	86.2	84.4
PACK TYPE SEGMENTATION %						
FLIP TOP BOX	23.0	26.6	29.7	31.8	32.9	34.4
SOFT PACK	77.0	73.4	70.3	68.2	67.1	65.6
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED	•					
A) TELEVISION	3	3	3	3	. 3	3
B) RADIO	3	3	3	3	3	. 3
C) NEWSPAPERS	3	3	3	3	3	3
D) MAGAZINES	3	3	3	3	3	3
E) COUPONS	2	2	2	2	2	2
F) POINT OF SALE	3	3	3	3	3	3
G) BILLBOARDS	3	3	3	3	3	3
H) CINEMA	3	3	3	3	3	3
I) SAMPLING	1	1	1	1	1	1
	_	_	_	-	<del>-</del>	<i>.</i>

(MEXICO)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO -	NO
B) CARTONS	- <i>NO</i>	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
TAR BAND PRINTED ON:						* * * * * * * * * * * * * * * * * * *
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO

NAME OF MARKET:	<u>PANAMA</u>							
			1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE	CONSUMPTION	(MILLIONS)	809.7	671.4	618.4	775.2	746.1	704.2
POPULATION TOTAL PER CAPITA CONSU			2,146 377	2,199 305	2,254 274	2,315 335	2,373 314	2,985 236
SMOKER INCIDENCE			•					
% OF TOTAL POP % OF FEMALE POP % OF MALE POPU	PULATION		N.A. N.A. N.A.	N.A. N.A. N.A.	N.A. N.A. N.A.	19.0 7.0 32.0	N.A. N.A. N.A.	17.6 5.3 30.3
COMPANY SHARES %		•					•	
1) TISA (B.A. 2) TABACAL (P.M.	•		60.4 39.6	60.4 39.6	63.5 36.5	64.1 35.9	64.5 35.5	65.6 34.4
BRAND FAMILY SHA	RES %							
BRAND NAME	TRADEMARK OWNERSHIP	MANUFACTURER						
1) VICEROY	B.A.T.	TISA	33.8	32.9	<i>32.7</i>	31.8	31.3	28.4
2) MARLBORO	P.M.I.	TABACAL	21.6	21.4	19.3	20.1	19.1	18.8
<ol> <li>KOOL</li> <li>LUCKY STRIKE</li> </ol>	B.A.T. $B.A.T.$	TISA TISA	13.1 1.8	13.0 3.0	13.7 5.0	14.6	15.2	14.6
5) MENTOLADOS	TABACAL	TABACAL	8.1	3.0 8.5	3.U 8.4	7.2 7.5	8.6 7.3	13.2
6) L&M	P.M.I.	TABACAL	-	0.J -	0.4	7.3 0.7	7.3 3.7	6.2 6.1
7) RECORD	B.A.T.	TISA	3.9	4.2	4.7	3.9	4.0	4.2
8) IMPERIAL	B.A.T.	TISA	3.0	3.1	3.3	3.0	3.0	3.3
9) BELMONT	B.A.T.	TISA	4.0	3.7	3.6	2.6	2.2	1.5
10) MERIT	P.M.I.	TABACAL	1.9	2.0	1.8	1.6	1.4	1.3
11) WEST	REEMTSMA	TABACAL	3.7	3.6	3.5	3.1	1.9	1.2
12) MONTEREY	TABACAL	TABACAL	1.6	1.5	1.3	1.1	0.7	0.6
13) NACIONAL	TABACAL	TABACAL	0.8	0.8	0.6	0.6	0.4	0.2
14) PARLIAMENT	P.M.I.	TABACAL	0.6	0.6	0.5	0.4	0.4	0.2
OTHERS		·	3.9	4.7	6.6	1.8	0.8	0.2

(PANAMA)	1987	1988	1989	1990	1991	1992
MARKET SEGMENTATION %						2 2 2
FILTER (NON-MENTHOL)	75.4	74.8	74.1	74.8	74.5	73.8
FILTER MENTHOL	24.6	25.2	25.9	25.2	25.5	26.2
PRICE SEGMENTATION %						
PREMIUM	0.2	0.2	0.2	0.2	0.2	0.2
HIGH	71.6	70.3	68.4	68.7	67.6	62.9
MEDIUM	13.0	13.0	12.7	10.7	9.9	8.1
LOW	15.2	16.5	18.7	20.4	22.3	28.8
TAR & NICOTINE SEGMENTATION %	•					
LOW (8.0-11.5MG)	3.6	4.2	4.3	4.4	4.9	5.7
HIGH/FULL FLAVOR (15.0-17.0 MG)	96.4	95.8	95.7	95.6	95.1	94.3
TOBACCO TYPE SEGMENTATION %						ı
BLOND: AMERICAN	100.0	100.0	100.0	100.0	100.0	100.0
LENGTHANGE GMENTATION %						
80 mm to 85 MM	99.8	99.8	99.8	99.8	99.8	99.8
100 MM	0.2	0.2	0.2	0.2	0.2	0.2
PACK COUNT SEGMENTATION %						
UP TO 10 CIGTS/PACK	55.4	57.8	59.7	<i>58.7</i>	59.9	63.6
20 CIGTS/PACK	44.6	42.2	40.3	41.3	40.1	36.4
		•				
PACK TYPE SEGMENTATION %		•				
SOFT PACK	86.7	87.0	<i>87.3</i>	83.4	<i>75.9</i>	64.2
FLIP TOP BOX	13.3	13.0	12.7	16.1	24.1	35.8

(PANAMA)	1987	1988	1989	1990	1991	1992
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						+ 1
2) BANNED						
3) RESTRICTED	7	1	1	7	1	.3
A) TELEVISION B) RADIO	1	. 1 1	1	1	1	1
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	_ 1	1	<u> </u>	1	_ 1	1
F) POINT OF SALE	. 1	1	1	1	1	1
G) BILLBOARDS	1	1	1	. 1	1	1
H) CINEMA	1	1	1	1	1	1
I) SAMPLING	1	1	1	1	1	3
HEALTH HADNING C TON LICTING			•			
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO				•		
ANDWER BITHER. TED OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	· NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	. NO	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	. NO	NO	NO	NO	NO
TAR BANDS PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

NAME OF MARKET: <u>PUERTO RICO</u>	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS) LOCAL MANUFACTURE IMPORTED FROM USA IMPORTED FROM GUATEMALA IMPORTED FROM PANAMA	3,301 2,724 577 	3,188 2,538 608 42	3,082.6 2,379 600 104	2,924 2,114 706 104	3,010.4 2,103 804 104	2,984.0 2,115 737 79 53
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	3.3 1,000	3.3 966	3.3 934	3.3 885	3.5 860	3.5 853
SMOKER INCIDENCE						
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	22.1 12.0 31.0	22.1 12.0 31.0	N/A N/A N/A	42.5 39.8 45.5	41.6 38.8 44.6	20.5 38.1 61.9
COMPANY SHARES %						
1) R.J. REYNOLDS 2) PHILIP MORRIS OTHERS	74.1 12.2 13.7	79.6 13.1 7.3	77.2 12.6 10.2	72.3 16.3 11.4	69.8 18.8 11.4	70.9 18.4 10.7
BRAND FAMILY SHARES %	·					
TRADEMARK  BRAND NAME  OWNERSHIP MANUFACTURER  1) WINSTON  R.J. REYNOLDS  PHILIP MORRIS PHILIP MORRIS  3) SALEM  R.J. REYNOLDS  R.J. REYNOLDS  4) MERIT  OTHERS	62.6 5.3 9.6 5.0	70.4 6.0 8.5 5.1 10.0	68.6 5.8 8.0 4.9 12.7	63.4 8.1 8.0 5.9 14.6	61.5 9.9 7.9 5.9 14.8	62.3 8.6 8.0 4.9 16.2

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(PUERTO RICO)	1987	1988	1989	1990	1991	1992
MARKET SEGMENTATION %						
FILTER (NON-MENTHOL)	85.0	85.4	84.6	83.3	83.6	82.8
FILTER MENTHOL	14.0	14.4	15.2	16.5	16.3	17.1
NON-FILTER	1.0	0.2	0.2	0.2	0.1	0.1
TAR & NICOTINE SEGMENTATION %						
. LOW	13.0	6.4	6.4	8.0	9.0	9.9
FULL FLAVOR	87.0	93.6	93.6	92.0	91.0	90.1
TOBACCO TYPE SEGMENTATION %						
BLOND: AMERICAN	100.0	100.0	100.0	100.0	100.0	100.0
LENGTH SEGMENTATION %					•	
70 MM AND SHORTER	1.0	1.0	1.0	0.2	0.1	0.1
80 MM to 85 MM	97.0	97.0	97.0	<i>97.2</i>	<i>97.0</i>	97.0
100 MM	2.0	2.0	2.0	2.6	2.9	2.9
PACK COUNT SEGMENTATION %						
UP TO 10 CIGTS/PACK	14.4	14.2	14.2	14.0	16.1	14.4
14 CIGTS/PACK	0.7	0.9	1.2	4.9	9.0	9.0
20 CIGTS/PACK	84.3	84.2	84.6	81.1	74.9	76.6
PACK TYPE SEGMENTATION %					•	
SOFT PACK	23.0	7.0	7.0	7.0	7.0	7.0
FLIP TOP BOX	77.0	93.0	93.0	93.0	93.0	93.0

LATIN AMERICA 44

(PUERTO RICO)	1987	1988	1989	1990	1991	1992
, ,						
	•					
CIGARETTE ADVERTISING MEDIA AVAILABILITY						-
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED A) TELEVISION	2	2	2	2	2	2
B) RADIO	2	2	2	2	2	2
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS F) POINT OF SALE	1	1 1	1	. 1	1	1
G) BILLBOARDS	1 3	3	1 3	1 3	1 3	1 3
H) CINEMA	1	1	1	1	1	1
I) SAMPLING	1	1	1	1	1	1
HEALTH WARNING & T&N LISTINGS						
ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	YES	YES	YES	YES	YES	YES
C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	<b>NO</b> .	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO	NO	NO
C) ADVERTISING	YES	YES	YES	YES	YES	YES
TAR BANDS PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO	NO
B) CARTONS	NO	NO	NO	NO ·	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO

LATIN AMERICA 45

NAME OF MARKET: <u>URUGUAY</u>

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	3,136.9	3,201.8	3,308.3	3,145.1	3,255.5	3,486.4
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	3.00 1,045	3.00 1,067	3.00 1,103	3.00 1,048	3.00 1,085	3.00 1,162
SMOKER INCIDENCE						3
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	34.0 49.0 51.0	34.0 49.0 51.0	34.0 49.0 51.0	37.0 14.0 23.0	35.0 45.0 54.0	32.0 44.0 56.0
COMPANY SHARES %						
1) MAILHOS GROUP 2) A.H.S.A PHILIP MORRIS	77.3 22.7	77.3 22.7	77.3 22.7	76.1 23.9	74.8 25.2	74.5 25.5

(URUGUAY)		1987	1988	1989	1990	1991	1992
BRAND SHARES %							
BRAND NAME	MANUFACTURER						
1) NEVADA	MAILHOS	37.7	39.0	39.6	39.0	37.4	39.1
2) CORONADO	MAILHOS	17.3	17.8	17.9	17.2	16.2	15.9
3) CASINO 80	AHSA	13.1	13.0	12.8	13.0	13.4	13.0
4) FIESTA LIGHTS	AHSA	1.7	2.5	3.7	5.0	6.6	7.2
5) J&M LIGHTS	MAILHOS	4.2	4.4	4.6	5.0	5.6	5.8
6) NEVADA LIGHTS BOX	<i>MAILHOS</i>					1.0	2.5
7) MARLBORO	AHSA	. 1.9	1.7	1.7	1.9	2.1	2.3
8) CORONADO UL. LIGHTS	<i>MAILHOS</i>	3.0	3.0	2.9	2.4	2.2	2.1
9) CORONADO LIGHTS	MAILHOS	0.2	0.1	0.5	1.9	2.0	1.5
10) J&M	MAILHOS	3.4	2.6	2.1	1.9	1.8	1.5
11) LA PAZ EXTRA	MAILHOS	3.0	2.5	2.3	2.0	1.7	1.5
12) GALAXY	AHSA	3.4	2.7	2.3	2.0	1.4	1.1
13) RICHMOND	MAILHOS	1.2	1.2	1.1	1.1	1.0	1.0
14) LA PAZ C/F	<i>MAILHOS</i>	1.5	1.3	1.2	1.0	0.9	0.8
15) RICHMOND LIGHTS	MAILHOS	0.8	0.8	0.8	0.6	0.7	0.8
16) MARLBORO LIGHTS	AHSA						0.4
OTHERS		5.9	6.0	5.1	7.3	6.0	3.5
MARKET SEGMENTATION %							
FILTER (NON-MENTHOL)		95.5	96.2	96.6	96.9	97.3	97.7
FILTER MENTHOL		0.1	0.1		0.1	0.1	
NON-FILTER		4.4	3.9	3.4	3.0	2.6	2.3
PRICE SEGMENTATION %							
PREMIUM		2.0	1.9	1.9	2.0	1.9	2.3
HIGH		68.1	69.2	70.6	71.0	71.2	<i>72.5</i>
MEDIUM		23.4	22.1	21.3	21.3	21.9	21.0
LOW		6.5	6.8	6.2	5.7	5.0	4.2
TAR & NICOTINE SEGMENTAT	ION %						
ULTRA LOW (0 TO 6 MG)		2.0	0.1				, <b></b> ′
LOW (6 MG TO 9 M	•	<i>5.2</i>	5.3	<i>5.2</i>	4.4	3.6	2.3
MEDIUM (10 MG TO 15	•	7.9	8.6	44.1	48.6	31.4	33.8
HIGH/FULL FLAVOR (15 MG	ABOVE)	84.9	86.0	50.7	47.0	65.0	63.9

(URUGUAY)	1987	1988	1989	1990	1991	1992
TOBACCO TYPE SEGMENTATION %						, a
BLOND: AMERICAN	93.5	94.6	95.1	95.7	96.4	96.9
BLACK	6.5	5.4	4.9	4.3	3.6	3.1
LENGTH SEGMENTATION %						
70 MM AND SHORTER	5.2	4.4	4.0	3.4	2.9	2.6
80 MM to 85 MM	93.2	94.3	94.8	95.6	96.4	96.8
100 MM	1.6	1.3	1.2	1.0	0.7	0.6
PACK COUNT SEGMENTATION %						
UP TO 10 CIGTS/PACK	5.8	5.6	5.4	5.4	5.4	5.3
16 TO 19 CIGTS/PACK	5.1	4.2	3.9	3.3	2.8	2.5
20 CIGTS/PACK	88.9	90.1	90.6	91.2	91.7	92.1
25 CIGTS/PACK (27 CIGTS/PACK)	0.2	0.1	0.1	0.1	0.1	0.1
PACK TYPE SEGMENTATION %						
SOFT PACK	97.6	96.7	95.0	91.9	88.4	80.4
FLIP TOP BOX	2.4	3.3	5.0	8.1	<b>11.6</b> ,	19.6
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION	1	1	1	1	1	1
B) RADIO	1	1	1	1	1	1
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	1	1	1	2	<b>2</b> .	2
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	1	1	1	1	1
H) CINEMA	1	1	1	1	1	1
I) SAMPLING	1	1	1		1	. 1

(URUGUAY)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES	YES	YES	YES	YES	YES
	NO	NO	NO	NO	NO	NO
	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	NO	NO
	· NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
TAR BAND PRINTED ON: A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS ROLL YOUR OWN (THOUSAND KILOS)	757.3	829.0	856.0	1,047.0	983.7	880.3

NAME OF MARKET: VENEZUELA						
Wild of Mikkel. <u>Verseober</u>	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUMPTION (MILLIONS)	17,380	17,800	17,292	15,862	12,656	13,367
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	18.3 951	18.7 949	19.2 898	19.7 804	18.1 699	19.0 703
SMOKER INCIDENCE						
% OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	20.0 43.0 57.0	20.0 43.0 57.0	19.0 43.0 57.0	30.0 34.0 27.0	25.0 23.0 26.0	23.0 18.0 27.0
COMPANY SHARES %						
1) BIGOTT (B.A.T.) 2) CATANA	76.5 23.5	76.5 23.5	73.0 27.0	75.7 24.3	76.9 23.1	71.6 28.4

(VENEZUELA)			1987	1988	1989	1990	1991	1992
BRAND FAMILY SH	ARES %							
	TRADEMARK							
BRAND NAME	<i>OWNERSHIP</i>	MANUFACTURER			•			
1) BELMONT	BIGOTT	BIGOTT	42.8	47. <i>2</i>	<i>45.7</i>	40.5	40.6	39.0
2) CONSUL	B.A.T.	BIGOTT	33.1	31.8	22.9	34.3	35.6	32.0
3) ASTOR	CATANA	CATANA	12.1	11.3	13.5	9.4	13.5	17.6
4) MARLBORO	P. MORRIS	CATANA	1.6	2.0	2.5	3.7	3.6	6.0
5) FORTUNA	CATANA	CATANA			10.7	11.0	6.0	4.4
6) VICEROY	B.A.T.	BIGOTT	. 0.5	0.5	0.5	0.5	0.3	0.2
7) YORK	CATANA	CATANA	2.0	1.2	1.5			
8) LIDER	P. MORRIS	CATANA	2.2	1.3	1.1			
9) OTHERS			5.7	4.7	1.6	0.6	0.4	0.8
MARKET SEGMENTA	TION %							
FILTER (NON-M	•		99.9	99.9	99.9	99.9	99.9	99.9
FILTER MENTHO	$^{o}L$		0.1	0.1	0.1	0.1	0.1	0.1
PRICE SEGMENTAT	ION %							
PREMIUM			1.4	1.5	<i>3.2</i>	1.5	4.3	6.6
HIGH			59.0	54.1	59.3	43.2	40.7	39.4
MEDIUM			39.6	39.2	26.9			· <del>-</del>
LOW				<i>5.2</i>	10.6	<i>55.3</i>	<i>55.0</i>	54.0

(VENEZUELA)	1987	1988	1989	1990	1991	1992
I ENCETT CECUENTATION C						1
LENGTH SEGMENTATION %	05.7	25.2	05.4			,
70 MM AND SHORTER	<i>95.7</i>	95.9	95.1	95.9	94.8	92.2
80 MM to 85 MM	3.9	3.6	4.4	3.5	4.6	7.2
100 MM	0.4	0.5	0.5	0.6	0.6	0.6
PACK COUNT SEGMENTATION %					•	
20 CIGTS/PACK	96.9	95.9	94.3	89.3	85.1	82.8
10 CIGTS/PACK	2.9	3.9	5.6	10.7	14.9	02.8 17.2
14 CIGTS/PACK	. 0.2	0.2	0.1	10.7	14.9	1/.2
PACK TYPE SEGMENTATION %						
SOFT PACK	96.9	96.8	96.0	96.6	95.4	92.9
FLIP TOP BOX	3.1	3.2	4.0	3.4	4.6	7.1
	3.1	3.2	4.0	5.4	4.0	7.1
						1
CIGARETTE ADVERTISING MEDIA AVAILABILITY						
NOTATIONS: 1) YES						
2) BANNED						
3) RESTRICTED			•			ī
A) TELEVISION	2	2	3/2	3/2	2	2
B) RADIO	2	2	3/2	3/2	2	2
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	. 1
E) COUPONS	1	1	1/2	1	1	1
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	1	- <b>1</b>	1	1	1
H) CINEMA	1	1	1	1	1	1
I) SAMPLING	. 1	1	1	1	1	1
TAR & NICOTINE SEGMENTATION %						
LOW (10.0 MG AND BELOW;					-	
Nicotine: 0.70 MG AND BELOW)	0.1	0.1	0.1	0.1	0.1	0.1
MEDIUM (10.0 MG AND BELOW;	<del></del>			J.1	J.1	0.1
Nicotine: 0.70 MG AND BELOW)	7.1					
HIGH/FULL FLAVOR (10.0 MG AND ABOVE;	,					
Nicotine: 0.70 MG AND ABOVE)	92.8	99.9	99.9	99.9	99.9	99.9
1.2000110. 01/0 110 1110 1110/11/	72.0	,,,,	22.2	77.7	22.2	フフ.フ

(VENEZUELA)	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES	YES	YES	YES	YES	YES
	YES	YES	YES	YES	YES	YES
	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	NO	NO
	· NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
TAR BAND PRINTED ON:  A) PACKS B) CARTONS C) ADVERTISING	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO
	NO	NO	NO	NO	NO	NO

2500059005

VI. CANADA

NAME OF MARKET: CANADA

			1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE CONSUM	PTION (MILLION	5)	52,419	50,915	47,430	45,710	38,907	34,860
POPULATION TOTAL (MILL: PER CAPITA CONSUMPTION			25.9 2,027	26.1 1,951	26.2 1,808	26.4 1,727	26.8 1,453	27.3 1,279
COMPANY SHARES %								
1) IMPERIAL 2) ROTHMANS, BENSON & 1 3) MACDONALD  BRAND FAMILY SHARES %	HEDGES*		54.6 28.8 16.6	56.3 27.0 16.7	58.0 25.1 16.9	60.3 23.3 16.4	62.1 22.4 15.5	66.6 20.8 12.6
	<i>ADEMARK</i>	•						
1) PLAYERS B 2) DU MAURIER B 3) EXPORT R 4) MATINEE B 5) CRAVEN R0 6) ROTHMANS R0 7) BENSON & HEDGES P1 8) BELVEDERE P1 9) NUMBER 7 R0 10) CAMEO B 11) VISCOUNT P1 12) PETER JACKSON B 13) MARK TEN P1 14) VANTAGE R	NERSHIP .A.TA.TJ. REYNOLDS .A.T. OTHMANS OTHMANS HILIP MORRIS HILIP MORRIS OTHMANS .A.T. HILIP MORRIS .A.T. HILIP MORRIS .A.T. HILIP MORRIS .J. REYNOLDS .J. REYNOLDS	MANUFACTURER IMPERIAL IMPERIAL MACDONALD IMPERIAL R.B.H. R.B.H. R.B.H. R.B.H. IMPERIAL R.B.H. IMPERIAL R.B.H. IMPERIAL R.B.H. IMPERIAL R.B.H. MACDONALD MACDONALD	23.5 19.7 12.9 5.6 7.5 7.0 4.1 2.6 2.8 1.7 1.4 2.1 1.9 1.0 2.6	24.9 20.3 14.1 5.8 6.9 6.8 3.8 2.6 2.2 1.7 1.3 1.8 1.8	25.5 21.6 14.7 6.1 6.4 6.3 3.6 2.4 1.9 1.6 1.3 1.5 1.7	26.2 23.6 14.6 6.0 6.0 5.9 3.4 2.3 1.8 1.6 1.2 1.3 0.9	27.4 24.7 13.8 5.8 5.8 5.7 3.5 2.0 1.7 1.6 1.2 1.1 1.2 0.9 0.8	30.2 26.4 11.2 6.0 5.5 5.2 3.5 1.8 1.7 1.6 1.2 1.1 0.9 0.7 0.6

*NOTE - ROTHMANS AND BENSON & HEDGES WERE MERGED IN 1987

CANADA 1

2200029007

(CANADA)	1987	1988	1989	1990	; <b>1991</b>	1992
LENGTH SEGMENTATION % REGULAR SIZE KING SIZE 100 MM	50.3 44.6 5.1	51.2 43.6 5.2	51.7 42.9 5.4	51.4 43.2 5.4	50.1 44.0 5.9	47.4 46.1 6.5
MARKET SEGMENTATION % FILTER PLAIN	98.4 1.6	98.6 1.4	98.7 1.3	98.8	98.9	99.0
TOBACCO TYPE SEGMENTATION % BLOND: AMERICAN VIRGINIA	0.5 99.5	0.7 99.3	0.5 99.5	<b>0.3</b> 99.7	0.3 99.7	<b>0.2</b> 99.8
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED		•				
A) TELEVISION B) RADIO C) NEWSPAPERS D) MAGAZINES E) COUPONS F) POINT OF SALE G) BILLBOARDS H) CINEMA I) SAMPLING (12 MONTHS ON NEW INTRODUCTION	2 2 1 1 3 1 3	2 2 1 1 3 1 3	2 2 1 1 3 1 3 1	2 2 1 1 3 1 3 1	2 2 2 2 2 2 2 2	2 2 2 2 2 2 2 2 2

(CANADA)	1987	1988	1 1989	1990	199 <u>1</u>	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						
WARNING ON: A) PACKS B) CARTONS C) ADVERTISING	YES YES YES	YES YES YES	YES YES YES	YES YES YES	YES YES YES	YES YES YES
SPECIFIC T&N NUMBERS ON: A) PACKS B) CARTONS C) ADVERTISING	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES	YES NO YES
TAR BANDS PRINTED ON: A) PACKS B) CARTONS C) ADVERTISING	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO	NO NO NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS						
*CIGARS (MILLIONS)	261.0	239.0	231.0	190.2	337.7	N.A.

^{*(}LOCAL PRODUCTION. DOES NOT INCLUDE IMPORTS WHICH REPRESENT A SUBSTANTIAL PART OF THE MARKET).

VII. U.S.A MARKET

4.0109200022

2500059010

NAME OF MARKET: U.S.A.

	1987	1988	1989	1990	1991	1992
TOTAL CIGARETTE SHIPMENTS (MILLIONS)	570,034	557,803	523,587	521,811	509,217	507,030
POPULATION TOTAL (MILLIONS) PER CAPITA CONSUMPTION	243.1	246.0	248.3	250.4	252.5	254.5
	2,345	2,267	2,109	2,084	2,017	1,992
SMOKER INCIDENCE % OF TOTAL POPULATION % OF FEMALE POPULATION % OF MALE POPULATION	30.3	29.0	28.8	29.1	27.7	26.8
	28.4	27.0	26.9	27.3	26.0	25.2
	32.5	31.1	30.8	31.1	29.7	28.6
COMPANY SHARES %						
1) PHILIP MORRIS 2) R.J. REYNOLDS 3) BROWN & WILLIAMSON 4) LORILLARD 5) AMERICAN BRANDS 6) LIGGETT	37.8	39.3	41.9	42.3	43.3	42.3
	32.5	31.8	28.5	29.6	27.8	28.8
	11.0	10.9	11.4	10.3	11.1	11.9
	8.2	8.2	7.9	7.6	7.3	7.2
	6.9	7.0	7.0	6.8	7.0	6.8
	3.5	2.8	3.3	3.4	3.4	3.0

SOURCES: M.S.A. U.S. TOTAL SHARE REPORTS, ROPER, CENSUS BUREAU

(U	S	A	_	)

		1987	1988	1989	1990	1991	1992
BRAND FAMILY SHARES %							
BRAND NAME	MANUFACTURER						
1) MARLBORO	PHILIP MORRIS	23.6	24.9	26.4	26.0	25.8	24.4
2) WINSTON	R.J. REYNOLDS	11.1	10.8	9.0	8.8	7.5	6.8
3) SALEM	R.J. REYNOLDS	7.7	7.3	6.2	6.2	5.5	4.9
4) NEWPORT	LORILLARD	4.2	4.4	4.7	4.6	4.7	4.8
5) DORAL	R.J. REYNOLDS	3.0	3.4	3.6	4.3	4.6	4.4
6) KOOL	BROWN & WILLIAMSON	6.0	6.0	6.0	4.9	4.6	4.3
7) GPC BLACK & WHITE	BROWN & WILLIAMSON	1.6	1.4	1.1	1.3	2.1	4.2
8) CAMEL	R.J. REYNOLDS	4.2	4.3	3.9	4.4	4.0	4.1
9) BENSON & HEDGES	PHILIP MORRIS	4.2	<i>3.9</i>	3. <i>9</i>	3.6	3.2	3.0
10) MERIT	PHILIP MORRIS	3.9	3.8	3.8	3.5	3.1	3.0
11) VIRGINIA SLIMS	PHILIP MORRIS	3.1	3.0	<i>3.2</i>	3.1	2.8	2.6
12) BEST VALUE-BLACK & WHITE		-	-	_	0.2	1.0	2.5
13) BASIC BLACK & WHITE	PHILIP MORRIS	-	-	-	0.1	0.9	2.3
14) CAMBRIDGE	PHILIP MORRIS	1.1	1.8	2.3	2.5	2.8	2.0
15) VANTAGE	R.J. REYNOLDS	3.1	3.0	2.5	2.4	2.0	1.7
16) OTHERS		19.9	18.8	20.4	21.5	23.5	25.0
MADVET GEGNENHATTON O							
MARKET SEGMENTATION %							
FILTER (NON-MENTHOL)		67.2	67.8	68.5	69.7	70.4	70.6
FILTER MENTHOL NON-FILTER		27.7	27.5	27.1	<i>26.3</i>	<i>25.9</i>	26.0
NON-FILLER		5.1	4.7	4.3	4.0	3.7	3.4
PRICE SEGMENTATION %							
HIGH		89.8	88.9	<i>85.2</i>	80.8	75 0	60.0
ECONOMY*		10.2	11.1	14.8	80.8 19.2	75.0	69.8
		10.2	44.4	14.0	17.2	25.0	30.2

^{*}Economy includes all Generic packings (B&W Generics, Liggett Generics, Cambridge, Falcon Lts., American Generics, Montclair, American Lights, Alpine, PM Generics, R.J.R. Generics, Doral, Pyramid, Bristol, Magna, Sterling, Misty, Bull Durham, Raleigh Extra, Viceroy, Bucks) and Value Packings (Century, Richland, Players 25's, Malibu, Heritage and Stride).

(USA)	•
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	1987	1988	1989	1990	1991	1992
TAR & NICOTINE SEGMENTATION %						
ULTRA LOW (0-6 MG)	10.6	11.2	11.5	12.0	12.5	12.6
MEDIUM (7 MG- 15 MG)	39.9	40.1	43.2	40.5	41.5	41.5
HIGH/FULL FLAVOR (16+ MG)	44.4	44.0	41.0	43.5	42.3	42.5
TOBACCO TYPE SEGMENTATION % BLEND: AMERICAN	100.0	100.0	100.0	100.0	100.0	100.0
DEBID. MIERTOM	100.0	100.0	100.0	100.0	100.0	100.0

SOURCE: M.S.A. U.S. TOTAL SHARE REPORTS

(U	$\mathcal{S}$	A	)

	1987	1988	1989	1990	1991	1992
LENGTH SEGMENTATION %						
70 MM AND SHORTER	2.2	2.0	1.8	1.7	1.5	1.3
80 mm to 85 MM	<i>57.2</i>	57.2	57.1	56.8	56.5	56.1
100 MM	38.2	38.4	38.6	39.1	39.8	40.6
OVER 100 MM (120's)	2.4	2.4	2.5	2.3	2.2	2.0
PACK COUNT SEGMENTATION %						
20 CIGTS/PACK	97.6	98.2	98.6	98.8	99.1	99.3
25 CIGTS/PACK	2.4	1.8	1.4	1.2	0.9	0.7
PACK TYPE SEGMENTATION %					•	
SOFT PACK	80.4	<i>78.5</i>	76.8	76.4	74.7	<i>73.5</i>
FLIP TOP BOX	19.6	21.5	23.2	23.6	25.3	26.5
CIGARETTE ADVERTISING MEDIA AVAILABILITY NOTATIONS: 1) YES 2) BANNED 3) RESTRICTED						
A) TELEVISION	2	2	2	2	2	2
B) RADIO	2	2	2	2	2	2
C) NEWSPAPERS	1	1	1	1	1	1
D) MAGAZINES	1	1	1	1	1	1
E) COUPONS	1	1	1	1	1	1
F) POINT OF SALE	1	1	1	1	1	1
G) BILLBOARDS	1	**1	**1	**1	**1	**1
H) CINEMA I) SAMPLING	1	1	1	***2	***2	***2
J) TRANSIT	*3	*3	*3	3	3	3
o) immoii	-	-	-	-	+3	+3

SOURCE: M.S.A. U.S. TOTAL SHARE REPORTS

^{*}Banned in at least 4 markets.

^{**}Banned in Portland, ME, Manchester, Burlington, Utah, Alaska.

^{***}Not used based on internal policy decision.

⁺Banned in Boston and San Francisco

(U	$\mathcal{S}$	A	)

•	1987	1988	1989	1990	1991	1992
HEALTH WARNING & T&N LISTINGS ANSWER EITHER: YES OR NO						•
WARNING ON: A) PACKS	YES	YES	YES	YES	YES	YES
B) CARTONS	YES	YES	YES	YES	YES	YES
C) ADVERTISING	YES	YES	YES	YES	YES	YES
SPECIFIC T&N NUMBERS ON:						
A) PACKS	NO	NO	NO	*NO	*NO	*NO
B) CARTONS	NO	NO	NO	*NO	*NO	*NO
C) ADVERTISING	YES	YES	YES	YES	YES	YES
TAR BANDS PRINTED ON:						
A) PACKS	NO	NO	NO	NO	NO ·	NO
B) CARTONS	NO	NO .	NO	NO	NO	NO
C) ADVERTISING	NO	NO	NO	NO	NO	NO
CONSUMPTION OF OTHER TOBACCO PRODUCTS						
CIGARS (MILLIONS)	2,768.4	2,541	N.A.	N.A.	N.A.	N.A.
PIPE TOBACCO - DOMESTIC (THOUSAND LBS.)	13,756	12,506	N.A.	N.A.	N.A.	N.A.
LITTLE CIGARS	453.5	1,166	N.A.	N.A.	N.A.	N.A.
ROLL YOUR OWN (THOUSAND LBS.)	3,396	3,871	N.A.	N.A.	N.A.	N.A.
CHEWING TOBACCO (THOUSAND LBS.)	76,394	74,691	N.A.	N.A.	N.A.	N.A.
SNUFF (THOUSAND LBS.)	45,093	47,809	N.A.	N.A.	N.A.	N.A.
BIDI (MILLIONS)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
KRETEK (MILLIONS)	44,922	41,283	N.A.	N.A	N.A.	N.A.

SOURCE: TOBACCO MERCHANTS ASSOCIATION.

^{*}BUT ARE USED FOR SOME BRANDS.